# ECONOMIC VITALITY COMMUNITY PROFILE

# SRPC<sup>FISCAL</sup> YEAR DATA SNAPSHOT

STR & FFORD Regional Planning Commission

ACCEPTED:

# **SRPC Regional Data Snapshot**

This document is a component of the SRPC Regional Data Snapshot.

SRPC conducts region-wide analysis of a number of data metrics each year for different projects and plans. The Regional Data Snapshot was a new document in 2021, and updated in April of each year, that contains many of these analyses in one place. The Data Snapshot covers demographics, economic vitality, livability and quality of life, mobility and accessibility, and resiliency. The Data Snapshot will be updated every year and additional metrics will be included as they are developed.

In addition to the data metrics that are tracked annually, SRPC is also tracked several COVID-19 specific metrics to track the region's recovery from the pandemic in the Regional COVID-19 Data Snapshot.

#### http://strafford.org/measure/data-snapshot/

## **Other Documents**



Community Profiles

## Staff



Rachel Dewey



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## **Future Editions**

Future editions of the Data Snapshot will include the following changes:

- Expand on topics including public health, water resources, recreation, and more.
- An appendix including data tables.
- An interactive data viewer for non-map data.



Mark Davie



Ja**c**k**son** Ra**nd** 

## **Economic Vitality: Barrington, Strafford County**

Labor Force

#### Employment

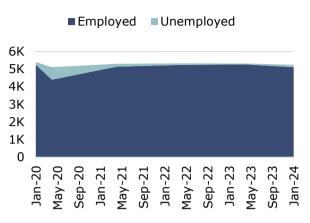
Employment	2015	2025	2035	2045
Projections				

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	4,416	356	1,690
L D	Under 25	897	71	436
Worker Age	30 - 54	2,329	172	799
Š,	Over 55	1,190	113	455
≥ e	< \$1,250	687	95	292
Monthly Income	\$1,250 - \$3,333	960	85	394
ъд	> \$3,333	2,769	176	1,004
	Producing	653	100	612
Sector	Trade, Transportation, and Utilities	858	71	367
	All others	2,905	185	711



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	5,406	5,254	2.8%
Apr. 2020	5,111	4,408	13.8%
Apr. 2021	5,302	5,141	3.0%
Apr. 2022	5,331	5,239	1.7%
Apr. 2023	5,326	5,273	1.0%
Jan. 2024	5,247	5,118	2.5%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Median All Owners Renters 2012 \$81,714 \$87,778 \$48,750 2017 \$84,126 \$86,845 \$34,712 2022 \$103,258 \$112,823 \$46,958

Income	All	Owners	Renters
Households	3,401	3,074	327
<\$10K	1.1%	0.8%	4.0%
\$10-15K	2.3%	2.5%	0.0%
\$15-25K	2.2%	2.4%	0.0%
\$25-35K	9.4%	9.4%	8.9%
\$35-50K	10.8%	7.8%	39.1%
\$50-75K	12.8%	12.8%	13.1%
\$75-100K	10.4%	9.6%	18.0%
\$100-150K	24.5%	25.3%	16.8%
> \$150K	26.5%	29.3%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	510
Under 200% of Poverty Level	1,463

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	3.4%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford County*	25.8%

\* Rounding down to income bracket in table above

Gini Index

0.40

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Brookfield, Carroll County**

Labor Force

#### Employment

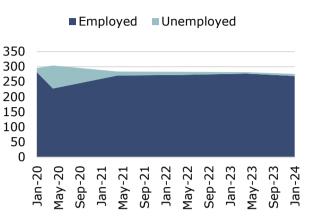
Employment	2015	2025	2035	2045
Projections		15	16	17

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	286	3	35
<u>L</u>	Under 25	57	0	3
Worker Age	30 - 54	148	1	13
Š,	Over 55	81	2	19
≥ e	< \$1,250	48	3	16
Monthly Income	\$1,250 - \$3,333	78	0	6
ъч	> \$3,333	160	0	13
	Producing	51	1	13
Sector	Trade, Transportation, and Utilities	64	0	3
	All others	171	2	19



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	295	282	4.4%
Apr. 2020	304	228	25.0%
Apr. 2021	284	271	4.6%
Apr. 2022	283	273	3.5%
Apr. 2023	282	277	1.8%
Jan. 2024	276	269	2.5%

#### Recovery from Initial COVID Disruptions to Labor Force As of January 2024, the Civilian Labor Force has not recovered and the

Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

н	Household Incomes				
Median	All	Owners	Renters		
2012	\$67,604	\$69,167	\$43,125		
2017	\$82,045	\$79,688	\$0		
2022	\$89,286	\$89,464	\$0		

Income	All	Owners	Renters
Households	232	231	1
<\$10K	0.9%	0.9%	0.0%
\$10-15K	1.7%	1.7%	0.0%
\$15-25K	7.3%	6.9%	100.0%
\$25-35K	8.6%	8.7%	0.0%
\$35-50K	7.3%	7.4%	0.0%
\$50-75K	19.0%	19.0%	0.0%
\$75-100K	11.2%	11.3%	0.0%
\$100-150K	22.8%	22.9%	0.0%
> \$150K	21.1%	21.2%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	22
Under 200% of Poverty Level	69

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	2.6%
Less than the Living Wage for 1 Adult: \$44,595 for Carroll County*	18.5%

\* Rounding down to income bracket in table

Gini Index 0.47

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

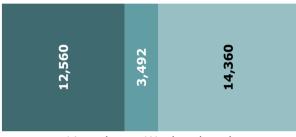
### **Economic Vitality: Dover, Strafford County**

Labor Force

#### Employment

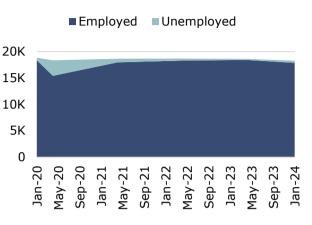
Employment	2015	2025	2035	2045
Projections				

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	12,560	3,492	14,360
Ē	Under 25	3,152	886	3,081
Worker Age	30 - 54	6,575	1,800	7,696
Š)	Over 55	2,833	806	3,583
ک ا	< \$1,250	1,975	718	2,341
Monthly Income	\$1,250 - \$3,333	2,856	887	3,383
ΣΗ	> \$3,333	7,729	1,887	8,636
	Producing	1,932	291	1,285
Sector	Trade, Transportation, and Utilities	2,463	470	2,210
	All others	8,165	2,731	10,865



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	18,829	18,356	2.5%
Apr. 2020	18,361	15,400	16.1%
Apr. 2021	18,643	17,959	3.7%
Apr. 2022	18,685	18,304	2.0%
Apr. 2023	18,614	18,423	1.0%
Jan. 2024	18,301	17,880	2.3%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes				
Median	All	Owners	Renters	
2012	\$55,890	\$82,242	\$37,533	
2017	\$65,922	\$91,753	\$46,839	
2022	\$90,844	\$128,734	\$63,988	

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Income	All	Owners	Renters
Households	14,606	7,585	7,021
<\$10K	2.3%	0.9%	3.7%
\$10-15K	3.9%	1.2%	6.8%
\$15-25K	4.3%	2.8%	6.0%
\$25-35K	7.2%	5.9%	8.6%
\$35-50K	9.5%	4.3%	15.1%
\$50-75K	14.9%	10.9%	19.2%
\$75-100K	12.5%	10.8%	14.3%
\$100-150K	16.7%	21.0%	12.0%
> \$150K	28.9%	42.2%	14.5%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	2,422
Under 200% of Poverty Level	5,188

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	6.1%
Less than the Living Wage for 1	

Adult: \$53,310 for Strafford	27.1%
County*	

\* Rounding down to income bracket in table

0.43

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

### **Economic Vitality: Durham, Strafford County**

Labor Force

#### Employment

Employment	2015	2025	2035	2045
Projections				

#### **Labor Force Efficiency**



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	3,197	774	6,204
ъ.	Under 25	756	98	958
Worker Age	30 - 54	1,644	407	3,169
>`	Over 55	797	269	2,077
≥ e	< \$1,250	614	101	1,200
Monthly Income	\$1,250 - \$3,333	650	125	1,244
ξΗ	> \$3,333	1,933	548	3,760
	Producing	363	2	198
Sector	Trade, Transportation, and Utilities	671	27	142
	All others	2,163	745	5,864



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	9,037	8,793	2.7%
Apr. 2020	7,861	7,377	6.2%
Apr. 2021	8,820	8,603	2.5%
Apr. 2022	8,954	8,768	2.1%
Apr. 2023	8,912	8,825	1.0%
Jan. 2024	8,748	8,565	2.1%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Household Incomes Median All Owners Renters 2012 \$72,176 \$113,494 \$17,761 2017 \$74,267 \$132,629 \$25,633 2022 \$98,190 \$157,469 \$41,069

Income	All	Owners	Renters
Households	3,000	1,857	1,143
<\$10K	7.7%	1.8%	17.3%
\$10-15K	5.3%	1.7%	11.3%
\$15-25K	4.1%	0.0%	10.7%
\$25-35K	3.7%	2.9%	5.1%
\$35-50K	8.7%	4.5%	15.4%
\$50-75K	9.6%	4.3%	18.1%
\$75-100K	11.6%	13.0%	9.4%
\$100-150K	12.1%	16.6%	4.7%
> \$150K	37.2%	55.2%	8.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	1,705
Under 200% of Poverty Level	2,245

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	13.0%
Less than the Living Wage for 1	

Adult: \$53,310 for Strafford	29.5%
County*	29.570

\* Rounding down to income bracket in table

Gini Index	
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Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

Learn more at https://tinyurl.com/datasnapshot2024

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## **Economic Vitality: Farmington, Strafford County**

Labor Force

#### Employment

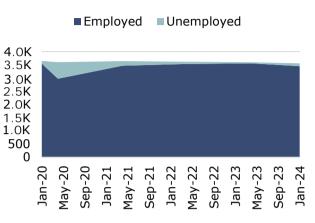


#### **Labor Force Efficiency**



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	3,067	224	714
<u>L</u>	Under 25	695	23	168
Worker Age	30 - 54	1,586	102	346
Š,	Over 55	786	99	200
≥ e	< \$1,250	514	38	105
Monthly Income	\$1,250 - \$3,333	850	72	223
ъд	> \$3,333	1,703	114	386
	Producing	667	37	150
Sector	Trade, Transportation, and Utilities	688	25	91
	All others	1,712	162	473



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	3,647	3,541	2.9%
Apr. 2020	3,599	2,971	17.4%
Apr. 2021	3,639	3,464	4.8%
Apr. 2022	3,614	3,531	2.3%
Apr. 2023	3,601	3,554	1.3%
Jan. 2024	3,553	3,449	2.9%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Household Incomes Median All Owners Renters 2012 \$55,451 \$68,770 \$33,036 2017 \$60,562 \$82,344 \$29,819 2022 \$60,978 \$74,912 \$30,740

Income	All	Owners	Renters
Households	2,911	2,024	887
<\$10K	6.6%	7.0%	5.5%
\$10-15K	8.6%	1.1%	25.7%
\$15-25K	2.3%	2.2%	2.7%
\$25-35K	10.0%	3.8%	24.2%
\$35-50K	16.0%	14.3%	19.8%
\$50-75K	19.8%	21.8%	15.3%
\$75-100K	7.9%	10.2%	2.5%
\$100-150K	17.3%	23.0%	4.2%
> \$150K	11.6%	16.7%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	917
Under 200% of Poverty Level	2,150

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	15.1%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford	43.5%

County\*

\* Rounding down to income bracket in table

Gini Index
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Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Lee, Strafford County**

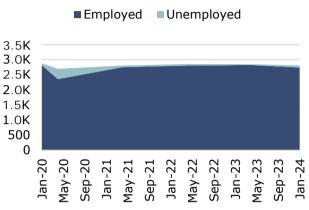
Labor Force

#### Employment



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	2,036	74	1,259
L U	Under 25	358	19	489
Worker Age	30 - 54	1,068	39	495
× 4	Over 55	610	16	275
≥ e	< \$1,250	320	25	423
Monthly Income	\$1,250 - \$3,333	383	21	317
ъъ	> \$3,333	1,333	28	519
	Producing	287	9	100
Sector	Trade, Transportation, and Utilities	359	12	525
	All others	1,390	53	634



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	2,883	2,812	2.5%
Apr. 2020	2,696	2,359	12.5%
Apr. 2021	2,809	2,751	2.1%
Apr. 2022	2,856	2,804	1.8%
Apr. 2023	2,851	2,822	1.0%
Jan. 2024	2,807	2,739	2.4%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force has not recovered and the Unemployment rate has not recovered

to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes					
Median	All	Owners	Renters		
2012	\$74,873	\$85,667	\$58,359		
2017	\$108,462	\$117,726	\$50,875		
2022	\$116,350	\$133,063	\$0		

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Income	All	Owners	Renters
Households	1,839	1,672	167
<\$10K	2.8%	0.0%	30.5%
\$10-15K	0.0%	0.0%	0.0%
\$15-25K	2.3%	2.5%	0.0%
\$25-35K	1.6%	0.8%	9.0%
\$35-50K	7.8%	6.5%	20.4%
\$50-75K	20.2%	21.2%	10.2%
\$75-100K	10.0%	10.9%	0.0%
\$100-150K	25.6%	25.2%	29.9%
> \$150K	29.8%	32.8%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	112
Under 200% of Poverty Level	634

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	2.8%
(\$15,080 per year)	

Less than the Living Wage for 1	
Adult: \$53,310 for Strafford	14.4%
County*	

\* Rounding down to income bracket in table

Gini Index	
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Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Madbury, Strafford County**

Labor Force

#### Employment

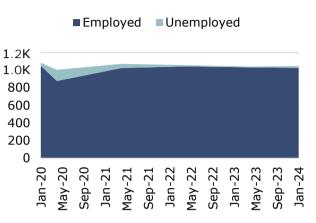
Employment	2015	2025	2035	2045
Projections		296		

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	914	13	245
<u>L</u>	Under 25	163	1	60
Worker Age	30 - 54	488	9	123
× 4	Over 55	263	3	62
≥ e	< \$1,250	150	4	72
Monthly Income	\$1,250 - \$3,333	182	1	62
ъд	> \$3,333	582	8	111
	Producing	121	2	46
Sector	Trade, Transportation, and Utilities	149	1	24
	All others	644	10	175



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	1,084	1,050	3.1%
Apr. 2020	1,005	878	12.6%
Apr. 2021	1,072	1,024	4.5%
Apr. 2022	1,058	1,043	1.4%
Apr. 2023	1,042	1,033	0.9%
Jan. 2024	1,046	1,027	1.8%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Household Incomes Median All Owners Renters 2012 \$82,500 \$98,289 \$50,417 2017 \$105,795 \$118,929 \$60,139

\$165,583 \$205,833 \$78,971

Income	All	Owners	Renters
Households	688	558	130
<\$10K	1.9%	2.3%	0.0%
\$10-15K	0.0%	0.0%	0.0%
\$15-25K	1.3%	1.1%	2.3%
\$25-35K	2.0%	2.2%	1.5%
\$35-50K	2.9%	2.2%	6.2%
\$50-75K	8.1%	2.5%	32.3%
\$75-100K	10.6%	7.9%	22.3%
\$100-150K	17.7%	14.2%	33.1%
> \$150K	55.4%	67.7%	2.3%

#### **Poverty and Income Inequality**

#### Population in households...

2022

Under 100% of Poverty Level	87
Under 200% of Poverty Level	183

#### Households with incomes...

Less than full time Min. Wage	1.9%
(\$15,080 per year)	1.9%

Less than the Living Wage for 1 Adult: \$53,310 for Strafford 8.1% County\*

\* Rounding down to income bracket in table

Gini Index 0.35

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Middleton, Strafford County**

Labor Force

#### Employment

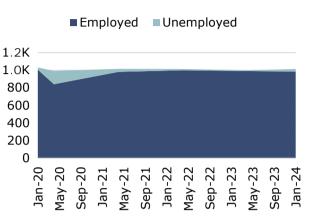
Employment	2015	2025	2035	2045
Projections		148	156	165

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	906	27	305
<u>L</u>	Under 25	172	5	97
Worker Age	30 - 54	452	13	117
Š,	Over 55	282	9	91
≥ e	< \$1,250	164	10	87
Monthly Income	\$1,250 - \$3,333	224	7	77
Σ'n	> \$3,333	518	10	141
	Producing	207	4	36
Sector	Trade, Transportation, and Utilities	161	10	127
	All others	538	13	142



Labor Force	Employed	Unemploy- ment Rate
1,032	1,006	2.5%
992	841	15.2%
1,016	981	3.4%
1,014	999	1.5%
1,000	990	1.0%
1,014	984	3.0%
	Force 1,032 992 1,016 1,014 1,000	ForceEmployed1,0321,0069928411,0169811,0149991,000990

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes				
Median	All	Owners	Renters	
2012	\$55,703	\$57,109	\$22,031	
2017	\$73,466	\$76,827	\$60,972	
2022	\$94,300	\$100,417	\$45,500	

All	Owners	Renters
556	522	34
0.9%	0.4%	8.8%
1.1%	1.1%	0.0%
6.7%	6.1%	14.7%
4.0%	4.2%	0.0%
11.7%	10.0%	38.2%
15.1%	15.5%	8.8%
12.9%	12.5%	20.6%
31.3%	33.3%	0.0%
16.4%	16.9%	8.8%
	556 0.9% 1.1% 6.7% 4.0% 11.7% 15.1% 12.9% 31.3%	556       522         0.9%       0.4%         1.1%       1.1%         6.7%       6.1%         4.0%       4.2%         11.7%       10.0%         15.1%       15.5%         12.9%       12.5%         31.3%       33.3%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	140
Under 200% of Poverty Level	283

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	2.0%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford County*	24.3%

\* Rounding down to income bracket in table

Gini Index 0.35

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

### **Economic Vitality: Milton, Strafford County**

Labor Force

#### Employment

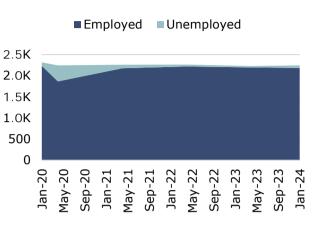
Employment	2015	2025	2035	2045
Projections		680	714	753

#### Labor Force Efficiency



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	2,063	104	475
<u>L</u>	Under 25	489	28	115
Worker Age	30 - 54	1,004	41	231
Š,	Over 55	570	35	129
≥ e	< \$1,250	345	21	84
Monthly Income	\$1,250 - \$3,333	536	46	181
ъд	> \$3,333	1,182	37	210
	Producing	444	53	252
Sector	Trade, Transportation, and Utilities	455	12	62
	All others	1,164	39	161



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	2,316	2,232	3.6%
Apr. 2020	2,245	1,867	16.8%
Apr. 2021	2,260	2,177	3.7%
Apr. 2022	2,265	2,217	2.1%
Apr. 2023	2,229	2,196	1.5%
Jan. 2024	2,244	2,183	2.7%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Household Incomes Median All Owners Renters 2012 \$59,467 \$60,099 \$46,042 2017 \$67,214 \$71,020 \$29,048 2022 \$86,534 \$92,071 \$39,659

Income	All	Owners	Renters
Households	1,664	1,452	212
<\$10K	2.2%	1.3%	8.5%
\$10-15K	1.5%	0.7%	7.1%
\$15-25K	5.8%	5.3%	9.4%
\$25-35K	6.7%	6.6%	7.1%
\$35-50K	6.1%	3.0%	27.4%
\$50-75K	22.8%	24.9%	8.5%
\$75-100K	8.4%	9.0%	3.8%
\$100-150K	28.0%	28.4%	25.0%
> \$150K	18.5%	20.7%	3.3%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	263
Under 200% of Poverty Level	931

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	3.7%
Less than the Living Wage for 1	

Adult: \$53,310 for Strafford	22.3%
County*	

\* Rounding down to income bracket in table

0.36

Gini Index

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: New Durham, Strafford County**

Labor Force

#### Employment

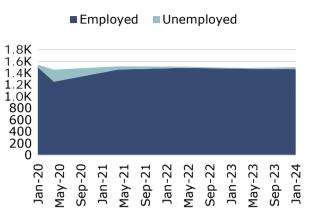
Employment	2015	2025	2035	2045
Projections				

#### **Labor Force Efficiency**



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	1,338	32	171
<u>с</u>	Under 25	255	9	17
Worker Age	30 - 54	676	16	102
Š`	Over 55	407	7	52
≥ e	< \$1,250	205	14	29
Monthly Income	\$1,250 - \$3,333	329	8	40
Σ'n	> \$3,333	804	10	102
	Producing	271	6	16
Sector	Trade, Transportation, and Utilities	249	5	21
	All others	818	21	134



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	1,540	1,499	2.7%
Apr. 2020	1,457	1,254	13.9%
Apr. 2021	1,515	1,462	3.5%
Apr. 2022	1,511	1,489	1.5%
Apr. 2023	1,486	1,475	0.7%
Jan. 2024	1,501	1,466	2.3%

#### Recovery from Initial COVID Disruptions to Labor Force As of January 2024, the Civilian Labor Force has not recovered and the Unemployment rate has not recovered to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24

was better than the same period in '19-'20)

Housenoia Incomes				
Median	All	Owners	Renters	
2012	\$80,511	\$87,045	\$33,250	
2017	\$77,596	\$82,917	\$41,023	
2022	\$97,000	\$104,479	\$59,844	

Household Incomes

Income	All	Owners	Renters
Households	1,004	911	93
<\$10K	4.5%	4.5%	4.3%
\$10-15K	2.0%	2.2%	0.0%
\$15-25K	2.8%	2.4%	6.5%
\$25-35K	5.8%	4.8%	15.1%
\$35-50K	4.1%	4.5%	0.0%
\$50-75K	13.5%	10.5%	43.0%
\$75-100K	18.1%	17.3%	25.8%
\$100-150K	19.5%	21.5%	0.0%
> \$150K	29.7%	32.2%	5.4%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	232
Under 200% of Poverty Level	385

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	6.5%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford County*	19.1%

\* Rounding down to income bracket in table

Gini Index 0.35

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Newmarket, Rockingham County**

Labor Force

#### Employment

Employment	2015	2025	2035	2045
Projections				

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	5,081	391	1,178
<u>L</u>	Under 25	1,183	107	291
Worker Age	30 - 54	2,599	172	578
ĕ ĕ	Over 55	1,299	112	309
≥ e	< \$1,250	770	98	219
Monthly Income	\$1,250 - \$3,333	986	121	269
	> \$3,333	3,325	172	690
	Producing	837	39	199
Sector	Trade, Transportation, and Utilities	978	21	110
	All others	3,266	331	869



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	5,875	5,726	2.5%
Apr. 2020	5,579	4,639	16.8%
Apr. 2021	5,698	5,511	3.3%
Apr. 2022	5,740	5,647	1.6%
Apr. 2023	5,748	5,685	1.1%
Jan. 2024	5,904	5,785	2.0%

#### Recovery from Initial COVID Disruptions to Labor Force As of January 2024, the Civilian Labor Force has not recovered and the

Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes				
Median	All	Owners	Renters	
2012	\$60,398	\$86,772	\$41,812	
2017	\$70,057	\$97,841	\$47,728	
2022	\$98,002	\$116,467	\$77,715	

Income	All	Owners	Renters
Households	4,203	2,282	1,921
<\$10K	2.3%	0.7%	4.1%
\$10-15K	0.0%	0.0%	0.0%
\$15-25K	5.6%	2.2%	9.5%
\$25-35K	5.2%	5.1%	5.3%
\$35-50K	8.6%	9.2%	7.9%
\$50-75K	15.3%	9.2%	22.5%
\$75-100K	15.6%	13.2%	18.4%
\$100-150K	23.6%	23.4%	23.9%
> \$150K	23.8%	36.9%	8.4%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	376
Under 200% of Poverty Level	1,263

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	2.3%
Less than the Living Wage for 1	

Adult: \$53,518 for Rockingham	21.6%
County*	

\* Rounding down to income bracket in table

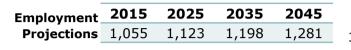
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Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

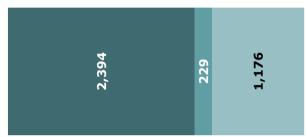
## **Economic Vitality: Northwood, Rockingham County**

Labor Force

#### Employment

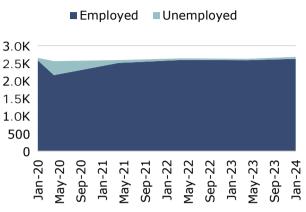


#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	2,394	229	1,176
<u>L</u>	Under 25	477	55	363
Worker Age	30 - 54	1,259	102	540
Š ́	Over 55	658	72	273
≥ e	< \$1,250	343	73	268
Monthly Income	\$1,250 - \$3,333	495	66	347
ΣΞ	> \$3,333	1,556	90	561
	Producing	407	46	215
Sector	Trade, Transportation, and Utilities	464	41	350
	All others	1,523	142	611



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	2,654	2,581	2.8%
Apr. 2020	2,557	2,160	15.5%
Apr. 2021	2,590	2,508	3.2%
Apr. 2022	2,639	2,595	1.7%
Apr. 2023	2,626	2,586	1.5%
Jan. 2024	2,680	2,624	2.1%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Household Incomes Median All Owners Renters 2012 \$65,417 \$68,167 \$52,250 2017 \$86,910 \$90,230 \$49,241 2022 \$122,294 \$130,395 \$46,538

Income	All	Owners	Renters
Households	1,770	1,608	162
<\$10K	2.3%	1.9%	6.2%
\$10-15K	2.4%	0.6%	20.4%
\$15-25K	2.0%	1.6%	5.6%
\$25-35K	5.3%	4.5%	13.0%
\$35-50K	5.3%	5.0%	8.0%
\$50-75K	13.3%	10.8%	38.3%
\$75-100K	10.3%	11.4%	0.0%
\$100-150K	30.7%	32.9%	8.6%
> \$150K	28.5%	31.4%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	153
Under 200% of Poverty Level	466

#### Households with incomes...

Le		e Min. er yeai	-	je	4.7%
	 	 	~		

Less than the Living Wage for 1 Adult: \$53,518 for Rockingham 17.2% County\*

\* Rounding down to income bracket in table

Gini Index 0.32

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Nottingham, Rockingham County**

Labor Force

#### Employment

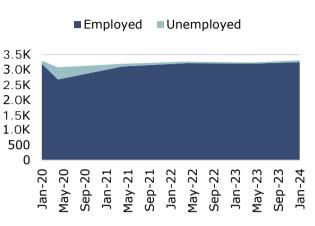
Employment	2015	2025	2035	2045
Projections		361	385	411

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	2,999	119	270
<u>L</u>	Under 25	573	24	45
Worker Age	30 - 54	1,616	54	152
ă 4	Over 55	810	41	73
≥ e	< \$1,250	471	49	29
Monthly Income	\$1,250 - \$3,333	528	37	73
ъд	> \$3,333	2,000	33	168
	Producing	473	15	66
Sector	Trade, Transportation, and Utilities	610	18	13
	All others	1,916	86	191



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	3,295	3,197	3.0%
Apr. 2020	3,081	2,676	13.1%
Apr. 2021	3,194	3,106	2.8%
Apr. 2022	3,269	3,215	1.7%
Apr. 2023	3,241	3,203	1.2%
Jan. 2024	3,315	3,250	2.0%

#### Recovery from Initial COVID Disruptions to Labor Force As of January 2024, the Civilian Labor Force has not recovered and the Unemployment rate has not recovered to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24

was better than the same period in '19-'20)

Median	All	Owners	Renters
	2 400		
2012	\$88,542	\$90,962	\$66,979
2017	\$103,348	\$104,955	\$66,574
2022	\$96,047	\$105,994	\$36,567

**Household Incomes** 

		-	_
Income	All	Owners	Renters
Households	2,022	1,825	197
<\$10K	0.8%	0.9%	0.0%
\$10-15K	1.4%	0.9%	6.1%
\$15-25K	1.9%	2.1%	0.0%
\$25-35K	8.3%	6.6%	23.9%
\$35-50K	7.0%	4.3%	32.0%
\$50-75K	13.3%	11.9%	25.9%
\$75-100K	18.6%	20.6%	0.0%
\$100-150K	21.0%	22.6%	5.6%
> \$150K	27.8%	30.1%	6.6%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	319
Under 200% of Poverty Level	764

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	2.2%
Less than the Living Wage for 1 Adult: \$53,518 for Rockingham County*	19.3%
* Dounding down to income bracket	in tabla

\* Rounding down to income bracket in table

Gini Index	
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Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

### **Economic Vitality: Rochester, Strafford County**

Labor Force

#### Employment

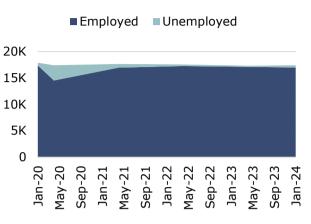
Employment	2015	2025	2035	2045
Projections	12,373	13,183	14,140	15,198

#### **Labor Force Efficiency**



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	13,103	3,050	8,681
<u>г</u>	Under 25	2,924	803	2,249
Worker Age	30 - 54	6,723	1,372	4,003
× 4	Over 55	3,456	875	2,429
≥ e	< \$1,250	2,081	744	1,806
Monthly Income	\$1,250 - \$3,333	3,528	1,018	2,487
ξΗ	> \$3,333	7,494	1,288	4,388
	Producing	2,516	639	1,674
Sector	Trade, Transportation, and Utilities	2,724	564	2,784
	All others	7,863	1,847	4,223



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	17,887	17,377	2.9%
Apr. 2020	17,405	14,533	16.5%
Apr. 2021	17,665	16,947	4.1%
Apr. 2022	17,570	17,260	1.8%
Apr. 2023	17,318	17,098	1.3%
Jan. 2024	17,421	16,991	2.5%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes					
Median All Owners Renter					
2012	\$49,366	\$63,925	\$28,716		
2017	\$55,767	\$70,153	\$37,845		
2022	\$74,882	\$86,956	\$49,680		

Income	All	Owners	Renters
Households	13,542	8,933	4,609
<\$10K	3.2%	1.5%	6.5%
\$10-15K	5.1%	3.3%	8.7%
\$15-25K	7.9%	5.0%	13.5%
\$25-35K	8.5%	7.0%	11.4%
\$35-50K	9.3%	8.9%	10.1%
\$50-75K	16.0%	14.1%	19.7%
\$75-100K	14.6%	16.5%	11.0%
\$100-150K	19.6%	24.1%	10.8%
> \$150K	15.7%	19.6%	8.2%

#### **Poverty and Income Inequality**

#### Population in households...

o of Poverty Level	3,129 8,353
	0,000

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	8.3%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford County*	34.1%

\* Rounding down to income bracket in table

0.43

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Rollinsford, Strafford County**

Labor Force

#### Employment

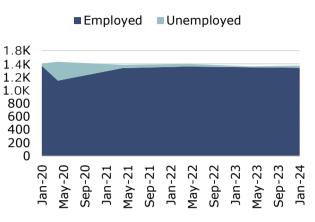
Employment	2015	2025	2035	2045
Projections		546	573	599
-				

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	1,228	54	489
<u>с</u>	Under 25	318	13	123
Worker Age	30 - 54	578	17	219
Š`	Over 55	332	24	147
≥ e	< \$1,250	195	11	131
Monthly Income	\$1,250 - \$3,333	314	13	176
Σ'n	> \$3,333	719	30	182
	Producing	153	27	270
Sector	Trade, Transportation, and Utilities	257	3	48
	All others	818	24	171



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	1,406	1,369	2.6%
Apr. 2020	1,431	1,145	20.0%
Apr. 2021	1,383	1,335	3.5%
Apr. 2022	1,398	1,360	2.7%
Apr. 2023	1,361	1,347	1.0%
Jan. 2024	1,373	1,339	2.5%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

# Median All Owners Renters 2012 \$63,605 \$76,932 \$27,614 2017 \$74,470 \$95,170 \$49,236 2022 \$81,184 \$93,667 \$45,972

Income	All	Owners	Renters
Households	1,070	868	202
<\$10K	4.5%	3.9%	6.9%
\$10-15K	1.9%	0.0%	9.9%
\$15-25K	7.5%	7.4%	7.9%
\$25-35K	7.0%	4.1%	19.3%
\$35-50K	4.5%	2.9%	11.4%
\$50-75K	13.1%	13.8%	9.9%
\$75-100K	18.3%	18.8%	16.3%
\$100-150K	20.7%	21.9%	15.3%
> \$150K	22.6%	27.2%	3.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	202
Under 200% of Poverty Level	367

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	6.4%
Less than the Living Wage for 1 Adult: \$53,310 for Strafford County*	25.3%

\* Rounding down to income bracket in table

0.44

Gini Index

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

### **Economic Vitality: Somersworth, Strafford County**

Labor Force

#### Employment

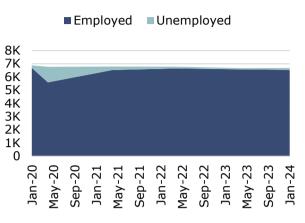
Employment	2015	2025	2035	2045
Projections				

#### Labor Force Efficiency



Lives here, Works elsewhereLives here and Works hereLives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	5,367	597	4,882
Ŀ.	Under 25	1,231	117	1,098
Worker Age	30 - 54	2,875	290	2,311
Š ́	Over 55	1,261	190	1,473
<u>≻</u> פ	< \$1,250	899	127	969
Monthly Income	\$1,250 - \$3,333	1,398	219	1,576
ъъ	> \$3,333	3,070	251	2,337
	Producing	1,067	111	827
Sector	Trade, Transportation, and Utilities	978	135	1,601
	All others	3,322	351	2,454



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	6,887	6,690	2.9%
Apr. 2020	6,770	5,595	17.4%
Apr. 2021	6,791	6,524	3.9%
Apr. 2022	6,779	6,645	2.0%
Apr. 2023	6,672	6,582	1.3%
Jan. 2024	6,692	6,541	2.3%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force **has not recovered** and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates

to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes					
Median	All	Owners	Renters		
2012	\$53,354	\$69,643	\$44,750		
2017	\$62,777	\$75,049	\$40,263		
2022	\$75,841	\$83,571	\$59,574		

Income	All	Owners	Renters
Households	5,232	3,388	1,844
<\$10K	1.9%	1.9%	1.9%
\$10-15K	3.5%	1.7%	6.7%
\$15-25K	6.5%	2.9%	13.2%
\$25-35K	6.5%	2.9%	13.1%
\$35-50K	9.4%	10.8%	6.9%
\$50-75K	20.2%	19.1%	22.2%
\$75-100K	19.6%	21.5%	15.9%
\$100-150K	15.3%	17.1%	12.0%
> \$150K	17.2%	22.1%	8.1%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	1,029
Under 200% of Poverty Level	2,441

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	5.4%
Less than the Living Wage for 1	

Adult: \$53,310 for Strafford	27.8%
County*	

\* Rounding down to income bracket in table

Gini Index	0.37
Gini Index	0.37

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Strafford, Strafford County**

Labor Force

#### Employment

Employment	2015	2025	2035	2045
Projections		392	415	441

#### **Labor Force Efficiency**



Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	1,849	133	267
L D	Under 25	341	36	64
Worker Age	30 - 54	931	50	130
Š 4	Over 55	577	47	73
≥ e	< \$1,250	260	44	65
Monthly Income	\$1,250 - \$3,333	395	44	68
ъч	> \$3,333	1,194	45	134
	Producing	308	41	95
Sector	Trade, Transportation, and Utilities	357	13	12
	All others	1,184	79	160



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	2,284	2,220	2.8%
Apr. 2020	2,149	1,857	13.6%
Apr. 2021	2,228	2,165	2.8%
Apr. 2022	2,245	2,205	1.8%
Apr. 2023	2,217	2,184	1.5%
Jan. 2024	2,224	2,171	2.4%

#### Recovery from Initial COVID Disruptions to Labor Force

As of January 2024, the Civilian Labor Force has not recovered and the Unemployment rate has not recovered

to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes					
Median	All	Owners	Renters		
2012	\$85,682	\$87,273	\$26,389		
2017	\$106,250	\$111,646	\$48,984		
2022	\$133,889	\$139,205	\$62,216		

Household Incomes

Income	All	Owners	Renters
Households	1,440	1,343	97
<\$10K	2.1%	1.3%	12.4%
\$10-15K	2.1%	2.2%	0.0%
\$15-25K	0.3%	0.4%	0.0%
\$25-35K	3.0%	3.2%	0.0%
\$35-50K	6.9%	6.1%	17.5%
\$50-75K	15.8%	12.3%	63.9%
\$75-100K	10.6%	11.4%	0.0%
\$100-150K	20.7%	21.7%	6.2%
> \$150K	38.5%	41.3%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	364
Under 200% of Poverty Level	755

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	4.2%

Less than the Living Wage for 1	
Adult: \$53,310 for Strafford	14.4%
County*	

\* Rounding down to income bracket in table

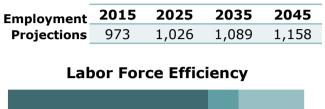
Gini Index 0.34

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS

## **Economic Vitality: Wakefield, Carroll County**

Labor Force

#### Employment





Lives here, Works elsewhere
Lives here and Works here
Lives elsewhere, Works here

	Lives	Here	Here	Away
	Works	Away	Here	Here
	Total	1,767	269	580
<u>L</u>	Under 25	383	57	117
Worker Age	30 - 54	845	120	313
Š,	Over 55	539	92	150
≥ e	< \$1,250	288	82	136
Monthly Income	\$1,250 - \$3,333	491	112	207
ъд	> \$3,333	988	75	237
	Producing	360	37	72
Sector	Trade, Transportation, and Utilities	405	53	92
	All others	1,002	179	416



Month	Labor Force	Employed	Unemploy- ment Rate
Jan. 2020	2,331	2,251	3.4%
Apr. 2020	2,172	1,823	16.1%
Apr. 2021	2,271	2,165	4.7%
Apr. 2022	2,232	2,181	2.3%
Apr. 2023	2,244	2,218	1.2%
Jan. 2024	2,223	2,152	3.2%

#### Recovery from Initial COVID Disruptions to Labor Force As of January 2024, the Civilian Labor Force has not recovered

and the Unemployment rate **has not recovered** to pre-COVID trends. ("Recovered" indicates that each month from Oct. '23 to Jan. '24 was better than the same period in '19-'20)

Household Incomes			
Median	All	Owners	Renters
2012	\$45,323	\$47,026	\$33,750
2017	\$56,291	\$63,361	\$43,017
2022	\$86,573	\$94,750	\$0

Income	All	Owners	Renters
Households	2,205	2,100	105
<\$10K	0.0%	0.0%	0.0%
\$10-15K	3.8%	4.0%	0.0%
\$15-25K	5.6%	5.9%	0.0%
\$25-35K	5.6%	3.5%	47.6%
\$35-50K	9.1%	8.9%	13.3%
\$50-75K	18.9%	19.0%	16.2%
\$75-100K	12.5%	12.0%	22.9%
\$100-150K	30.7%	32.2%	0.0%
> \$150K	13.9%	14.6%	0.0%

#### **Poverty and Income Inequality**

#### Population in households...

Under 100% of Poverty Level	429
Under 200% of Poverty Level	1,196

#### Households with incomes...

Less than full time Min. Wage (\$15,080 per year)	3.8%
Less than the Living Wage for 1 Adult: \$44,595 for Carroll	15.0%

County\*

\* Rounding down to income bracket in table

Gini Index	0.38
Gini Index	0.38

Data Sources: US Census Bureau ACS and LEHD, MIT Living Wage Calculator, NHES LAUS