

RHNA Data Snapshot

Notes from data team:

- Each page is one topic for now, we can combine and re-order later
- We'll leave a note on whether there is an existing map available OR if a map is possible with the data
- We'll notify all once we catch up on all available metrics and we will update the group chat when we add more data

Notes for the data team:

- Use destination theme when pasting charts
- 11pt is minimum font size
- Citation = data owner, year. (ie "NHHFA, 2021")
- Charts – use Medium Style 2
- Blurbs/fun facts/text boxes – use Subtle Effect

Proposed sections

PEOPLE

ECONOMY

INCOME & POVERTY (barriers?)

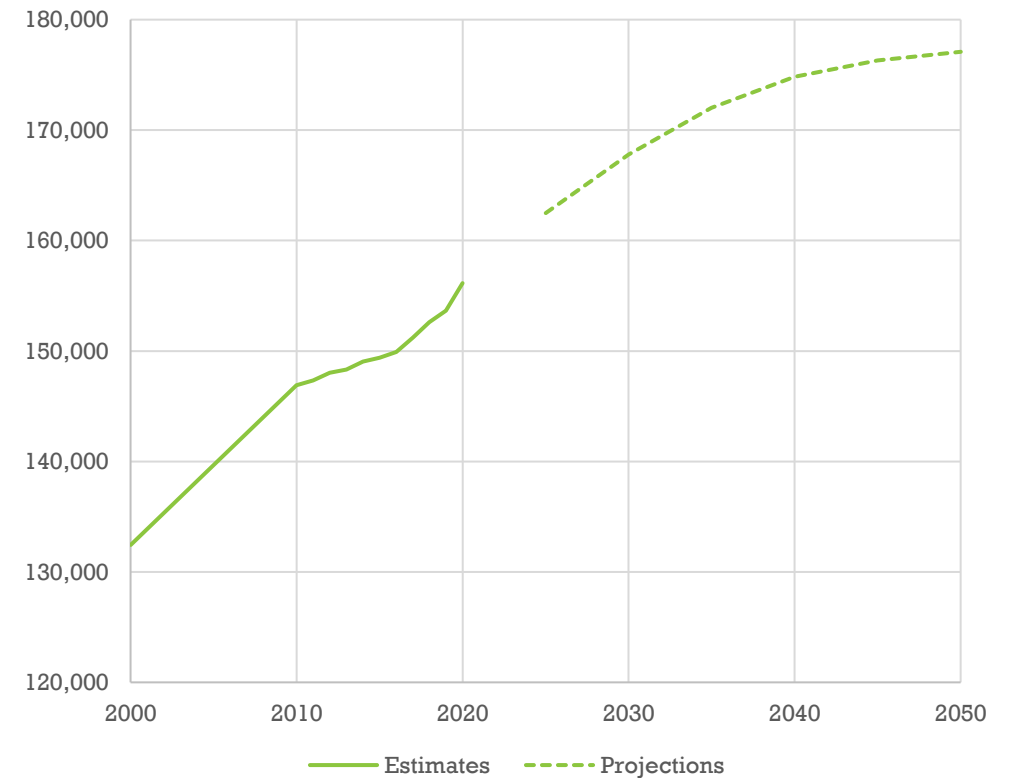
HOUSING

GAPS & FAIR SHARE

Population Estimates & Projections

Municipality	Census		OSI Projections			
	2000	2010	2020	2030	2040	2050
Barrington	7,475	8,576	9,326	10,015	10,461	10,647
Brookfield	604	712	755	814	828	803
Dover	26,884	29,987	32,741	35,190	36,772	37,436
Durham	12,664	14,638	15,490	16,635	17,375	17,685
Farmington	5,774	6,786	6,722	7,209	7,524	7,656
Lee	4,145	4,330	4,520	4,844	5,054	5,142
Madbury	1,509	1,771	1,918	2,060	2,151	2,190
Middleton	1,440	1,783	1,823	1,948	2,029	2,063
Milton	3,910	4,598	4,482	4,804	5,011	5,099
New Durham	2,220	2,638	2,693	2,882	3,005	3,056
Newmarket	8,027	8,936	9,430	10,183	10,522	10,448
Northwood	3,640	4,241	4,641	4,994	5,153	5,118
Nottingham	3,701	4,785	5,229	5,621	5,798	5,759
Rochester	28,461	29,752	32,492	34,894	36,445	37,096
Rollinsford	2,648	2,527	2,597	2,779	2,897	2,946
Somersworth	11,477	11,766	11,855	12,760	13,345	13,590
Strafford	3,626	3,991	4,230	4,543	4,745	4,829
Wakefield	4,252	5,078	5,201	5,607	5,702	5,532
Total RPC	132,457	146,895	156,145	167,784	174,816	177,095

**Total Population (2020):
156,145**

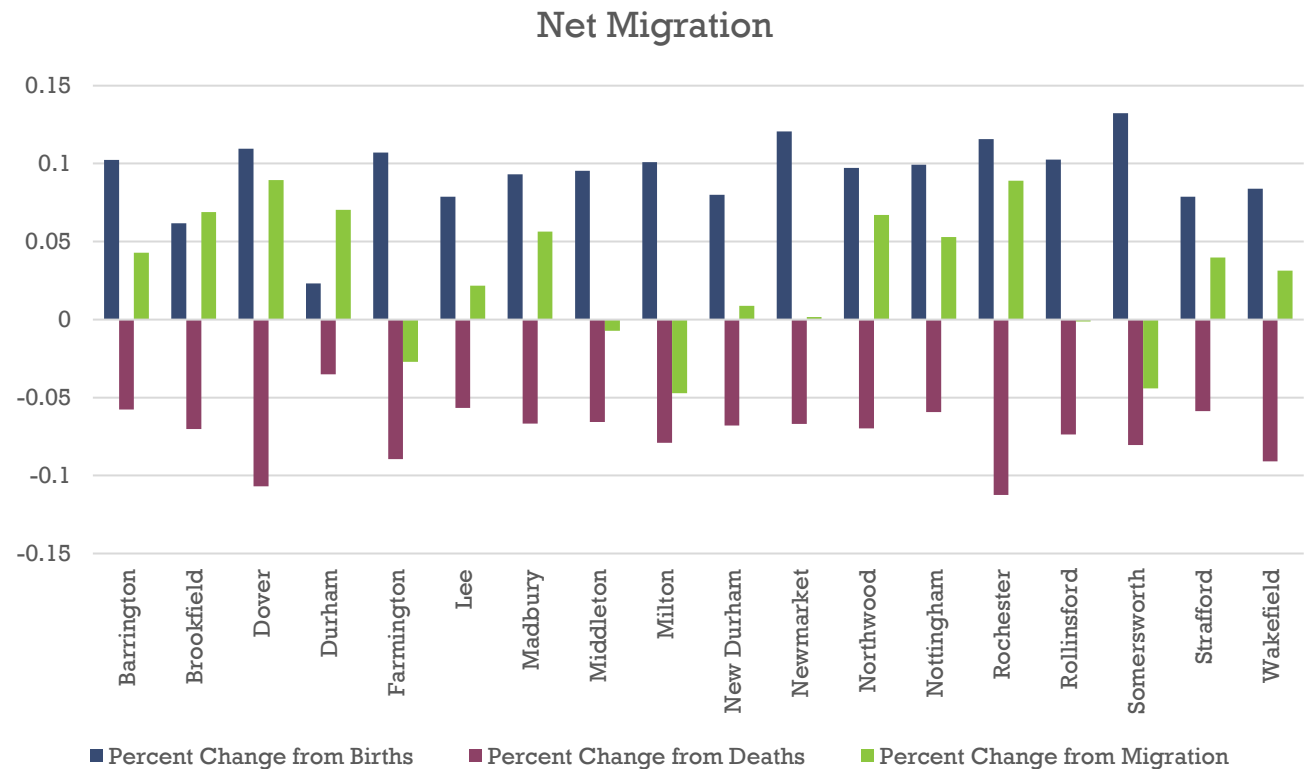


Net Migration

(Change in Population) – (Births – Deaths) = **Net Migration 2010 to 2020**

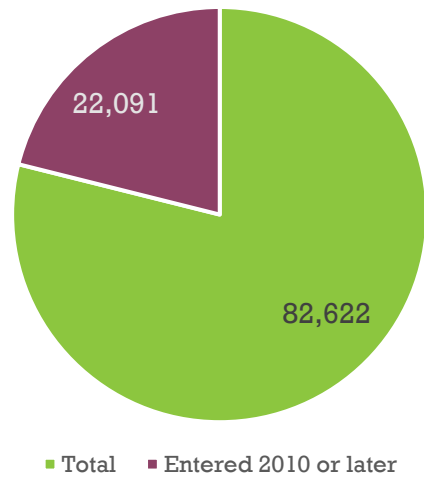
9,250 – (14,581 – 12,250) = **6,919** new residents to the SRPC region

Municipality	Change in population	Births	Deaths	Net Migration 2010 to 2020
Barrington	750	877	495	368
Brookfield	43	44	50	49
Dover	2,754	3,282	3,207	2,679
Durham	852	338	514	1,028
Farmington	-64	727	607	-184
Lee	190	341	245	94
Madbury	147	165	118	100
Middleton	40	170	117	-13
Milton	-116	464	363	-217
New Durham	55	211	179	23
Newmarket	494	1,078	598	14
Northwood	400	412	296	284
Nottingham	444	475	284	253
Rochester	2,740	3,442	3,348	2,646
Rollinsford	70	259	186	-3
Somersworth	89	1,556	947	-520
Strafford	239	314	234	159
Wakefield	123	426	462	159
SRPC	9,250	14,581	12,250	6,919

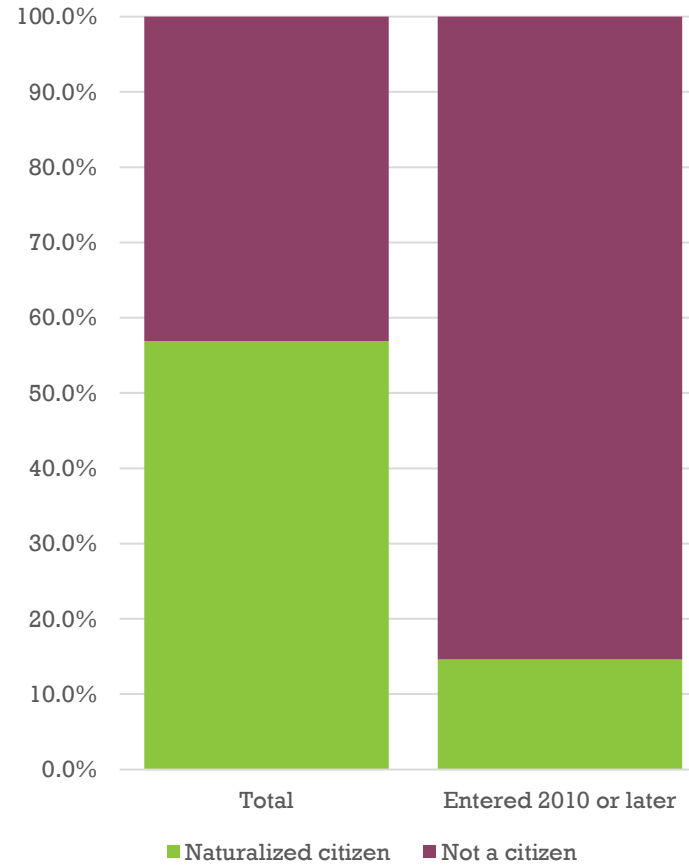


Immigrants

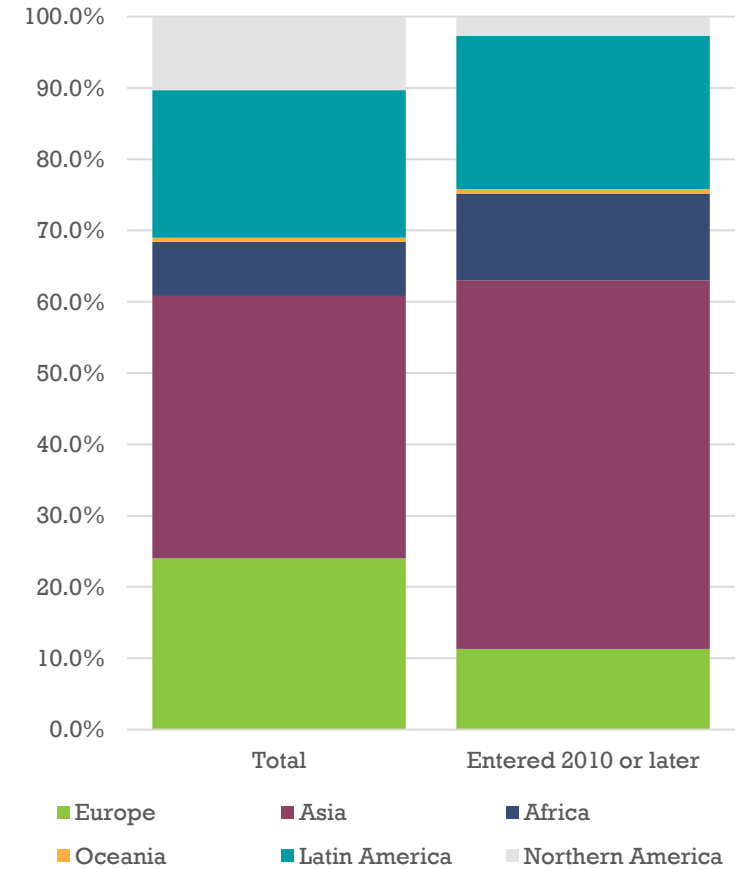
Immigrants in New Hampshire



Immigrants in NH by Citizenship Status



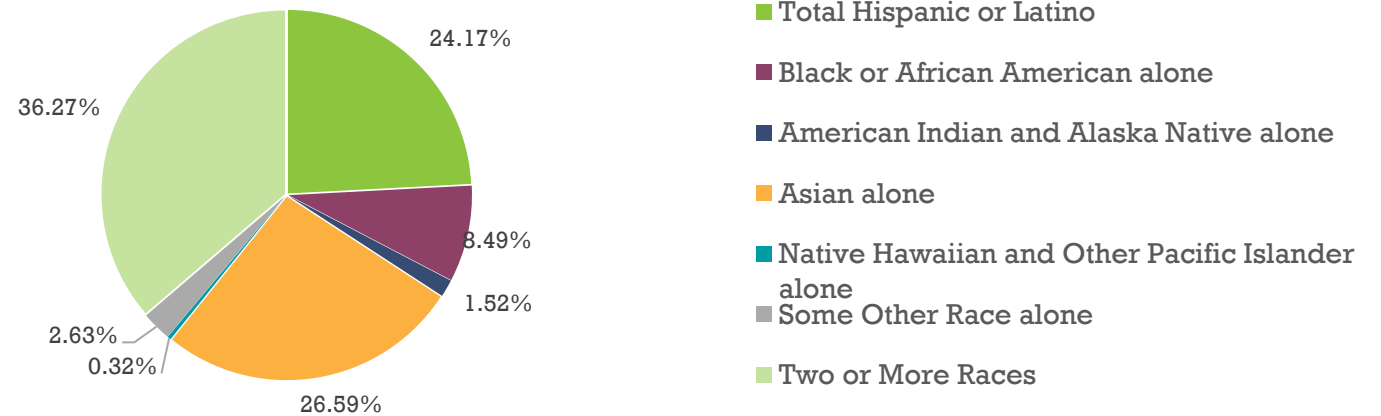
Immigrants in NH by World Region of Birth



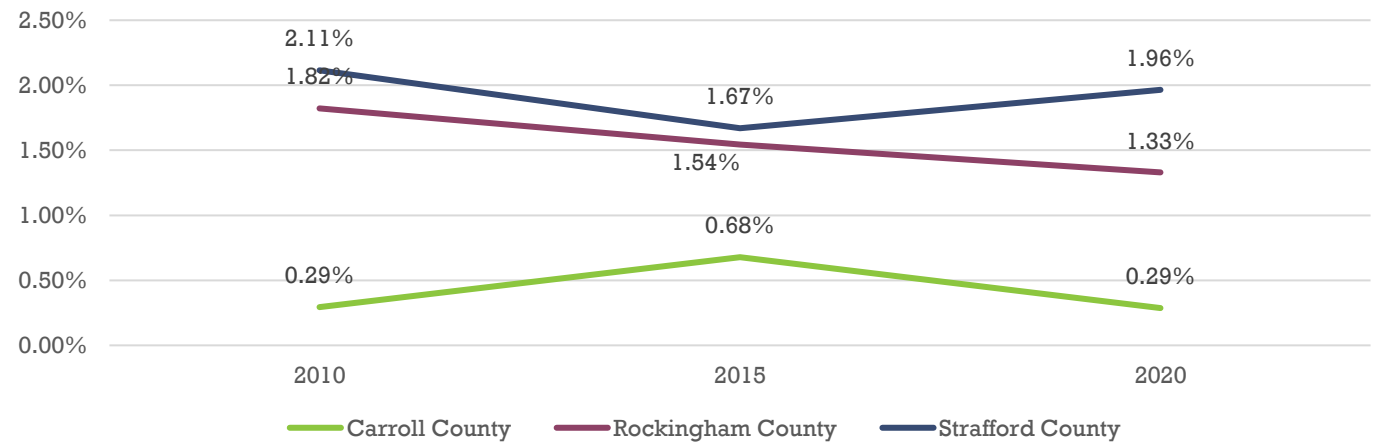
Population by Race and Ethnicity

Geography	Total Pop.	White Alone	Total Non-White Alone
Barrington	9,326	91.86%	8.14%
Brookfield	755	95.76%	4.24%
Dover	32,741	84.86%	15.14%
Durham	15,490	84.22%	15.78%
Farmington	6,722	90.94%	9.06%
Lee	4,520	88.23%	11.77%
Madbury	1,918	90.62%	9.38%
Middleton	1,823	94.02%	5.98%
Milton	4,482	92.32%	7.68%
New Durham	2,693	94.06%	5.94%
Newmarket	9,430	88.11%	11.89%
Northwood	4,641	92.70%	7.30%
Nottingham	5,229	91.99%	8.01%
Rochester	32,492	89.27%	10.73%
Rollinsford	2,597	92.11%	7.89%
Somersworth	11,855	81.24%	18.76%
Strafford	4,230	93.43%	6.57%
Wakefield	5,201	93.85%	6.15%
SRPC	156,145	88.1%	11.9%

Race and Ethnicity of the Non-White Population



Individuals with Limited English Proficiency



Dissimilarity Index

The dissimilarity index (or the index of dissimilarity) is a commonly used measure of community-level segregation. The dissimilarity index represents the extent to which the distribution of any two groups (frequently racial or ethnic groups) differs across census tracts or block groups. It is calculated as:

$$D_j^{WB} = 100 * \frac{1}{2} \sum_{i=1}^N \left| \frac{W_i}{W_j} - \frac{B_i}{B_j} \right|$$

Where indexes census block groups or tracts, j is the jth jurisdiction, W is group one and B is group two, and N is the number of block groups or tracts in jurisdiction j.

Interpretation The values of the dissimilarity index range from 0 to 100, with a value of zero representing perfect integration between the racial groups in question, and a value of 100 representing perfect segregation between the racial groups. The following is one way to understand these values:

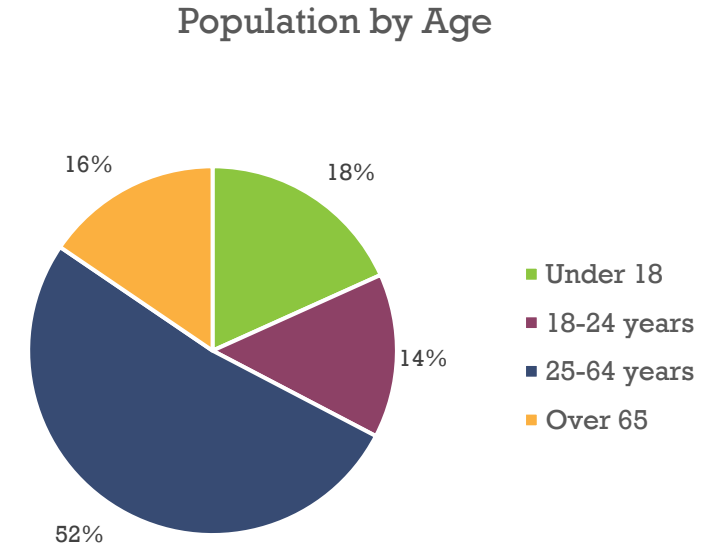
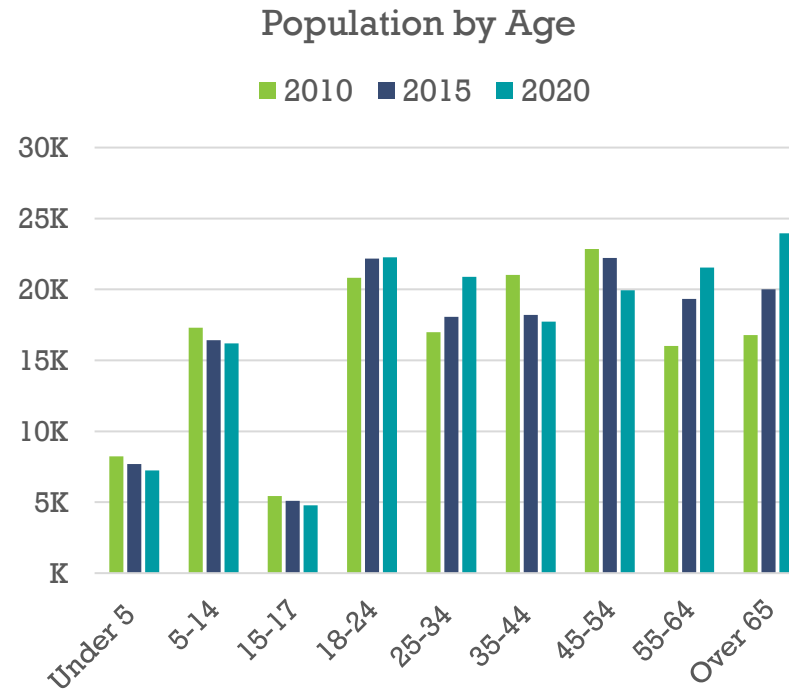
- Low Segregation: Index of <40
- Moderate Segregation: Index of 40-54
- High Segregation: Index of >55

Dissimilarity Index: Comparison Between the Concentrations of Two Populations

		Not Hispanic or Latino							
		Minority: White Not Hispanic or Latino (NHW)	Hispanic or Latino of Any Race: NHW	Black or African American: White	Asian: White	American Indian or Alaska Native: White	Native Hawaiian or Other Pacific Islander: White	Some Other Race: White	Multiracial: White
SRPC	Dissimilarity Index	26.0	33.0	49.6	45.6	83.5	96.9	90.4	23.9
	Level of Segregation	Low	Low	Moderate	Moderate	High	High	High	Low
	Population In Question => 1% of Total Population	Yes	Yes	No	Yes	No	No	No	Yes
NH	Dissimilarity Index	32.0	41.5	51.7	46.8	69.5	82.5	73.3	30.4
	Level of Segregation	Low	Moderate	Moderate	Moderate	High	High	High	Low
	Population In Question => 1% of Total Population	Yes	Yes	Yes	Yes	No	No	No	Yes

Population by Age

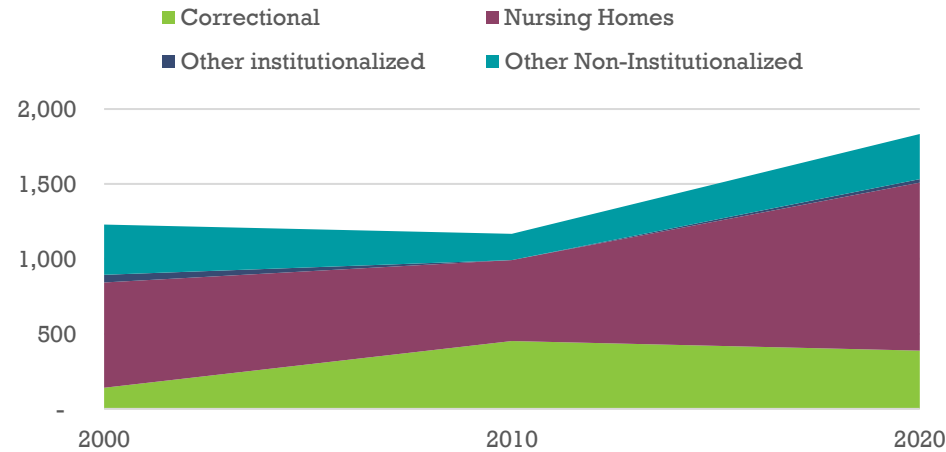
Town/County	Median Age		
	2010	2020	Change
Barrington	37.0	39.2	2.2
Brookfield	51.4	47.9	(3.5)
Dover	36.6	35.7	(0.9)
Durham	20.7	20.8	0.1
Farmington	38.3	42.6	4.3
Lee	44.0	48.3	4.3
Madbury	34.6	37.8	3.2
Middleton	41.9	43.3	1.4
Milton	39.5	43.2	3.7
New Durham	42.8	41.4	(1.4)
Newmarket	35.2	38.1	2.9
Northwood	40.8	44.5	3.7
Nottingham	38.0	44.3	6.3
Rochester	41.5	43.3	1.8
Rollinsford	41.7	43.0	1.3
Somersworth	36.5	39.2	2.7
Strafford	38.7	48.7	10.0
Wakefield	44.1	50.3	6.2
Carroll County	46.8	53.4	6.6
Rockingham County	41.4	44.7	3.3
Strafford County	36.5	36.8	0.3



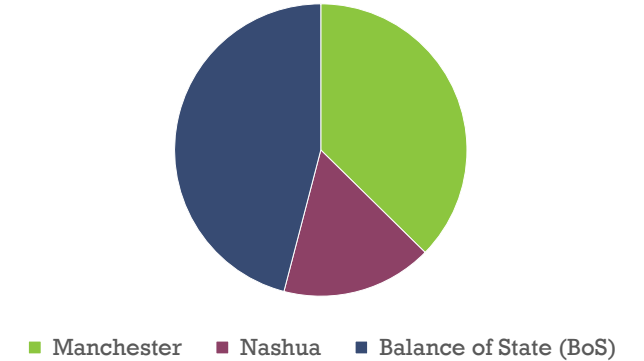
People Not Living in Traditional Housing (Group Quarters, Unhoused)

Geography	Total Population		
	2000	2010	2020
Barrington	0	0	8
Brookfield	0	0	0
Dover	874	896	757
Durham	7,153	7,266	4,616
Farmington	38	0	27
Lee	0	0	19
Madbury	20	0	0
Middleton	0	0	2
Milton	47	1	0
New Durham	0	0	1
Newmarket	48	4	34
Northwood	0	0	3
Nottingham	5	8	0
Rochester	413	240	293
Rollinsford	0	0	0
Somersworth	21	12	33
Strafford	8	6	9
Wakefield	0	0	0
SRPC	8,627	8,433	8,627

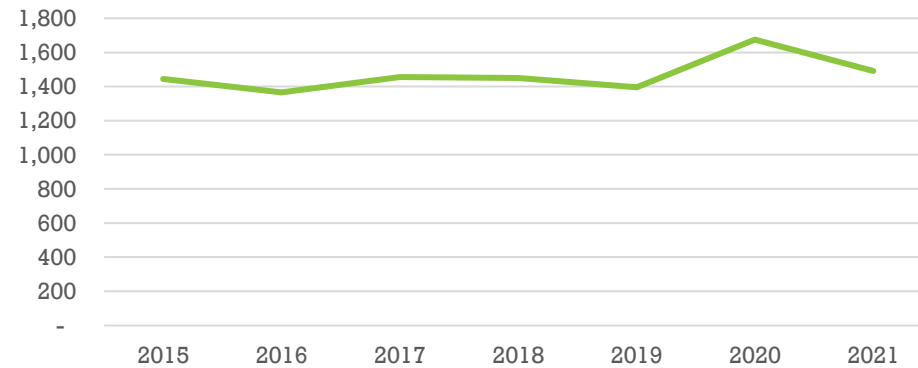
Non-UNH Group Quarters (SRPC)



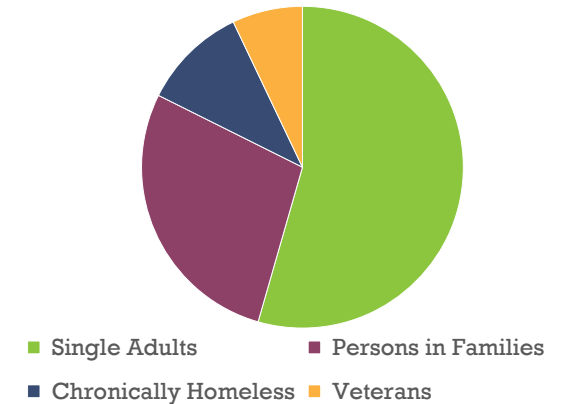
Overall Homelessness (NH 2020)



Overall Homelessness (NH)

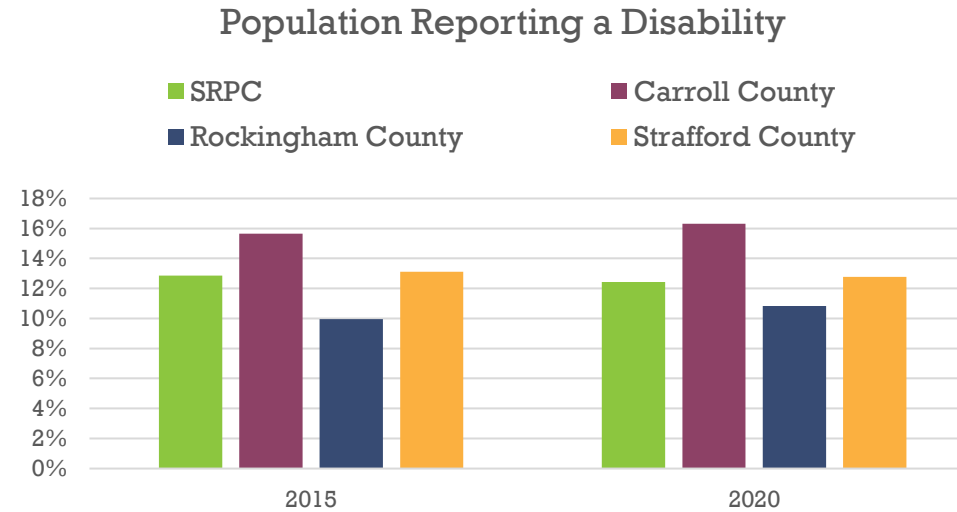


Overall Homelessness (NH 2020)

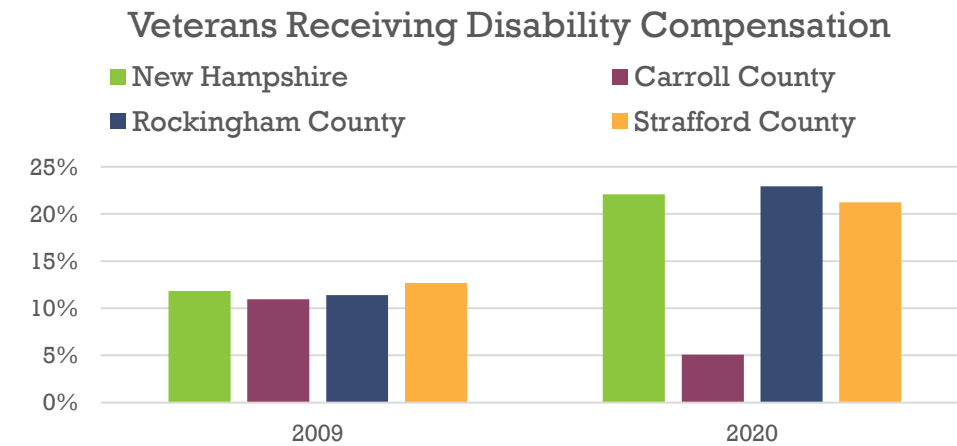


Veterans & Populations Experiencing Disabilities

Veterans			
Town	2010	2015	2020
Barrington	7.49%	8.81%	6.92%
Brookfield	11.81%	8.72%	9.63%
Dover	8.87%	7.57%	5.35%
Durham	4.45%	2.97%	2.28%
Farmington	10.65%	7.94%	8.49%
Lee	10.44%	4.54%	9.35%
Madbury	7.45%	7.97%	4.59%
Middleton	11.49%	5.69%	9.01%
Milton	7.64%	10.44%	7.91%
New Durham	13.16%	9.16%	8.02%
Newmarket	8.34%	6.87%	6.78%
Northwood	12.76%	8.76%	9.13%
Nottingham	10.44%	9.20%	7.96%
Rochester	10.38%	10.40%	8.81%
Rollinsford	9.97%	9.66%	8.97%
Somersworth	9.21%	6.72%	7.14%
Strafford	10.04%	11.42%	6.67%
Wakefield	10.32%	15.56%	6.90%
SRPC	9.11%	8.15%	6.80%



Disabled Population		
Town	2015	2020
Barrington	10.98%	12.62%
Brookfield	8.56%	9.07%
Dover	11.79%	11.97%
Durham	6.85%	6.93%
Farmington	20.30%	15.41%
Lee	8.14%	6.23%
Madbury	7.94%	5.52%
Middleton	12.91%	11.65%
Milton	17.39%	12.64%
New Durham	9.80%	13.02%
Newmarket	11.13%	9.85%
Northwood	8.27%	9.90%
Nottingham	8.57%	7.64%
Rochester	17.73%	16.56%
Rollinsford	8.51%	16.43%
Somersworth	13.83%	14.41%
Strafford	11.62%	13.95%
Wakefield	21.65%	19.63%
SRPC	12.85%	12.43%



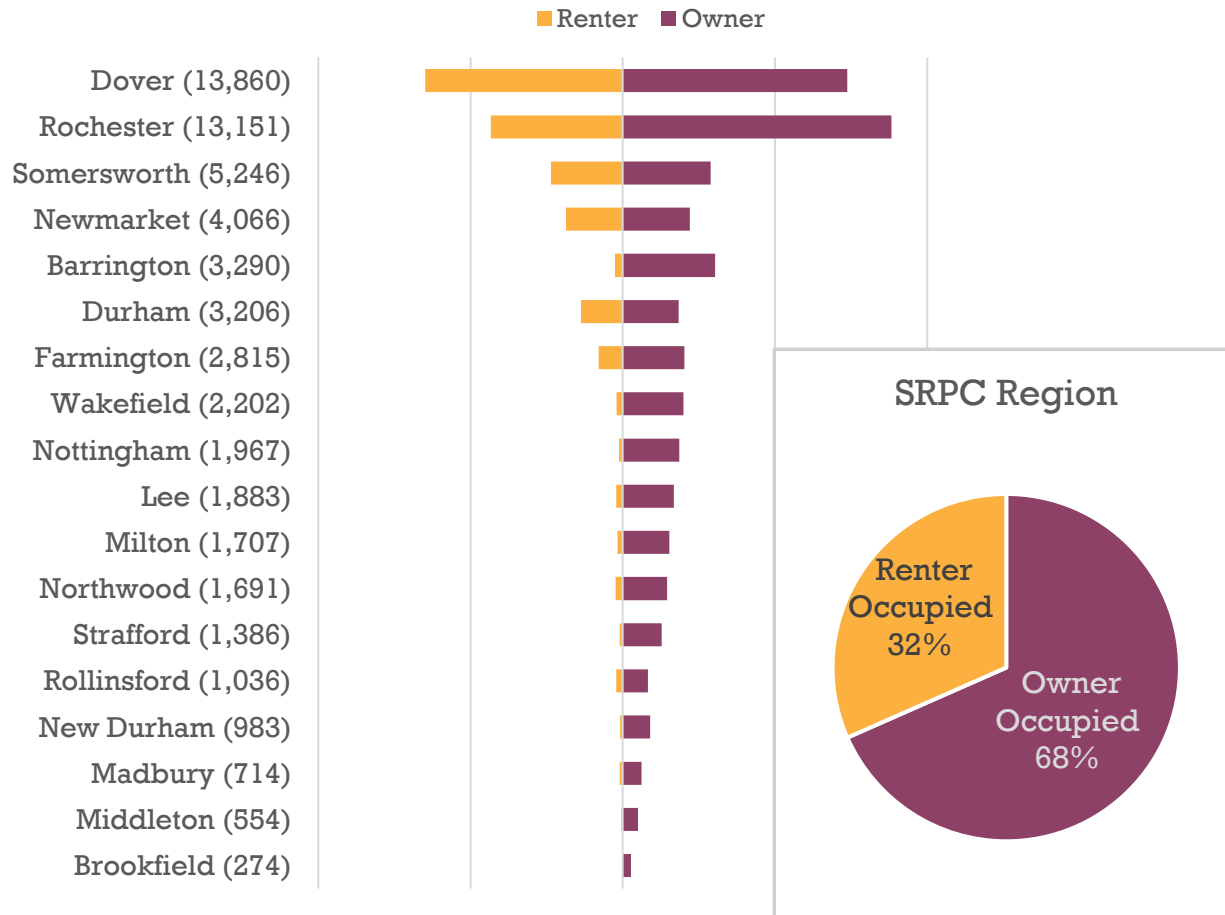
Substance Abuse & Mental Health

Region (New Hampshire counties) 2016 to 2018 only	Adults experiencing....							
	prescription drug abuse		illicit drug abuse		alcohol abuse		substance abuse	
Central I (Strafford, Belknap)	0.68%		3.7%		7.4%		9.6%	
South I (Rockingham)	0.64%		3.0%		7.1%		9.7%	
North (Carroll, Coos, Grafton)	0.77%		3.4%		7.0%		10%	
State/National	2016-18	2020	2016-18	2020	2016-18	2020	2016-18	2020
State of New Hampshire	0.69%	1.1%	3.1%	7.4%	6.7%	12%	8.9%	17%
United States	0.64%	0.89%	2.8%	6.8%	5.8%	11%	7.7%	15%

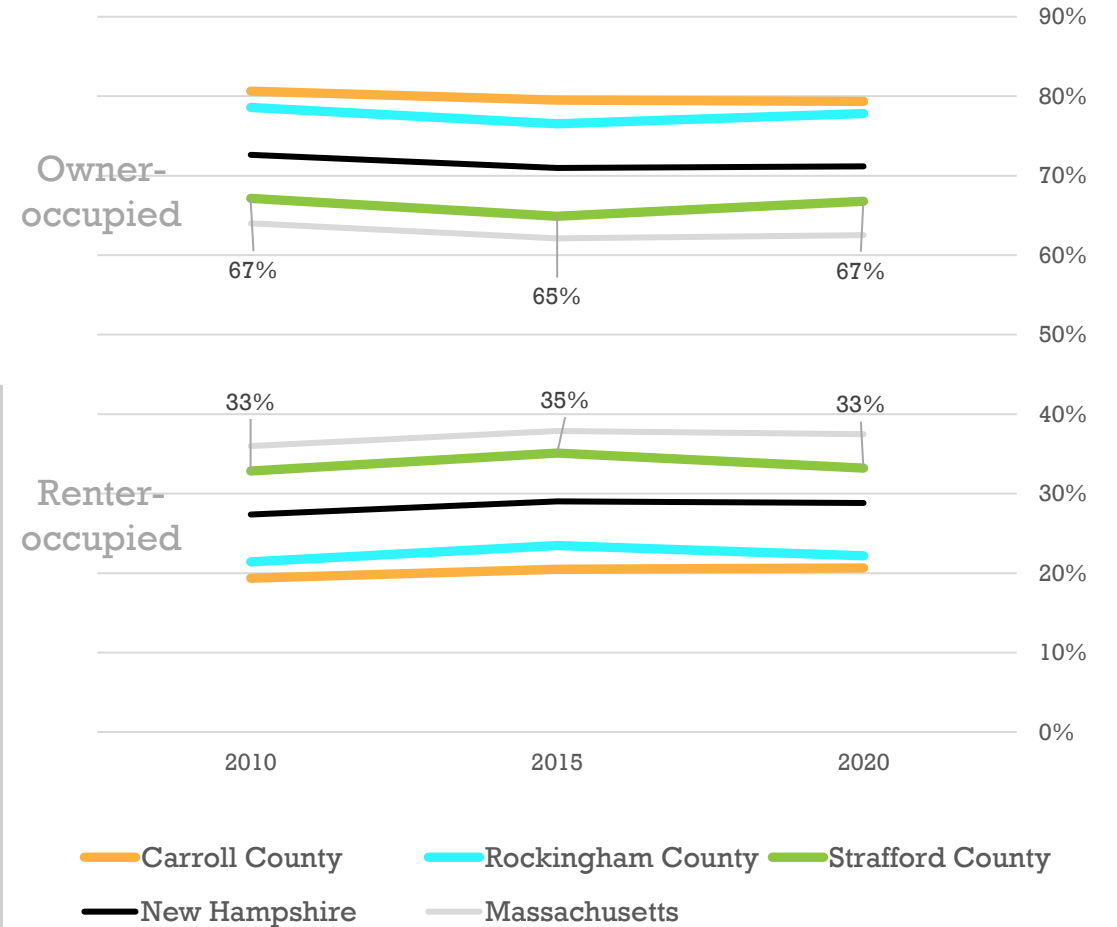
Geography	Adults reporting					
	any mental illness		serious mental illness		receiving mental health services	
	2014-16	2018-20	2014-16	2018-20	2014-16	2018-20
Central I (Strafford, Belknap)	22%	24%	6.2%	5.8%	22%	21%
South I (Rockingham)	21%	22%	4.7%	4.6%	21%	20%
North (Carroll, Coos, Grafton)	21%	24%	5.4%	5.2%	21%	20%
State of New Hampshire	21%	24%	5.5%	5.1%	21%	20%
United States	18%	20%	4.1%	5.2%	15%	16%

Household Tenure

SRPC Communities by 2020 Tenure (Total Households)

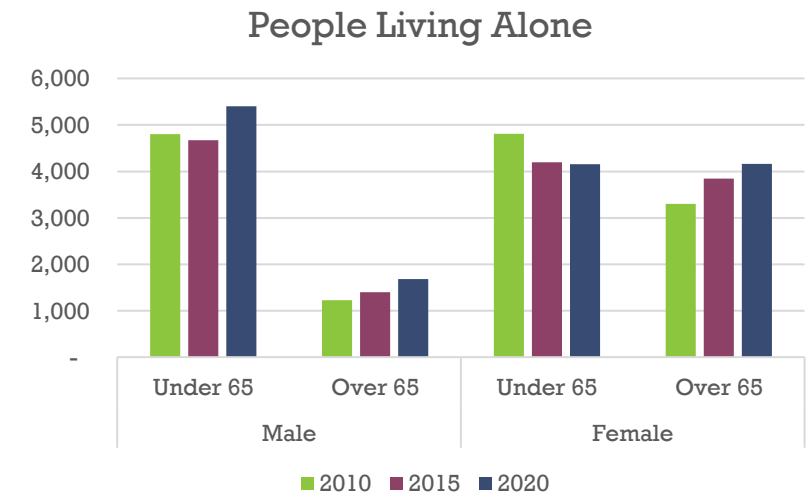
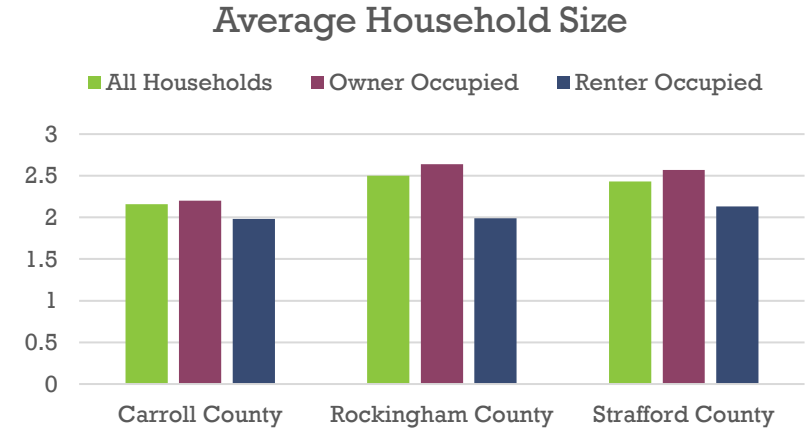


Changes in Tenure



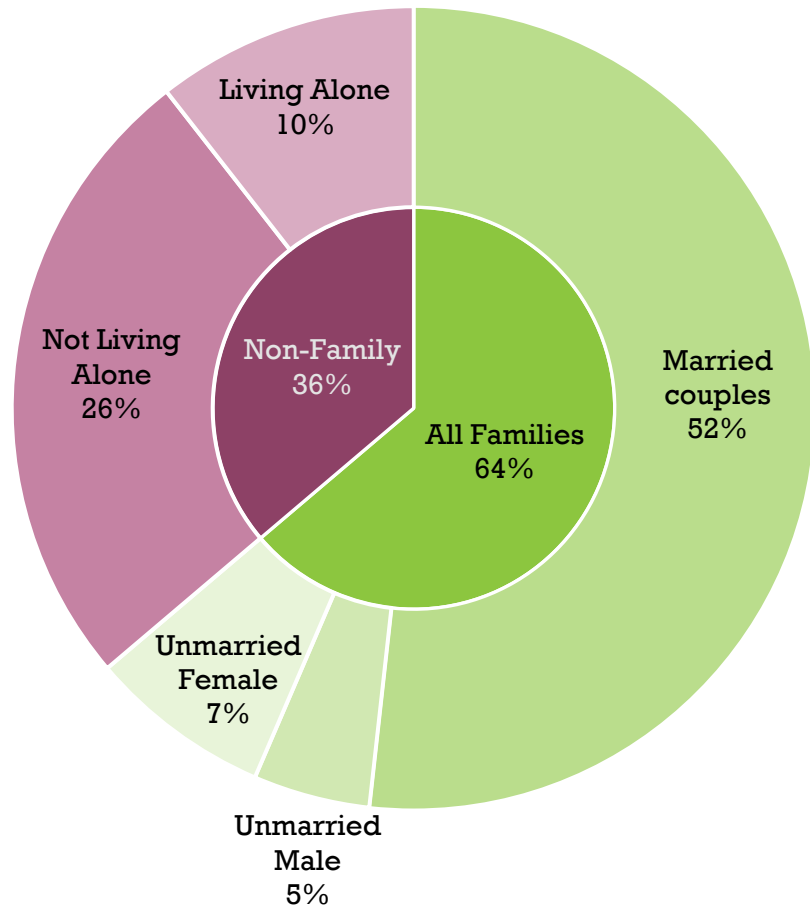
Household Size

Town	Total Households	Household size (people)						
		1	2	3	4	5	6	7 or more
Barrington	3,290	17.6%	38.1%	15.0%	20.2%	6.7%	0.0%	2.4%
Brookfield	274	18.3%	46.4%	16.8%	10.6%	5.1%	2.6%	0.4%
Dover	13,860	30.1%	37.7%	15.1%	12.2%	4.4%	0.6%	0.0%
Durham	3,206	24.6%	31.3%	16.1%	21.2%	5.4%	1.4%	0.2%
Farmington	2,815	19.8%	45.4%	18.3%	11.7%	4.3%	0.6%	0.0%
Lee	1,883	28.4%	34.9%	13.8%	21.4%	0.0%	1.5%	0.0%
Madbury	714	6.9%	31.4%	20.7%	29.8%	5.6%	3.6%	2.0%
Middleton	554	17.9%	40.1%	18.6%	15.2%	4.5%	2.7%	1.1%
Milton	1,707	21.2%	36.0%	17.0%	14.2%	6.3%	4.9%	0.5%
New Durham	983	16.3%	38.6%	17.5%	13.2%	10.5%	4.0%	0.0%
Newmarket	4,066	30.0%	39.7%	17.3%	9.8%	0.8%	2.5%	0.0%
Northwood	1,691	15.4%	51.7%	14.3%	7.3%	8.2%	0.4%	2.7%
Nottingham	1,967	18.2%	38.5%	23.3%	13.8%	4.6%	1.2%	0.4%
Rochester	13,151	28.7%	41.2%	12.3%	8.4%	5.6%	2.8%	1.0%
Rollinsford	1,036	27.3%	34.3%	17.2%	17.7%	2.6%	0.0%	1.0%
Somersworth	5,246	30.4%	30.1%	22.6%	11.3%	4.6%	0.7%	0.3%
Strafford	1,386	8.2%	49.1%	14.3%	16.0%	8.4%	1.3%	2.7%
Wakefield	2,202	20.3%	52.0%	8.9%	14.8%	3.7%	0.2%	0.2%
SRPC	60,031	25.7%	39.0%	15.7%	12.8%	4.8%	1.5%	0.6%

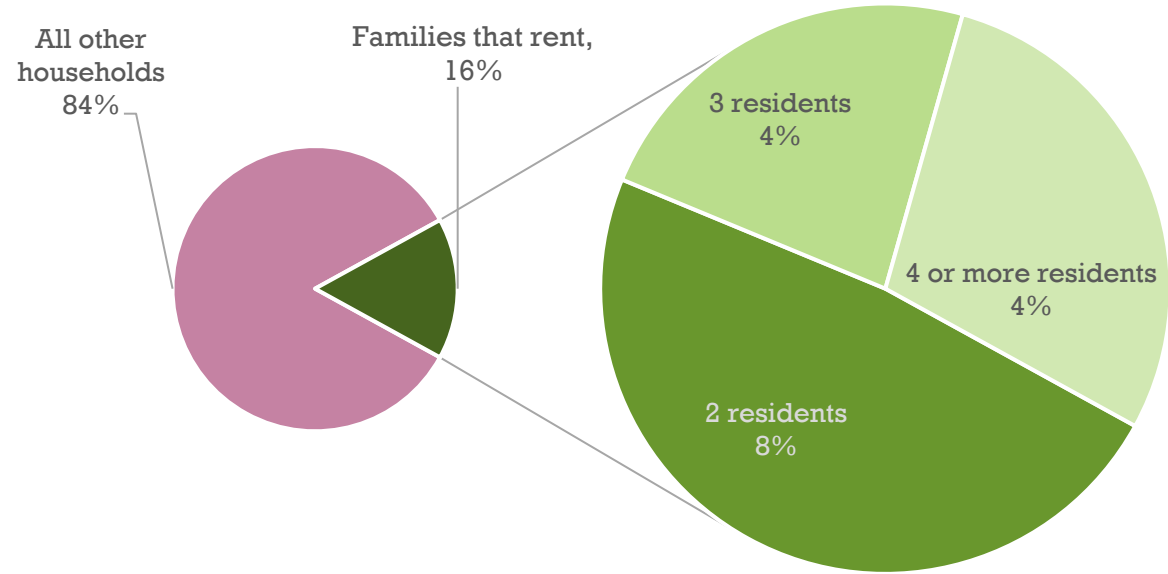


Households by Type

Households by Family Type



Families that Rent

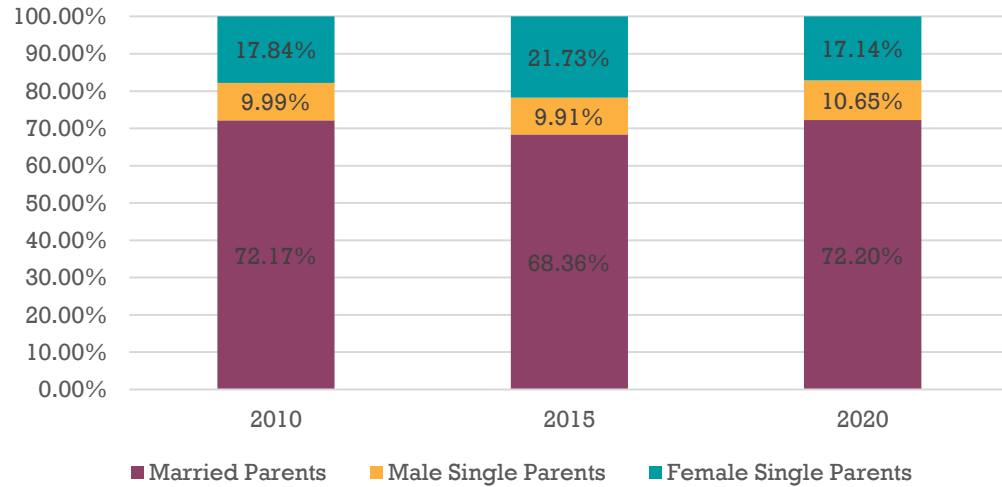


Top Communities for Renting Families (all as % of all households)

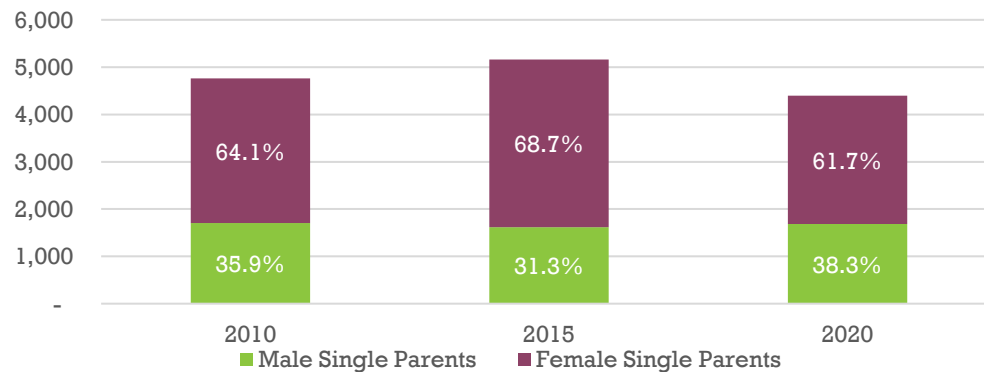
Families of any size	2-person families	3-person families	Families of 4 or more
Somersworth, 24%	Newmarket, 12%	Somersworth, 9%	Durham, 7%
Dover, 22%	Dover, 11%	Newmarket, 6%	Dover, 7%
Newmarket, 21%	Somersworth, 9%	Farmington, 6%	Somersworth, 6%

Households with Children

Households With Children By Marital Status of Parents

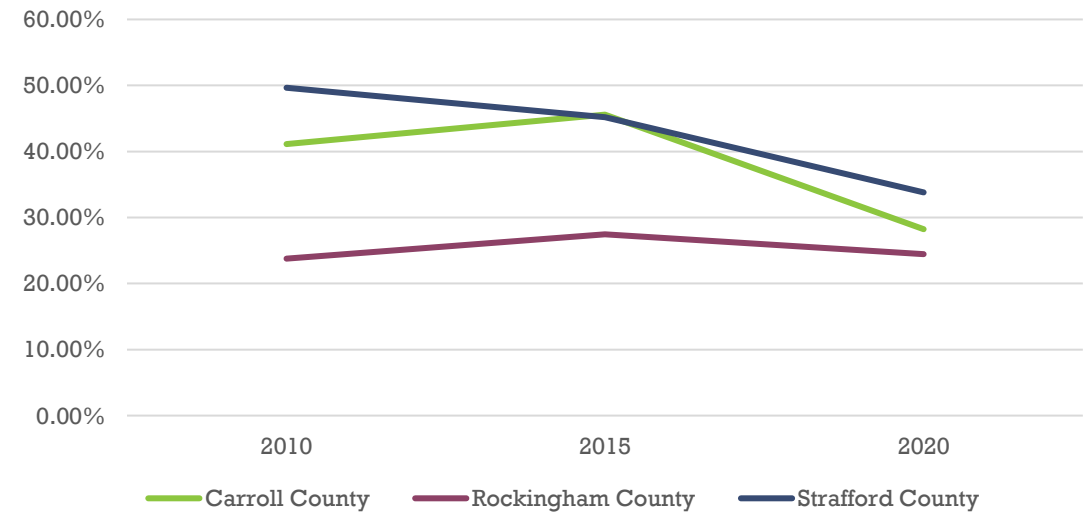


Single Parent Households by Sex of the Parent



Add households with children chart

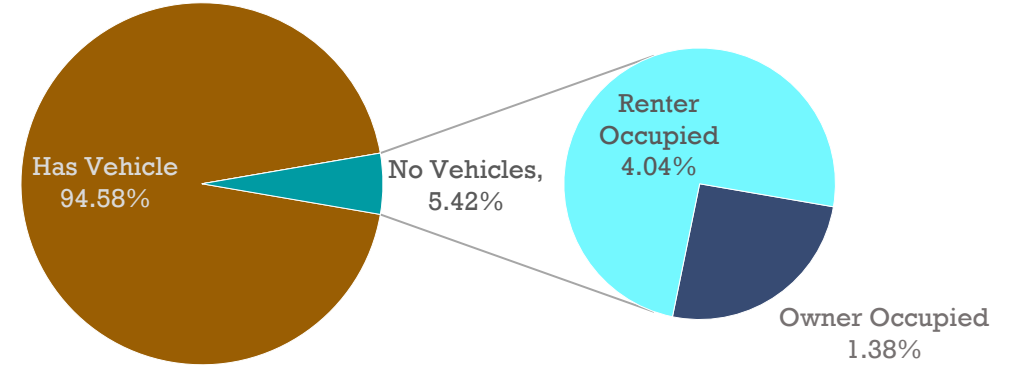
Grandparents Responsible for Grandchildren



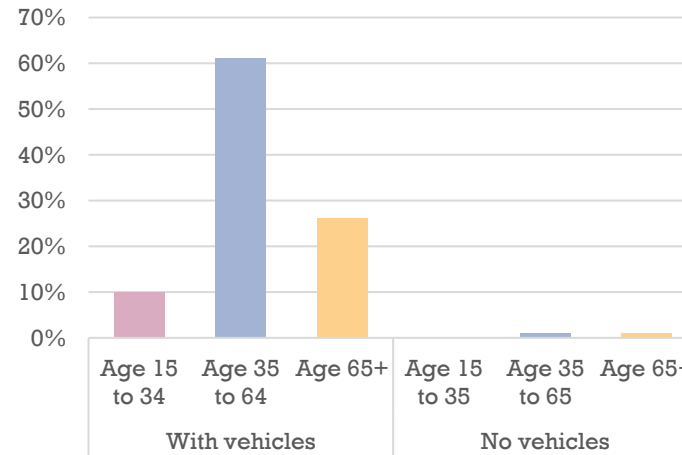
Households by Vehicle Access

Town/Totals	Households	Households with No Vehicles
Barrington	3,290	4.95%
Brookfield	274	1.82%
Dover	13,860	6.22%
Durham	3,206	6.92%
Farmington	2,815	4.69%
Lee	1,883	0.85%
Madbury	714	0.00%
Middleton	554	5.60%
Milton	1,707	4.04%
New Durham	983	1.93%
Newmarket	4,066	4.13%
Northwood	1,691	2.42%
Nottingham	1,967	1.93%
Rochester	13,151	6.36%
Rollinsford	1,036	10.14%
Somersworth	5,246	9.80%
Strafford	1,386	0.51%
Wakefield	2,202	1.23%
SRPC	60,031	5.42%
Carroll County	22,235	3.84%
Rockingham County	122,520	2.96%
Strafford County	49,831	5.97%

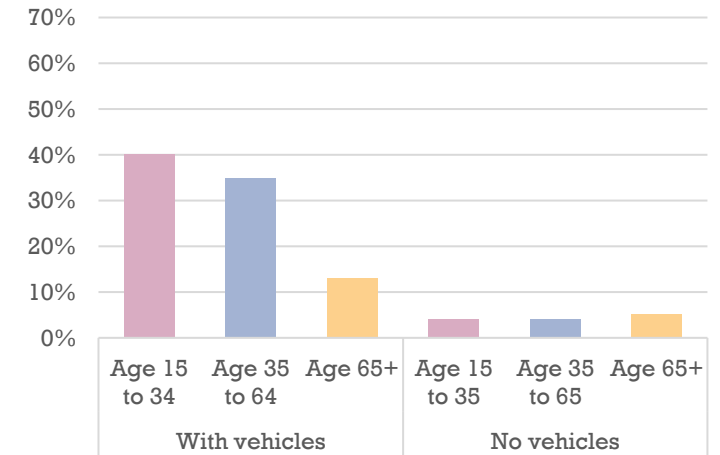
Households by Presence of Vehicles and Tenure



% Owner Occupied Households by Vehicle Access and Age

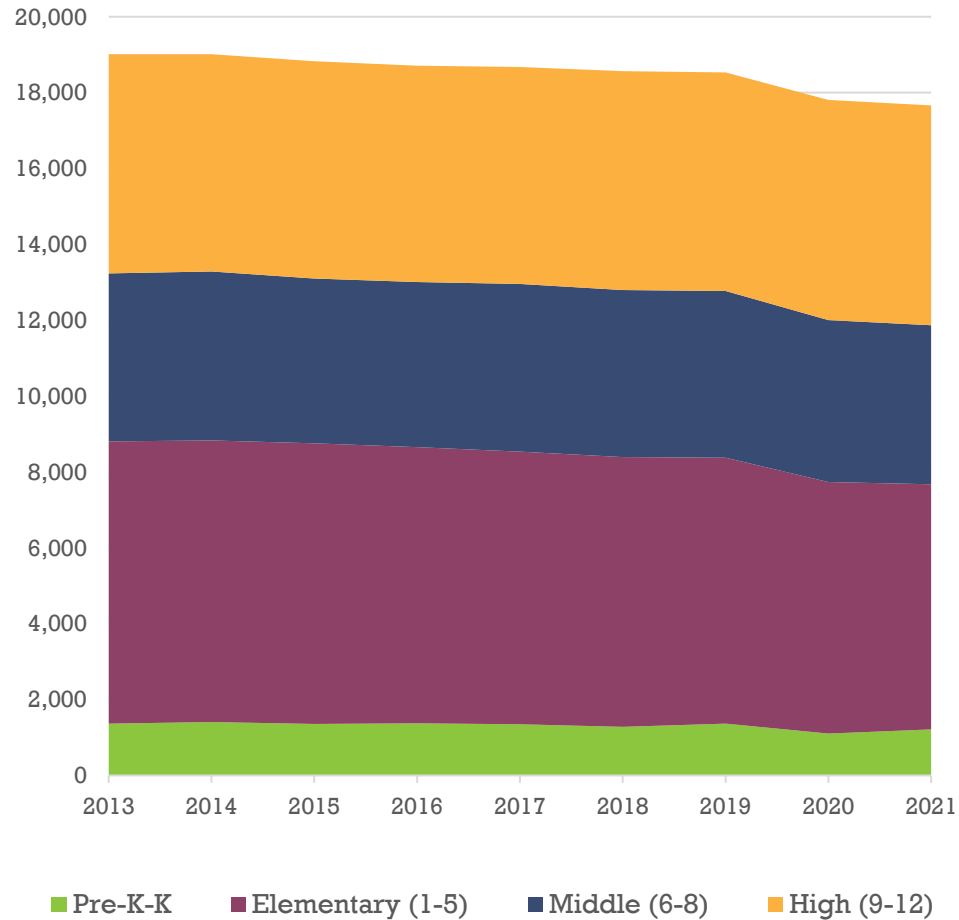


% Renter Occupied Households by Vehicle Access and Age



School Enrollment

SRPC School Enrollment by Grade Level



NH Department of Education; 2021

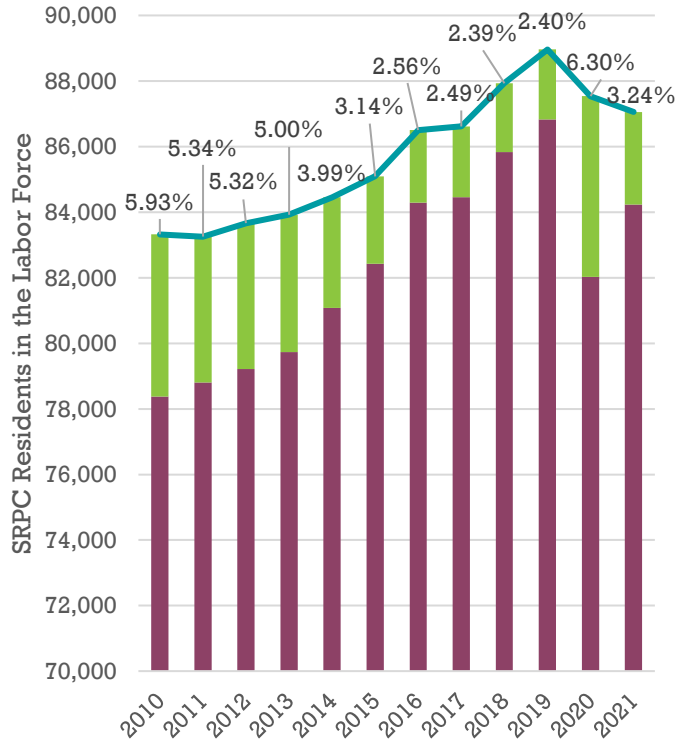
	Change (2013 to 2021)				
	Pre-K & K	Elementary	Middle	High	Total
Barrington	1	5	-10	73	69
Brookfield	-1	8	-8	-8	-9
Dover	-63	-272	18	214	-103
Durham	14	-56	-20	43	-19
Farmington	-9	-26	-43	-64	-142
Lee	15	-19	-7	5	-6
Madbury	-1	-52	0	26	-27
Middleton	13	-1	-4	-15	-7
Milton	-17	-22	-6	-36	-81
New Durham	7	-17	-23	-42	-75
Newmarket	-7	-93	40	25	-35
Northwood	8	-40	-27	-61	-120
Nottingham	-15	-64	22	60	3
Rochester	-68	-180	-59	-52	-359
Rollinsford	-3	-31	-47	-85	-166
Somersworth	-18	-139	-49	-80	-286
Strafford	-3	3	-31	11	-20
Wakefield	-8	25	20	-4	33
SRPC	-155	-971	-234	10	-1350

School Districts (if not the name of the community)

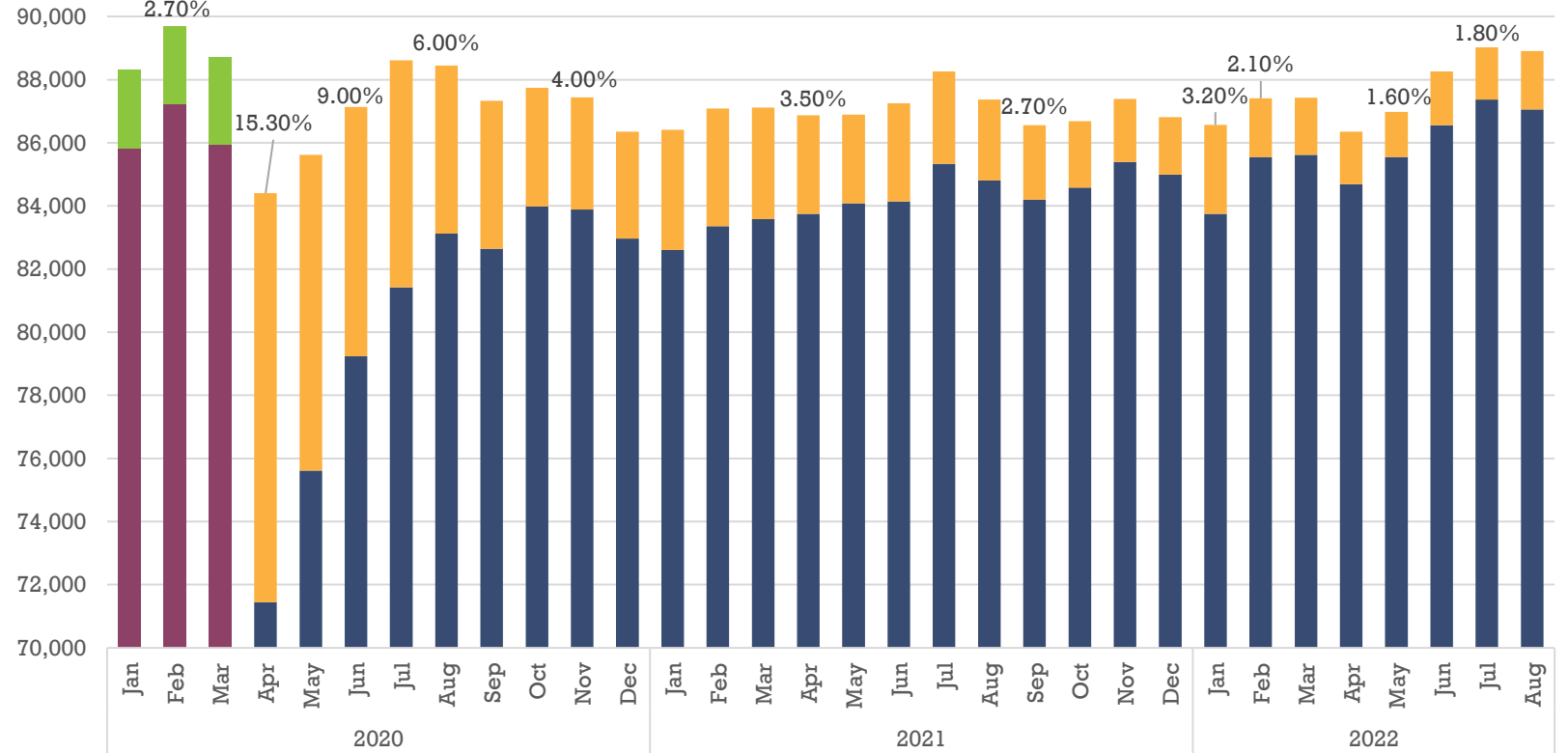
Oyster River
Governor Wentworth RSD
High School at Coe Brown
High School at Spaulding
School in Eliot, ME

Labor Force

SRPC Regional Employment
2015-2021



SRPC Regional Employment 2020 – 2022



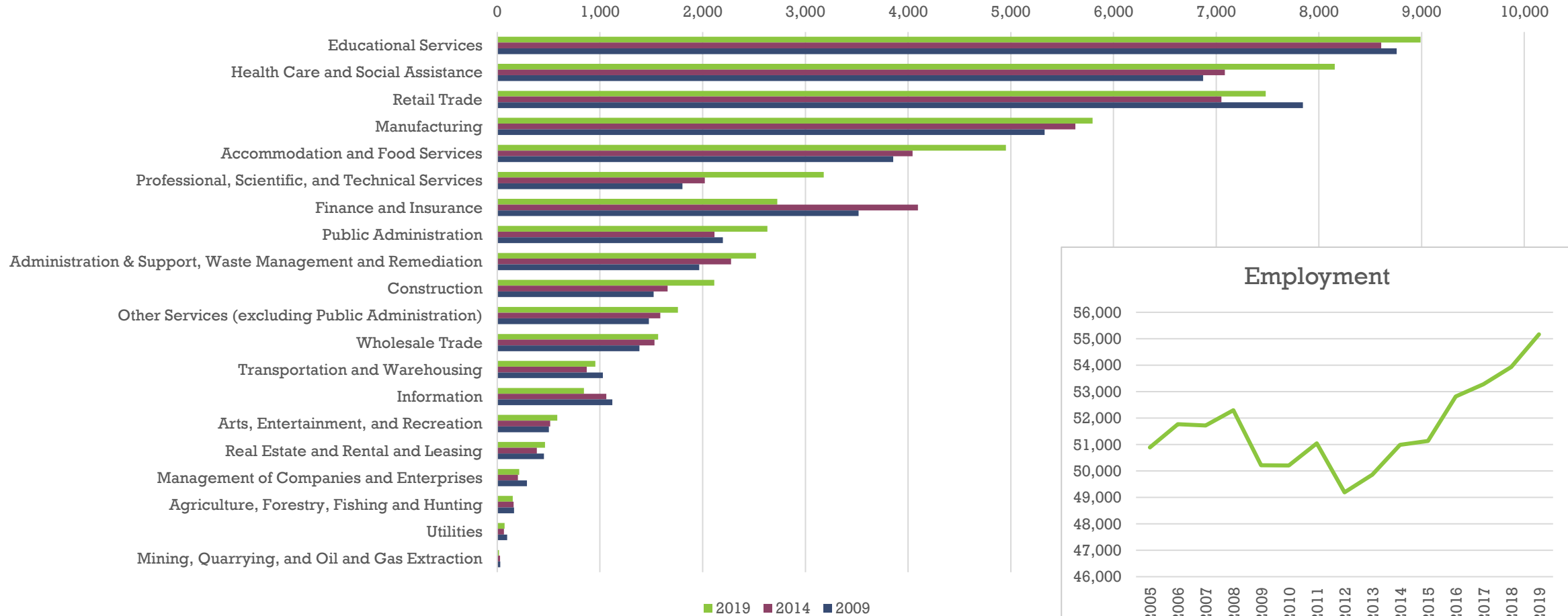
Unemployed (Before; After March 2020)

 Employed (Before; After March 2020)

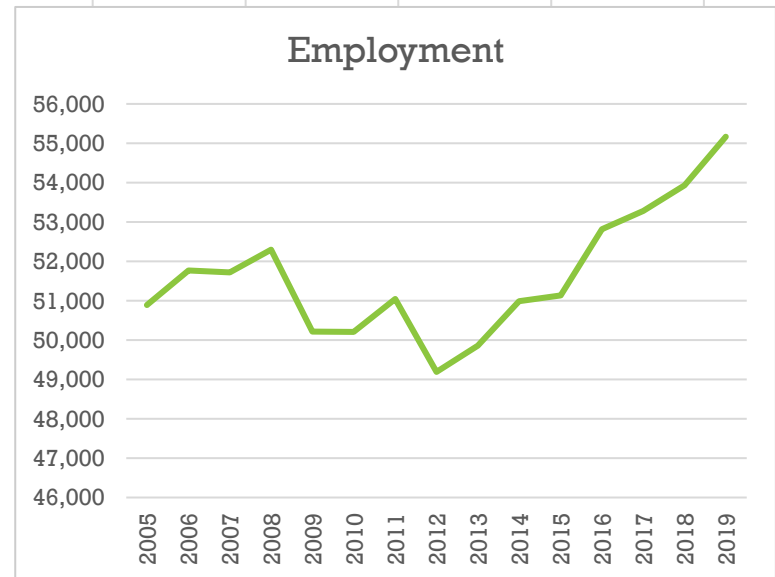
 Total labor force

Employment by Industry

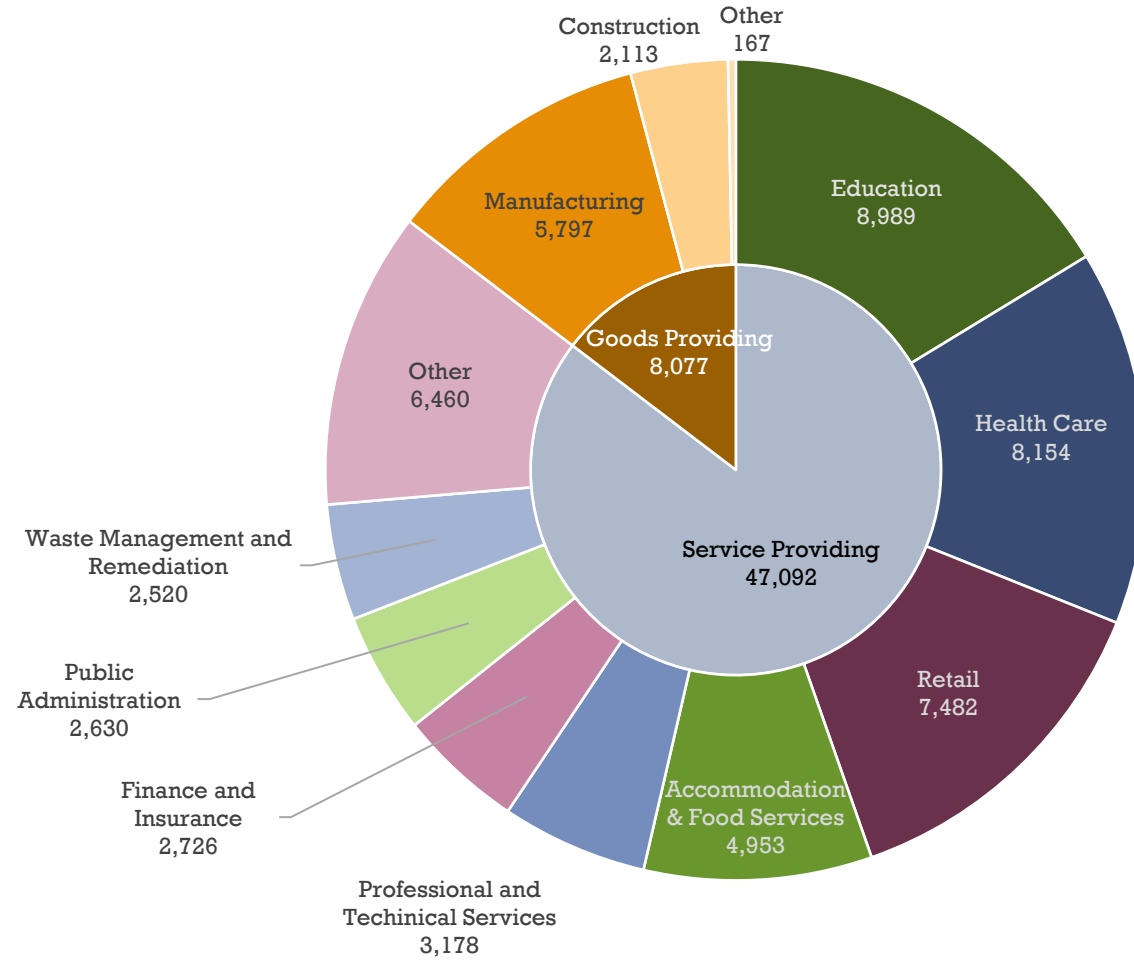
Employment by Industry



Employment



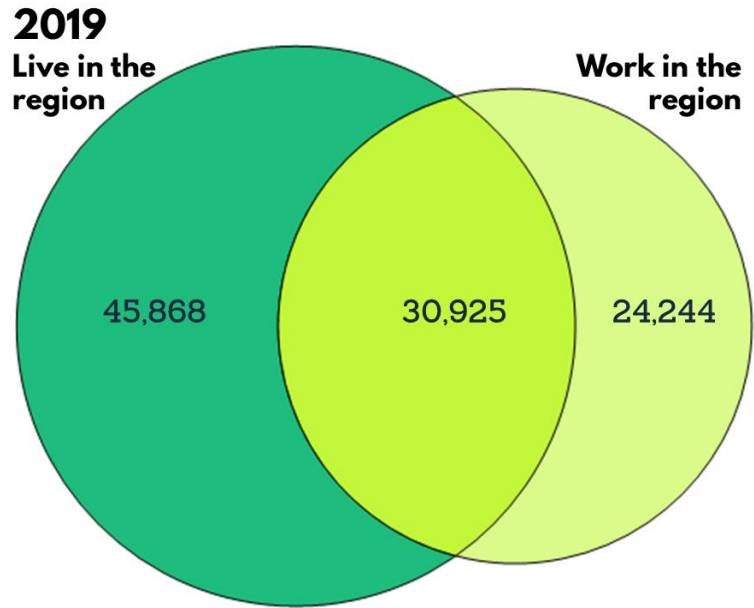
Employment by Industry



Top Employers

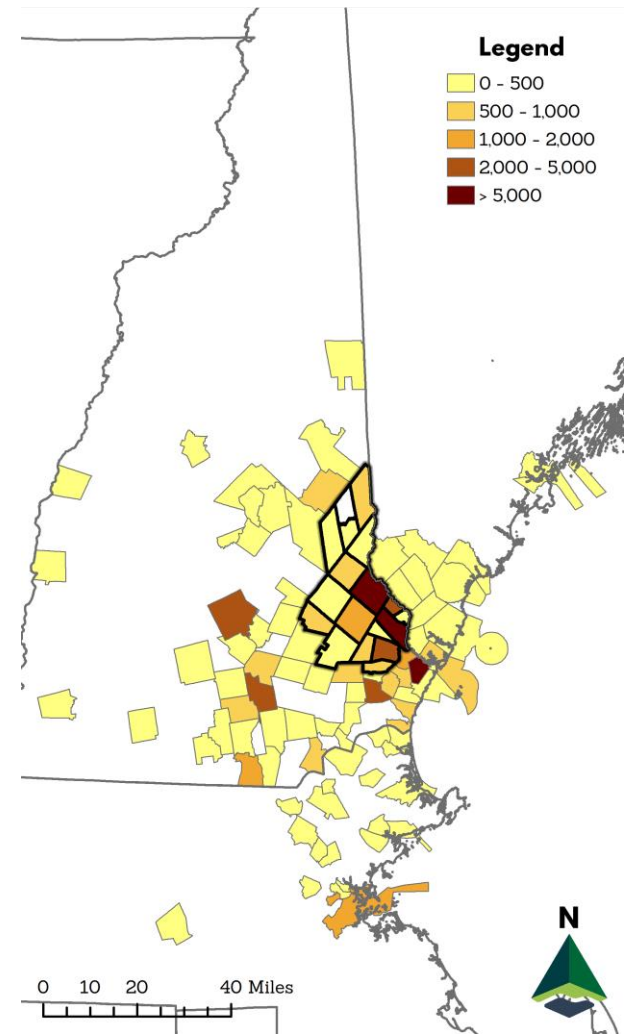
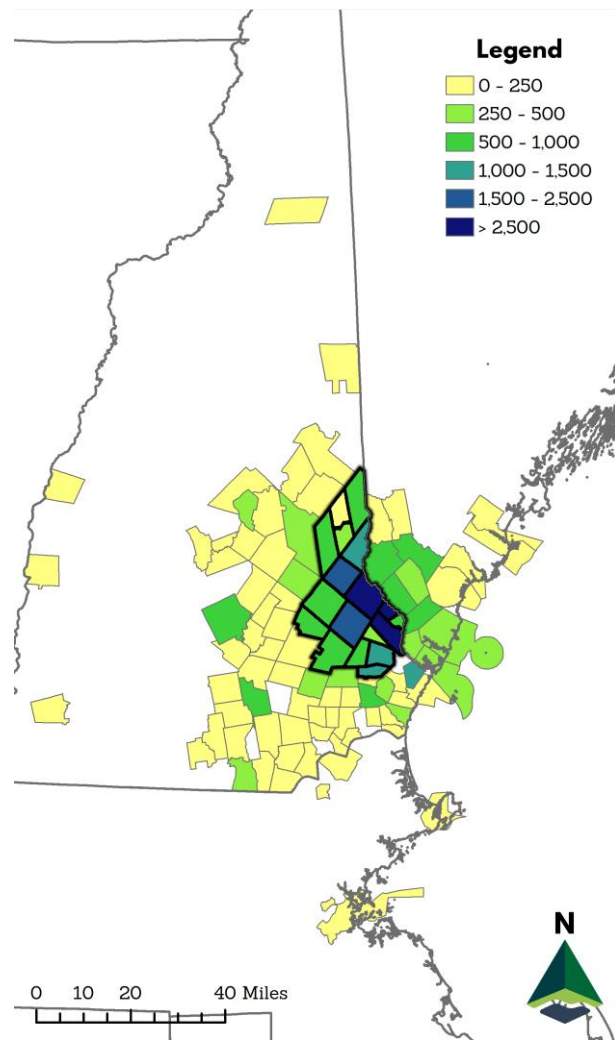
Size	Employers	Sector
>1000 Employees	UNH (Durham) Liberty Mutual (Dover)	Education Insurance
500-999 Employees	Frisbee Memorial Hospital (Rochester) Community Partners BH (Dover) Albany International Corp. (Rochester)	Health Care Health Care Manufacturing
250-499 Employees	Thermopol (Somersworth) Walmart (Somersworth) Riverside Rest Home (Dover) City of Dover Target (Somersworth) Market Basket (Rochester) Aclara Meters (Somersworth) City of Rochester	Manufacturing Retail Government Government Retail Retail Manufacturers Government

Labor Force Efficiency



	2017	2018	2019
Living in the Region but Employed Outside	45,624	45,698	45,868
Living and Employed in the Region	29,572	29,937	30,925
Employed in the Region but Living Outside	23,710	23,995	24,244

	Lives... ...and works	here not here	here here	not here here
Total		45,868	30,925	24,244
Workers Aged 29 or younger		10,992	6,965	5,912
Workers Aged 30 to 54		23,304	15,545	11,795
Workers Aged 55 or older		11,572	8,415	6,537
Workers Earning \$1,250 per month or less		8,848	6,963	5,790
Workers Earning \$1,251 to \$3,333 per month		11,695	9,340	6,399
Workers Earning More than \$3,333 per month		25,325	14,622	12,055
Workers in the "Goods Producing" Industry Class		7,450	5,200	2,877
Workers in the "Trade, Transportation, and Utilities" Industry Class		10,114	4,411	5,664
Workers in the "All Other Services" Industry Class		28,304	21,314	15,703



LODES; 2019

Commute Times

Municipality	2010 to 2020 net change in commutes that are...								Workforce commuting (2020)
	< 5 min.	5 to 9 min.	10 to 14 min.	15 to 29 min.	30 to 44 min.	45 to 59 min.	60 to 89 min.	≥ 90 min.	
Barrington	-33	206	33	201	30	-60	56	-119	4,683
Brookfield	11	15	1	1	-32	42	9	7	370
Dover	-427	-24	1024	35	544	-58	166	-146	16,781
Durham	-37	0	-102	110	48	110	3	130	6,532
Farmington	61	162	55	22	-25	108	46	-48	3,437
Lee	-78	-88	-122	-223	535	-10	-9	93	2,213
Madbury	4	60	15	125	15	-6	-20	21	1,203
Middleton	-7	-36	-10	-29	46	-27	-3	14	733
Milton	-214	76	52	95	23	96	20	-7	2,261
New Durham	-15	-49	-17	-10	25	87	-140	59	1,290
Newmarket	-14	-38	99	47	109	-27	3	112	5,395
Northwood	-31	-33	78	-127	-110	102	84	-19	2,167
Nottingham	9	70	46	-332	315	-18	34	26	2,458
Rochester	-421	5	-503	493	278	113	304	40	15,019
Rollinsford	-84	-25	-102	-164	71	-6	54	25	1,141
Somersworth	-95	99	300	351	-203	119	130	3	6,649
Strafford	-2	-16	-107	-52	50	214	2	-1	1,876
Wakefield	-12	-175	120	14	-281	491	293	-60	2,713
SRPC	-1385	209	860	557	1438	1270	1032	130	76,921

US Census Bureau ACS; 2010-2020

Residents living closer to employment, indicated by increases in short commutes (<10 min.) and decreases in long commutes (>45 min.)

Residents living farther from employment, indicated by decreases in short commutes (<10 min.) and increases in long commutes (>45 min.)

Nearly **10,000** Strafford Region residents commute to Portsmouth daily. Over **1,000** commute to Boston.

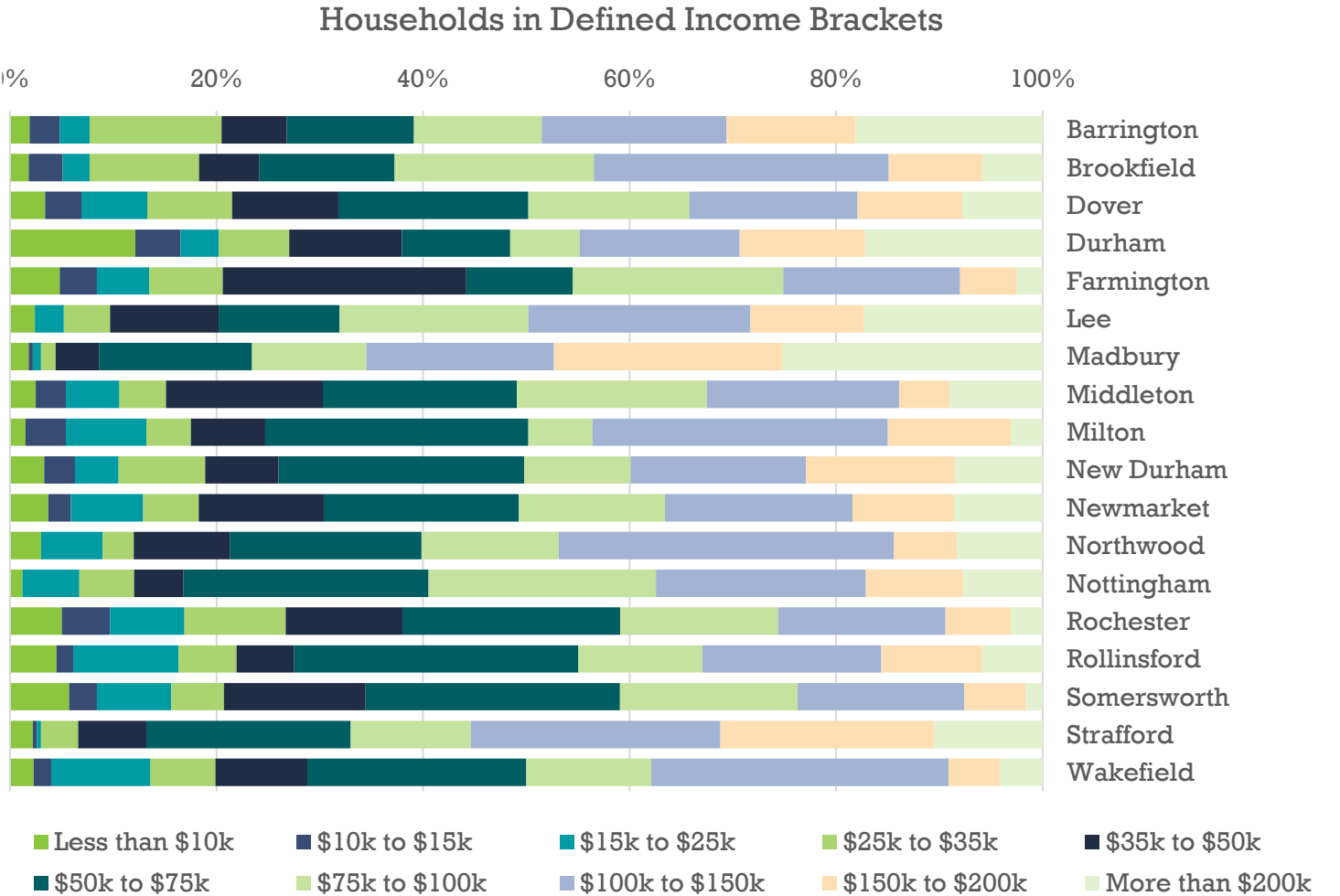
Commute Times

Municipality	2010 mean commute time (min.)	2020 mean commute time (min.)	Change (min.)	% commuters who are employed in their town of residence
Barrington	27.9	25.3	-2.6	9%
Brookfield	34.0	37.0	3	0%
Dover	23.0	23.1	0.1	23%
Durham	17.9	21.1	3.2	18%
Farmington	30.0	28.0	-2	7%
Lee	25.0	33.3	8.3	4%
Madbury	25.3	25.9	0.6	2%
Middleton	34.5	38.0	3.5	3%
Milton	31.0	30.6	-0.4	4%
New Durham	34.8	37.4	2.6	4%
Newmarket	27.9	29.1	1.2	6%
Northwood	33.5	36.6	3.1	8%
Nottingham	34.0	36.6	2.6	4%
Rochester	25.0	27.8	2.8	21%
Rollinsford	19.3	25.8	6.5	5%
Somersworth	25.6	24.3	-1.3	10%
Strafford	30.7	33.6	2.9	9%
Wakefield	34.0	40.8	6.8	14%
SRPC	26.0	27.5	1.5	

US Census Bureau ACS, LODES; 2010-2020

Household Income

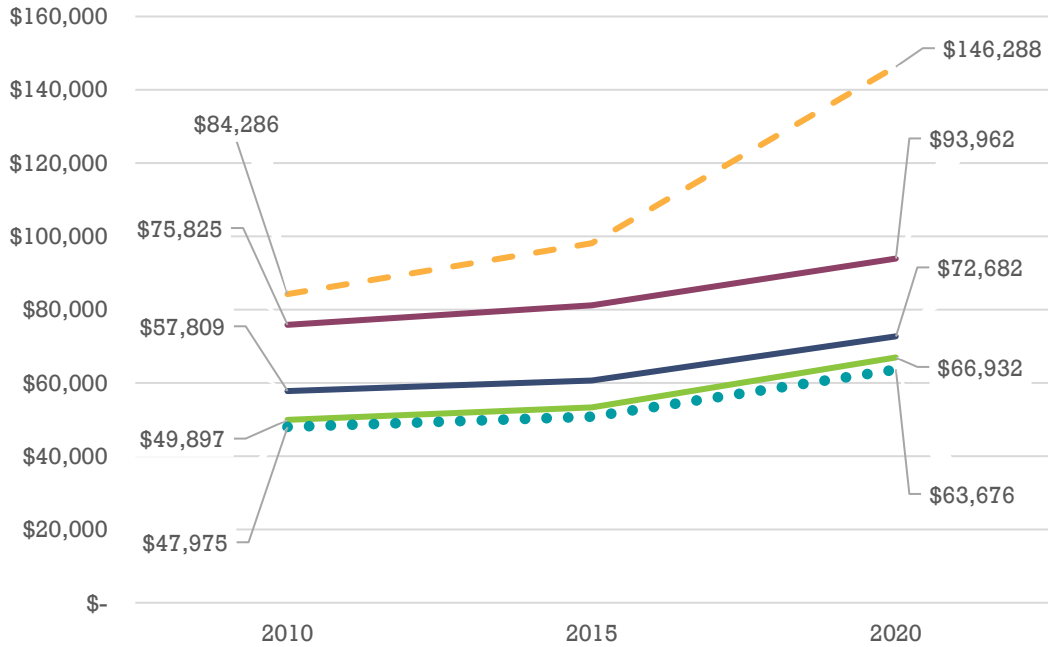
Town/County	Median Household Income	Low-income Households	Households Earning Over \$200K
Barrington	\$98,275	9.4%	18.1%
Brookfield	\$91,071	10.1%	5.8%
Dover	\$74,833	22.0%	7.8%
Durham	\$83,289	65.4%	17.2%
Farmington	\$63,676	26.4%	2.5%
Lee	\$97,438	10.9%	17.3%
Madbury	\$146,288	6.1%	25.2%
Middleton	\$79,167	18.6%	9.0%
Milton	\$74,848	20.3%	3.1%
New Durham	\$75,893	14.0%	8.5%
Newmarket	\$76,731	17.8%	8.6%
Northwood	\$94,141	13.6%	8.3%
Nottingham	\$82,229	10.6%	7.7%
Rochester	\$66,831	28.4%	3.1%
Rollinsford	\$71,366	14.9%	5.8%
Somersworth	\$67,209	19.5%	1.6%
Strafford	\$115,344	20.2%	10.5%
Wakefield	\$75,050	23.7%	4.1%
Carroll County	\$66,932	24.7%	6.6%
Rockingham County	\$93,962	13.5%	14.6%
Strafford County	\$72,682	27.0%	7.4%



US Census Bureau ACS; 2020

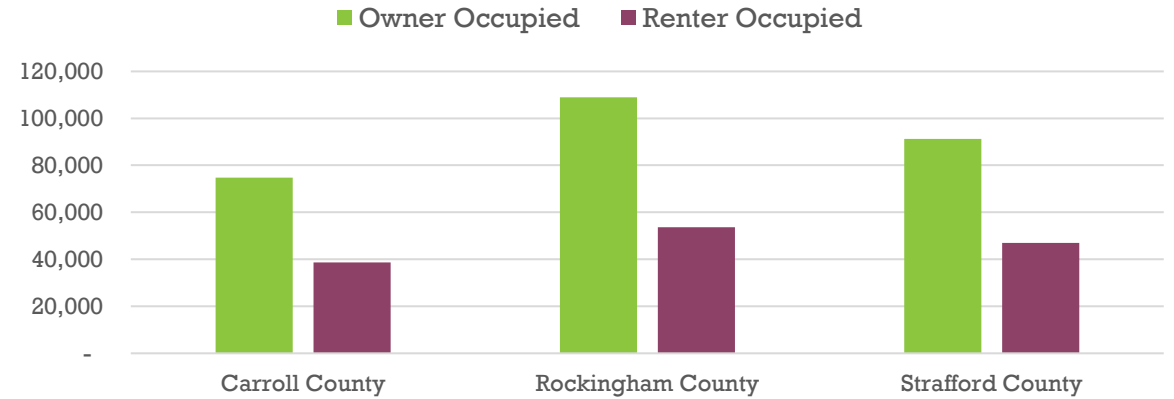
Median Household Income

Median Household Income

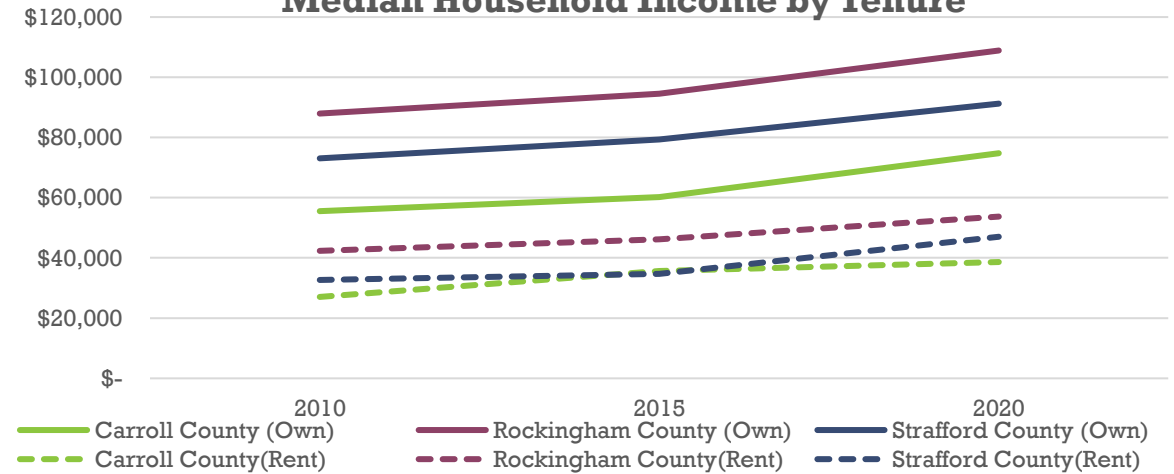


— Carroll County — Rockingham County — Strafford County
- - - Madbury (Highest) ●●● Farmington (Lowest)

Median Household Income (2020)



Median Household Income by Tenure



— Carroll County (Own) — Rockingham County (Own) — Strafford County (Own)
- - - Carroll County (Rent) - - - Rockingham County (Rent) - - - Strafford County (Rent)

Poverty

Pending rearranging and edits to field names etc.

Income relative to poverty threshold	SRPC		
	2010	2015	2020
Under 50% of Poverty Limit	5.14%	4.70%	4.12%
50% to 99% of Poverty Limit	4.77%	5.11%	3.82%
100% - 124% of Poverty Limit	2.62%	3.09%	2.48%
125% - 149% of Poverty Limit	2.62%	3.84%	3.15%
150% - 184% of Poverty Limit	5.19%	5.88%	3.46%
185% - 199% of Poverty Limit	2.61%	2.27%	1.85%
Under 200% of Poverty Limit	22.9%	24.9%	18.9%
Over 200% of Poverty Limit	72.1%	69.2%	74.6%
Poverty Status Not Computed	5.0%	5.9%	6.5%

Household Type		Poverty wage	Poverty salary	Poverty salary (per mo.)	Living wage	Living salary	Living salary (per mo.)
1 Adult	0 Children	\$6.19	\$12,875	\$1,073	\$17.39	\$36,171	\$3,014
	1 Child	\$8.38	\$17,430	\$1,453	\$33.27	\$69,202	\$5,767
	2 Children	\$10.56	\$21,965	\$1,830	\$41.50	\$86,320	\$7,193
	3 Children	\$12.74	\$26,499	\$2,208	\$55.57	\$115,586	\$9,632
2 Adults (1 Working)	0 Children	\$8.38	\$17,430	\$1,453	\$25.69	\$53,435	\$4,453
	1 Child	\$10.56	\$21,965	\$1,830	\$31.16	\$64,813	\$5,401
	2 Children	\$12.74	\$26,499	\$2,208	\$36.64	\$76,211	\$6,351
	3 Children	\$14.92	\$31,034	\$2,586	\$40.51	\$84,261	\$7,022
2 Adults (both working)	0 Children	\$4.19	\$8,715	\$726	\$12.85	\$26,728	\$2,227
	1 Child	\$5.28	\$10,982	\$915	\$18.19	\$37,835	\$3,153
	2 Children	\$6.37	\$13,250	\$1,104	\$23.54	\$48,963	\$4,080
	3 Children	\$7.46	\$15,517	\$1,293	\$28.08	\$58,406	\$4,867

The federal poverty threshold for a single person under age 65 in 2022 is

\$14,097

and increases for each additional person in the household

A household earning

200%

or less of the poverty threshold may be considered at-risk or currently experiencing hardship

In 2022, a living wage in Strafford County is considered

\$37,253

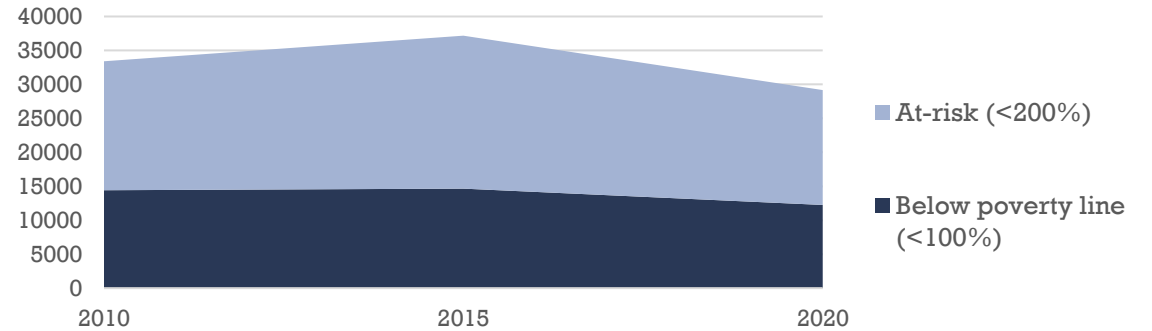
for a single childless adult working full-time (2080 hours)

Population below Poverty Level

Community	Below poverty threshold (<100%)	“At-risk” (100-200% poverty threshold)	Total
Barrington	5%	5%	9%
Brookfield	4%	6%	10%
Dover	8%	10%	19%
Durham	13%	4%	17%
Farmington	10%	16%	26%
Lee	1%	10%	11%
Madbury	2%	4%	6%
Middleton	7%	11%	19%
Milton	5%	13%	18%
New Durham	7%	6%	14%
Newmarket	7%	10%	17%
Northwood	7%	7%	14%
Nottingham	5%	5%	10%
Rochester	9%	18%	27%
Rollinsford	6%	9%	15%
Somersworth	8%	11%	19%
Strafford	8%	12%	20%
Wakefield	6%	16%	22%
SRPC	8%	11%	19%

Pending rearranging and edits to field names etc.

SRPC Change in Poverty



Population in Poverty by Race

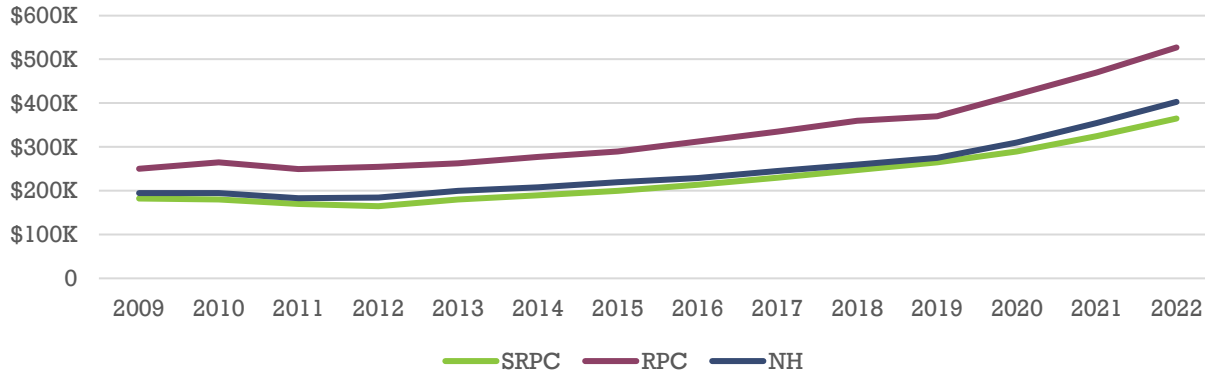
Selected city/ Race or ethnicity	Dover	Durham	Rochester	Somersworth	SRPC (all communities)
White	87%	91%	94%	99%	91%
Black/AA	0%	1%	3%	0%	1%
Native American	0%	0%	0%	1%	0%
Asian	8%	7%	1%	0%	6%
Hawaiian & Pac. Is.	0%	0%	0%	0%	0%
Other	0%	0%	0%	0%	0%
Two or more races	5%	1%	1%	0%	2%
Hispanic or Latino	8%	1%	4%	3%	3%
White non-Hispanic	79%	91%	91%	96%	88%

Pending rearranging and edits to field names etc.

Families with Children Below Poverty Thresholds

Purchase Price Trends

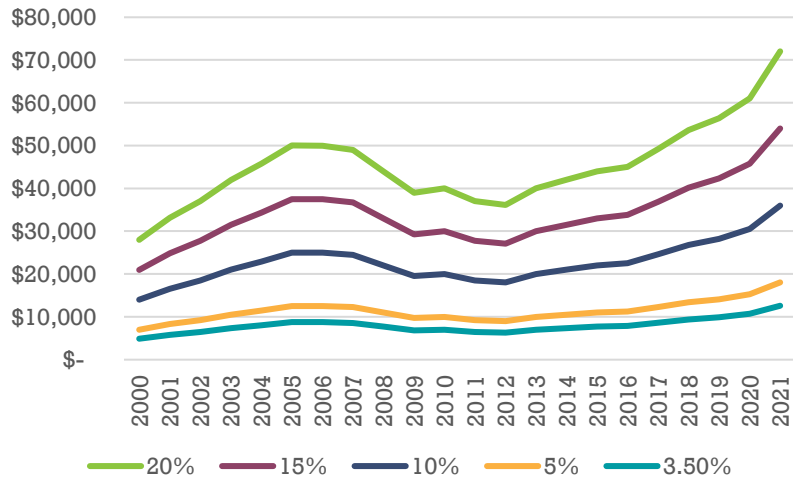
Annual Median Purchase Price



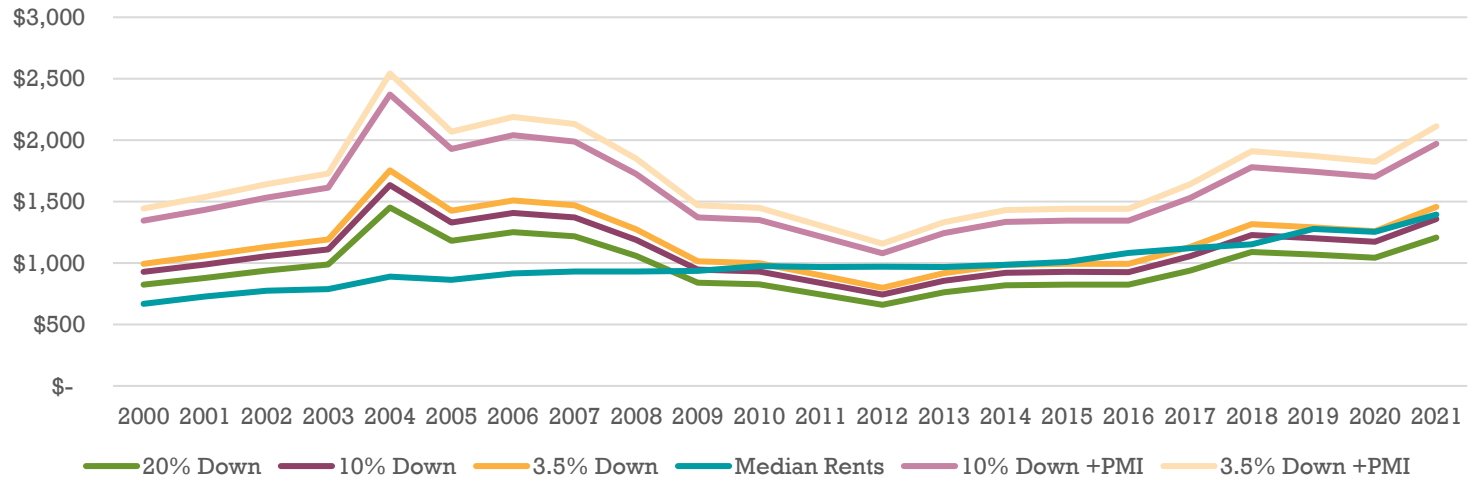
Down payments are a significant component of what makes a mortgage “affordable.” The Down Payment Amounts chart shows the amount needed for different down payment amounts for the Strafford County median purchase prices. 20% is a common down payment because it is the threshold at which PMI fees are dropped, and 3.5% is the minimum down payment required for FHA loans.

A lower down payment is a lower barrier to entry, but results in higher monthly mortgage amounts. Various mortgages are compared to median rents in the chart below.

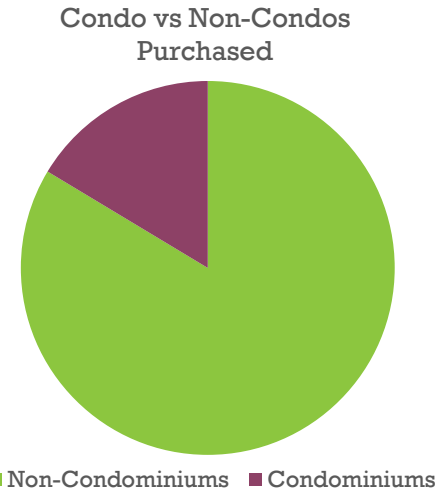
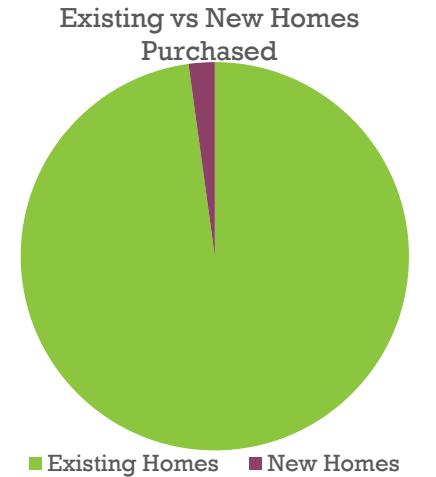
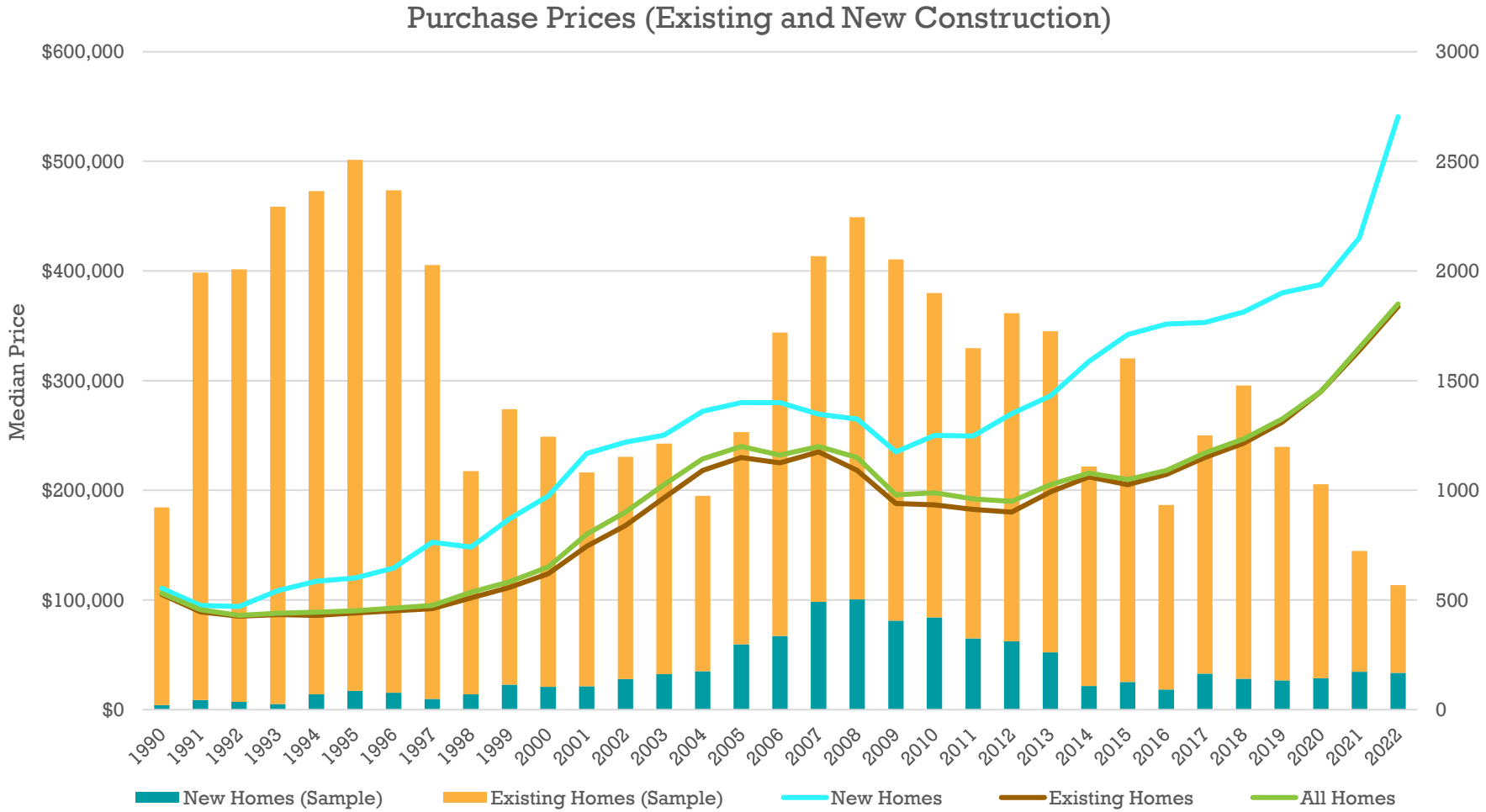
Down Payment Amounts



Monthly Mortgage Payments vs Rent

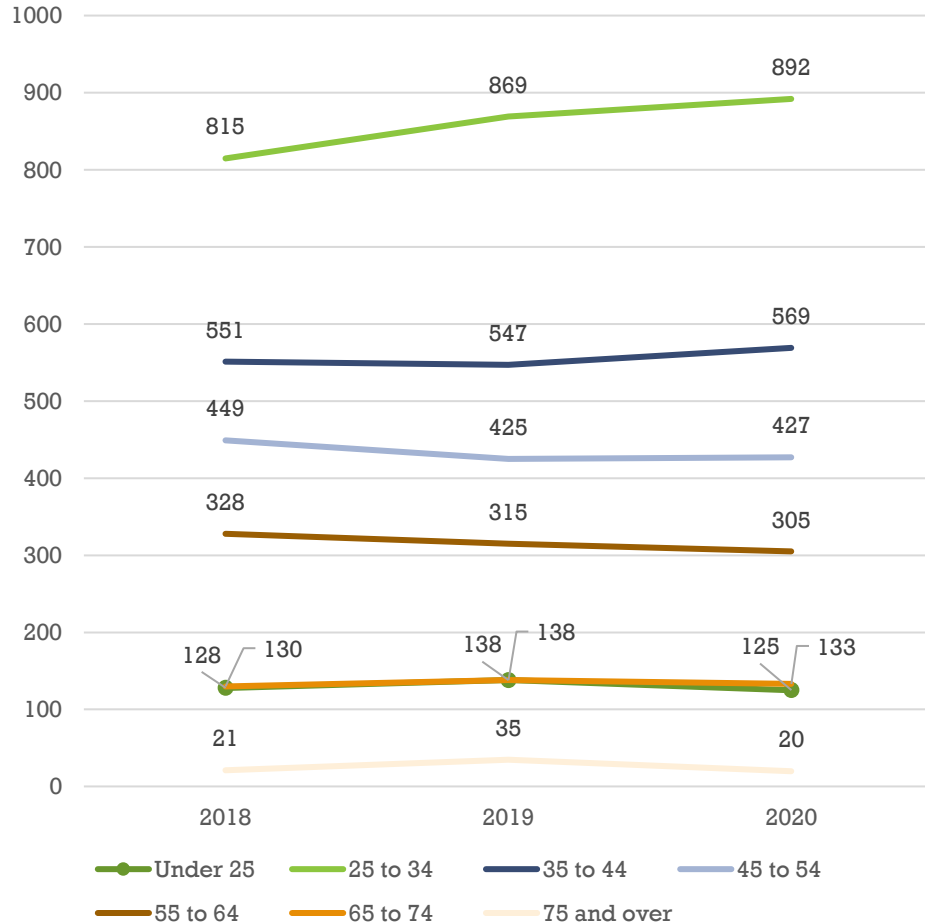


Purchase Price Trends

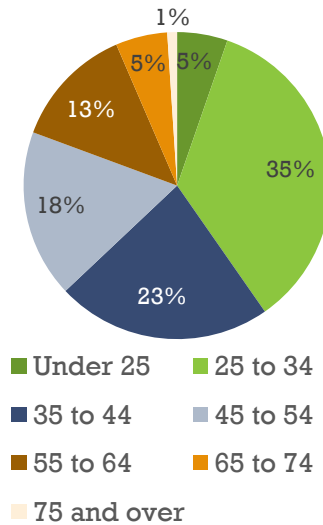


Mortgages by Age of Buyer

Number of Mortgages Issued by Age Group



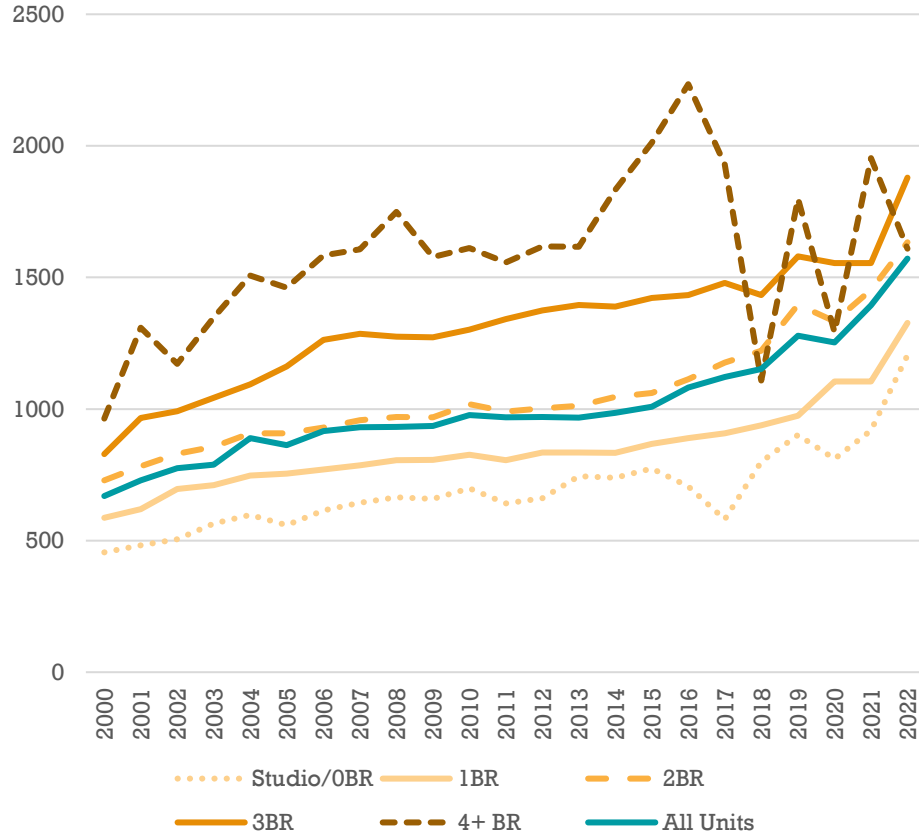
Age Distribution of Mortgages Issued (2018-2020)



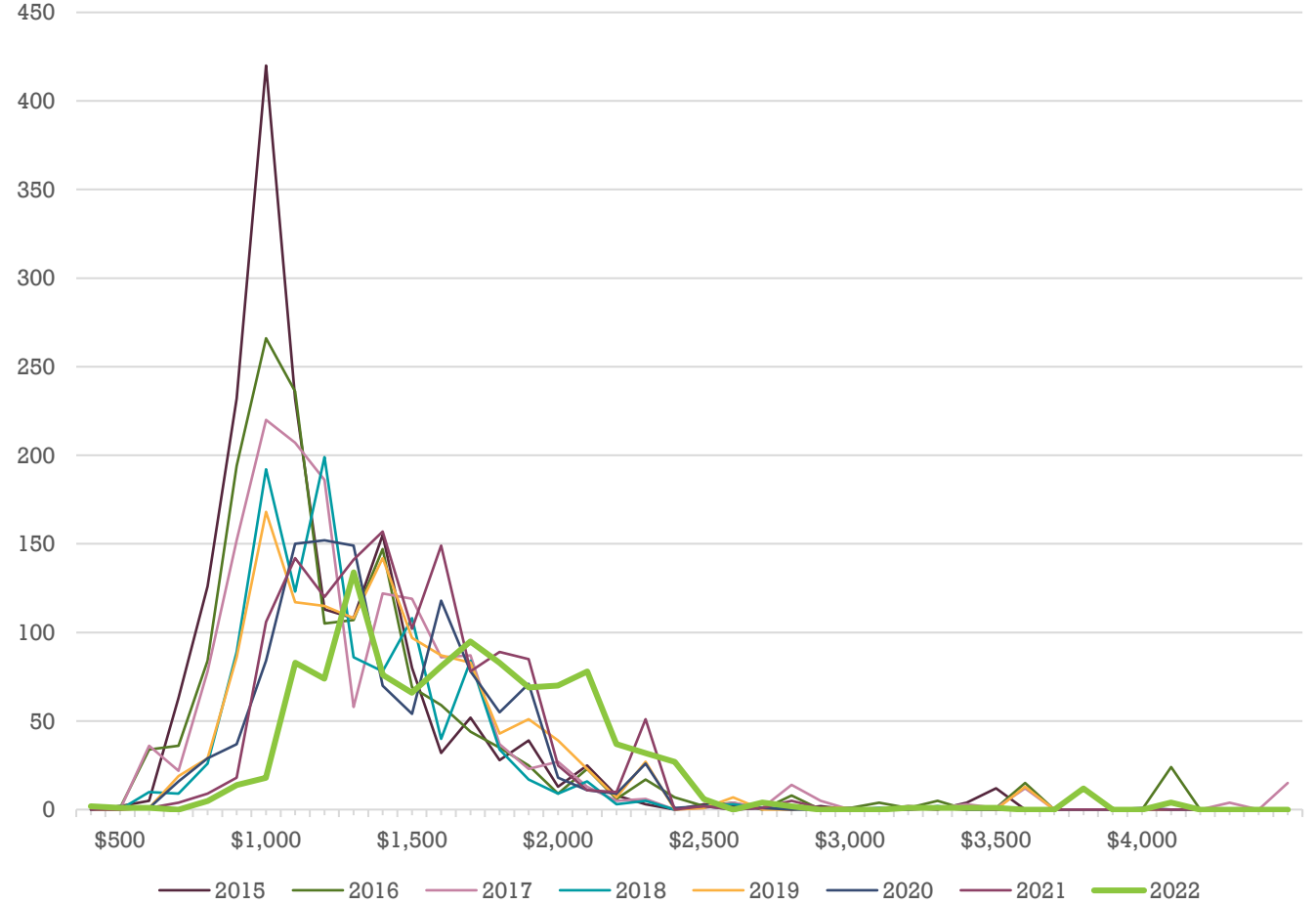
Community of purchase of all SRPC buyers under age 35 2018-2020	Change in purchases by buyers under 35 2018-2020
Rochester	22.6% -6%
Dover	20.9% 18%
Somersworth	9.0% 23%
Barrington	6.2% -23%
Newmarket-Newfields	6.0% 3%
Farmington	5.2% -13%
Nottingham	4.6% 32%
Brookfield-Wakefield	4.2% 12%
Northwood	3.7% 15%
Milton	3.6% 23%
Lee-Madbury	3.5% -3%
Middleton-New Durham	3.3% 6%
Durham	2.9% 112%
Strafford	2.7% 13%
Rollinsford	1.8% 29%
SRPC (% of New Hampshire buyers under age 35)	13.2% 7%

Rent

Median Rent by Number of Bedrooms



Frequency of Rent Amounts (2015-2022)



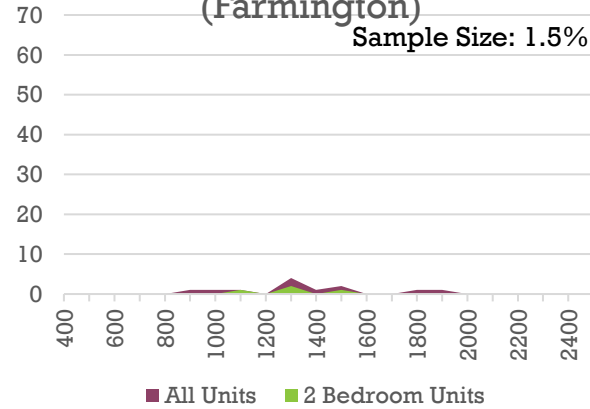
More detailed charts of the 6 communities with the largest rental markets can be found on the next two pages.

Median Rent in Select Communities 2022

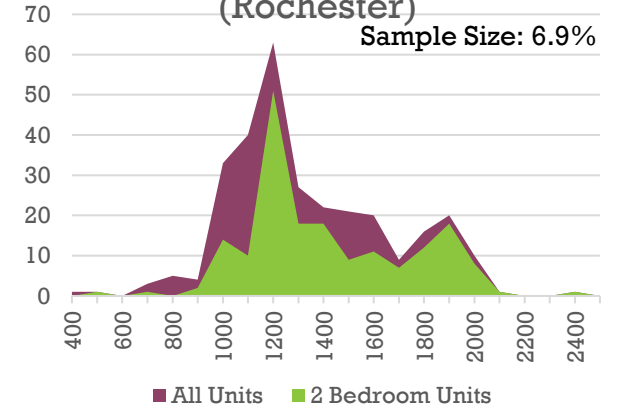
Frequency of Rents (Dover)



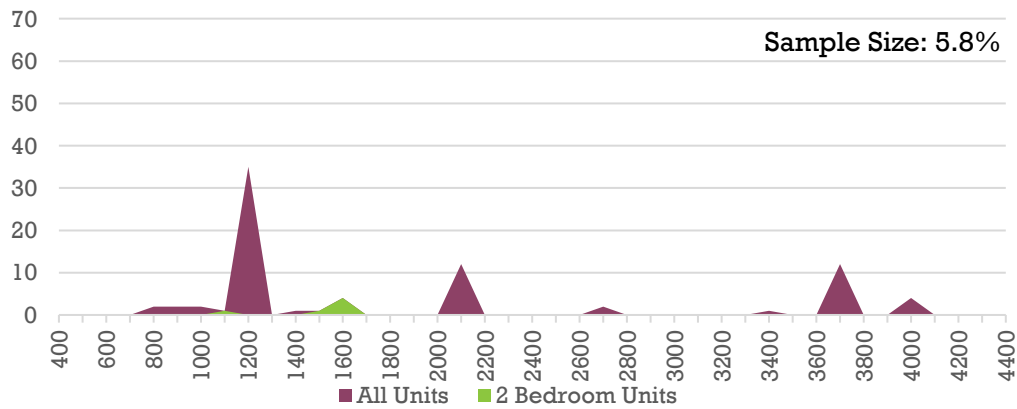
Frequency of Rents (Farmington)



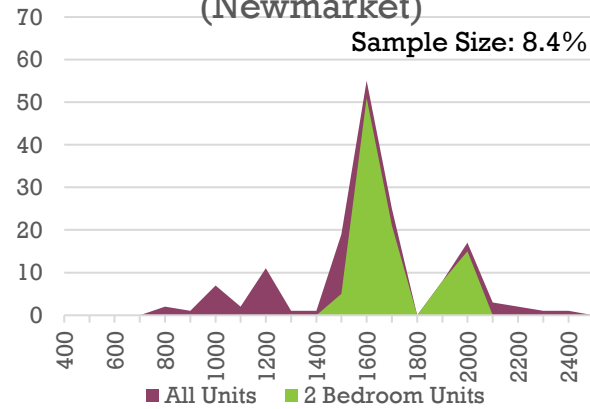
Frequency of Rents (Rochester)



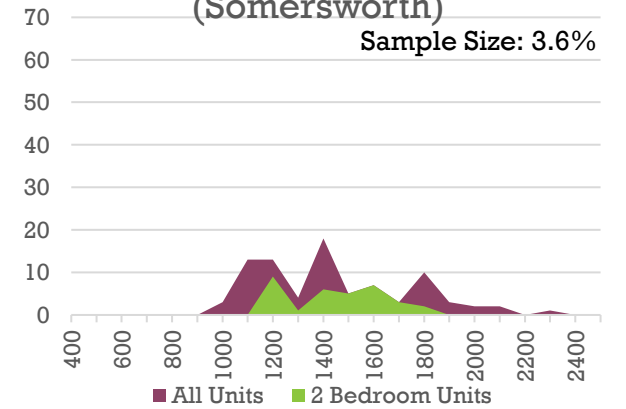
Frequency of Rents (Durham)



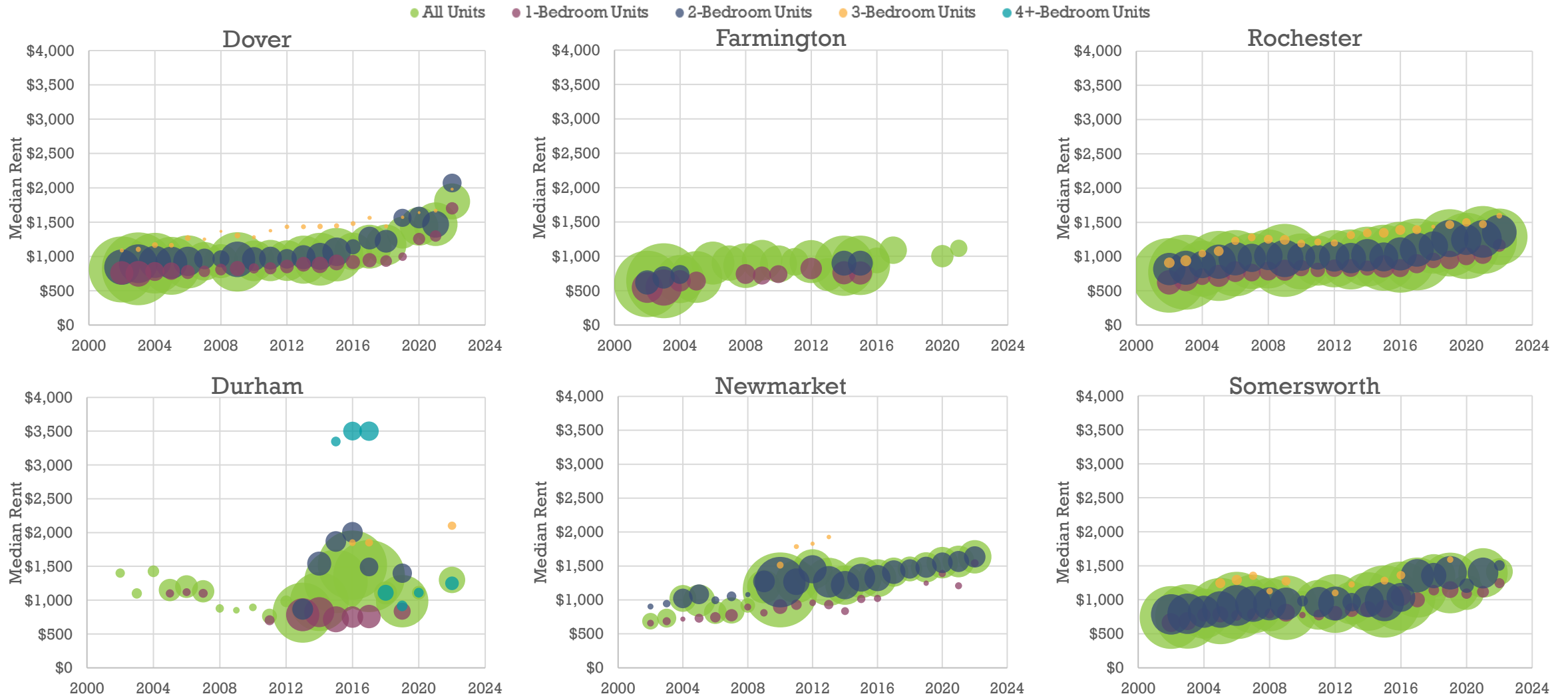
Frequency of Rents (Newmarket)



Frequency of Rents (Somersworth)

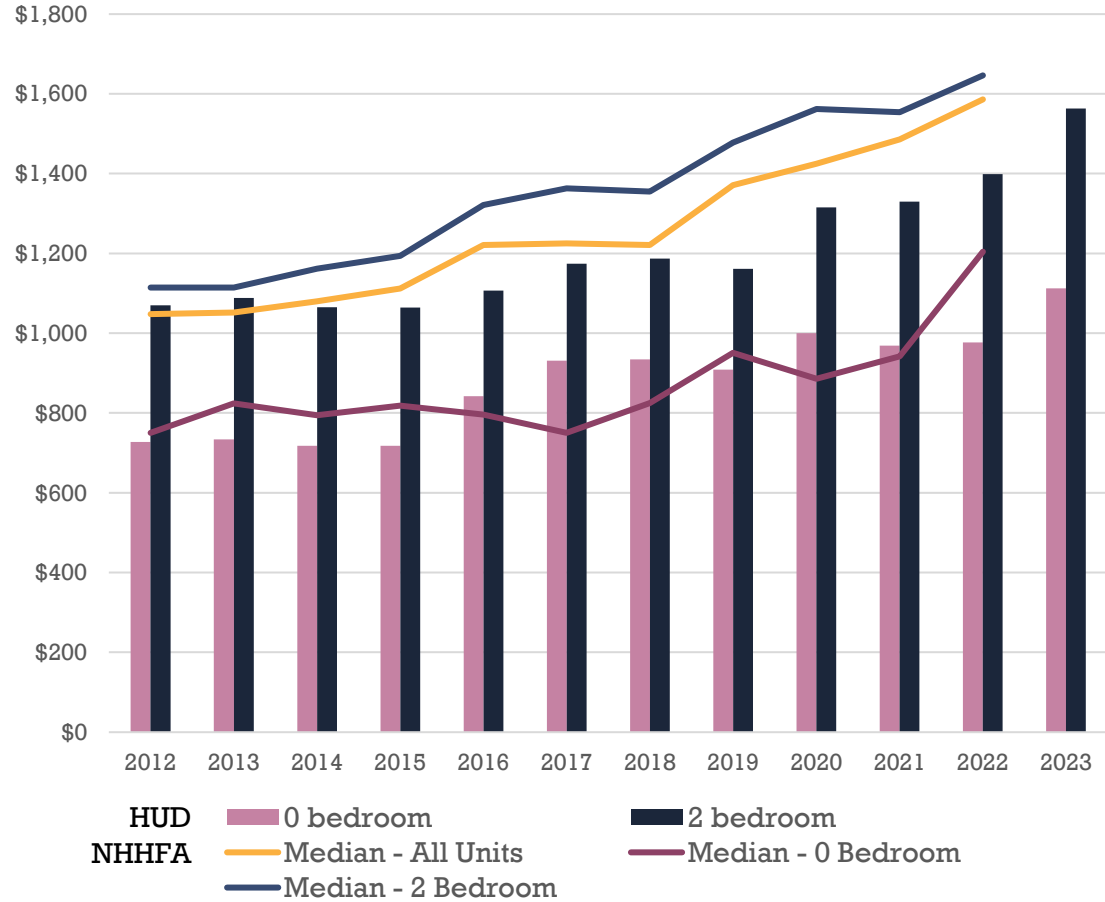


Rents by Unit Size and Number of Units in Select Communities 2022

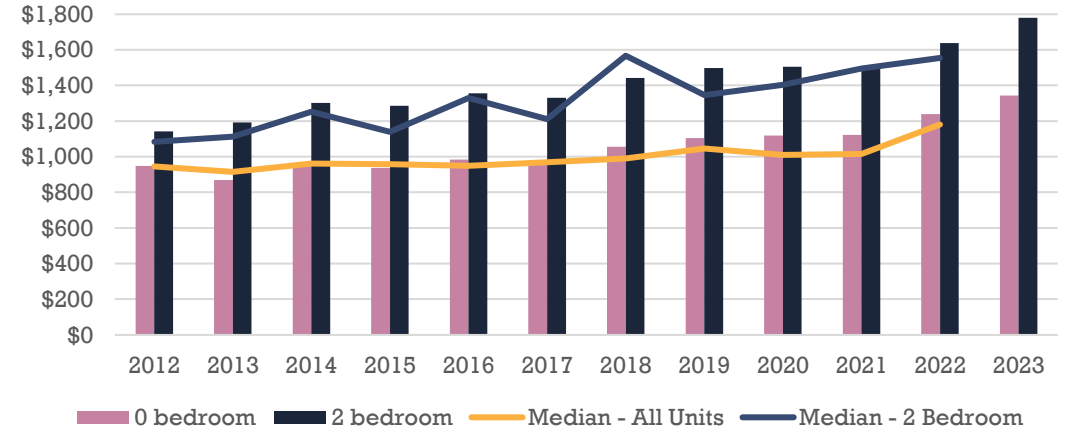


HUD Fair Market Rent vs. NHHFA Observed Median Rent

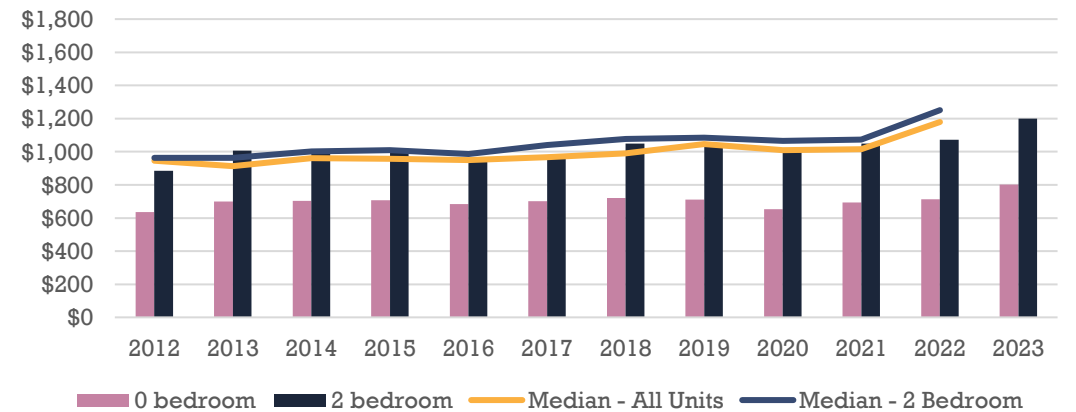
Portsmouth-Rochester Fair Market Rent (Strafford County + Newmarket)



Western Rockingham County Fair Market Rent

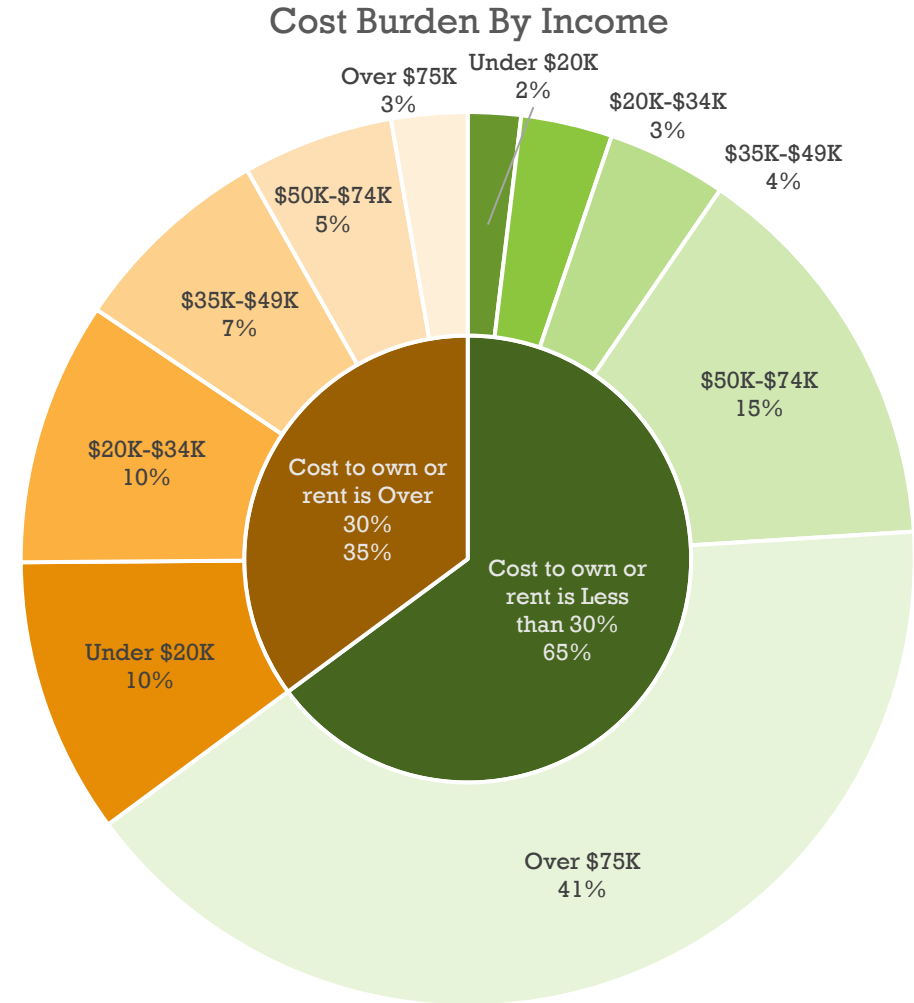
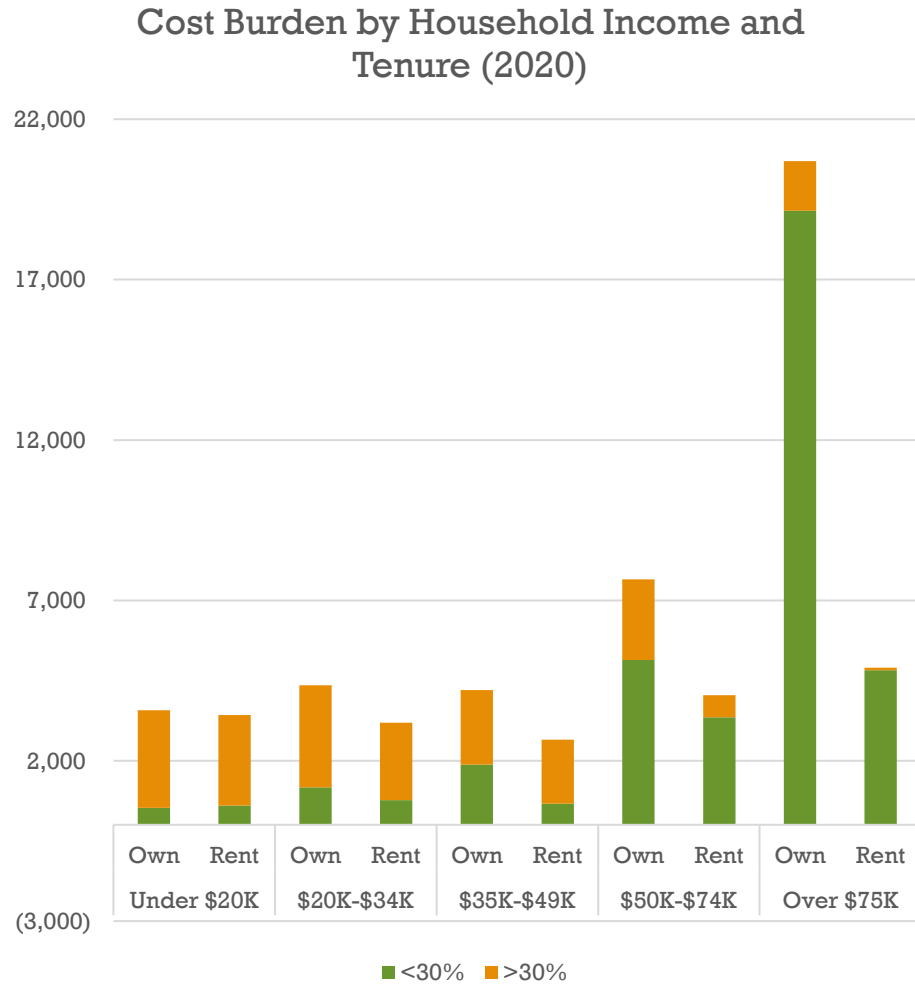


Carroll County Fair Market Rent



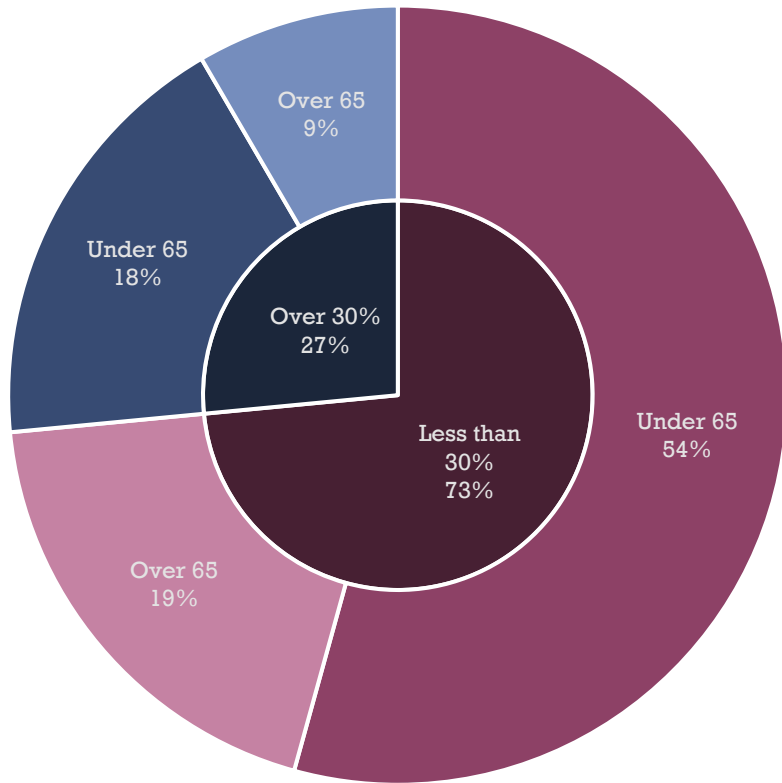
HUD, NHHFA; 2022

Cost Burden by Income

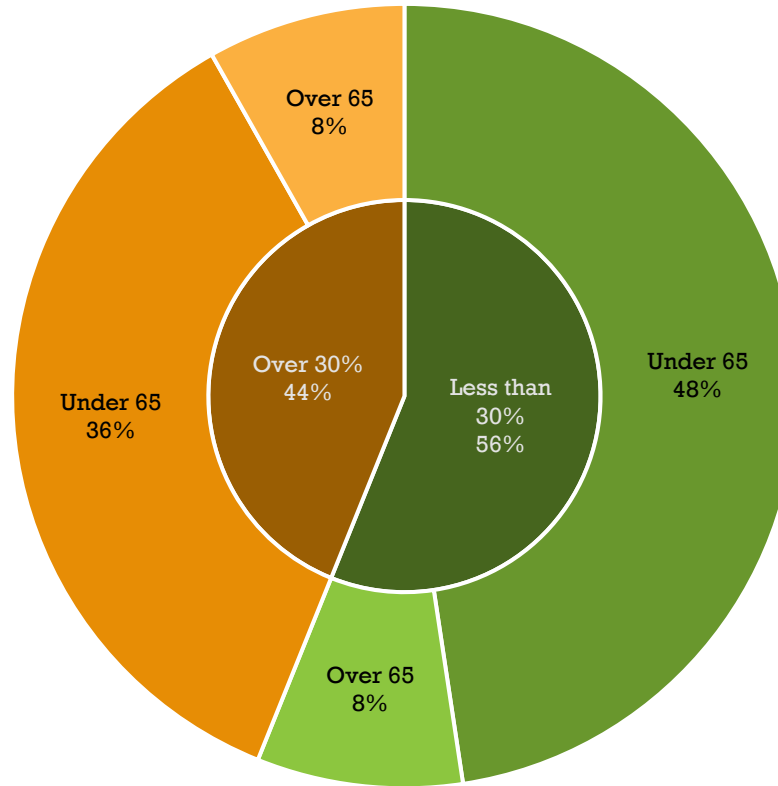


Cost Burden by Age of Householder

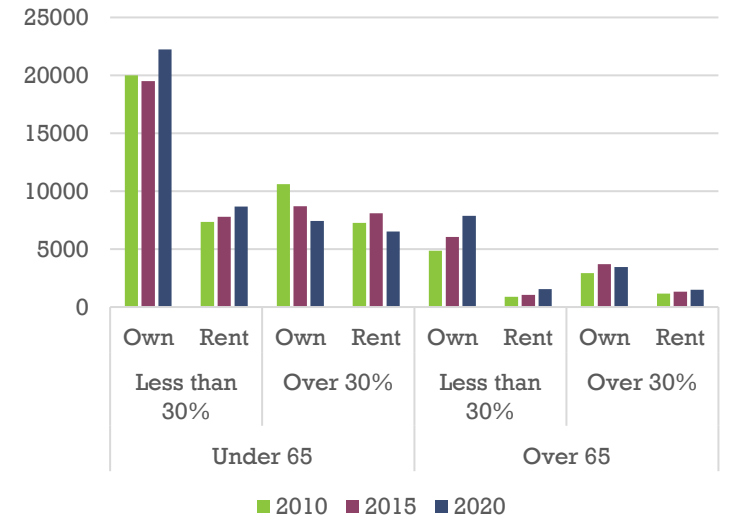
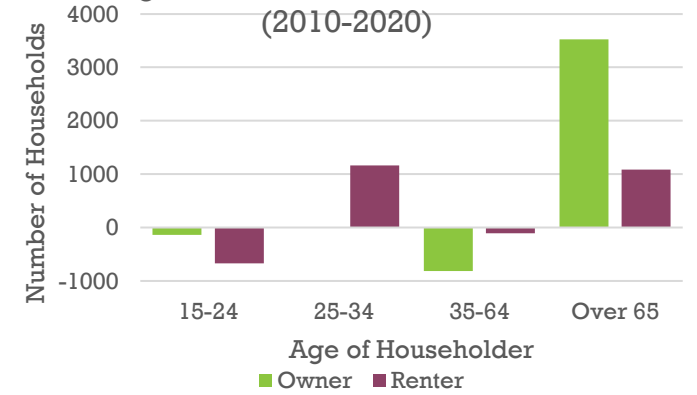
Cost Burden for Owner Occupied by Age



Cost Burden for Renter Occupied by Age

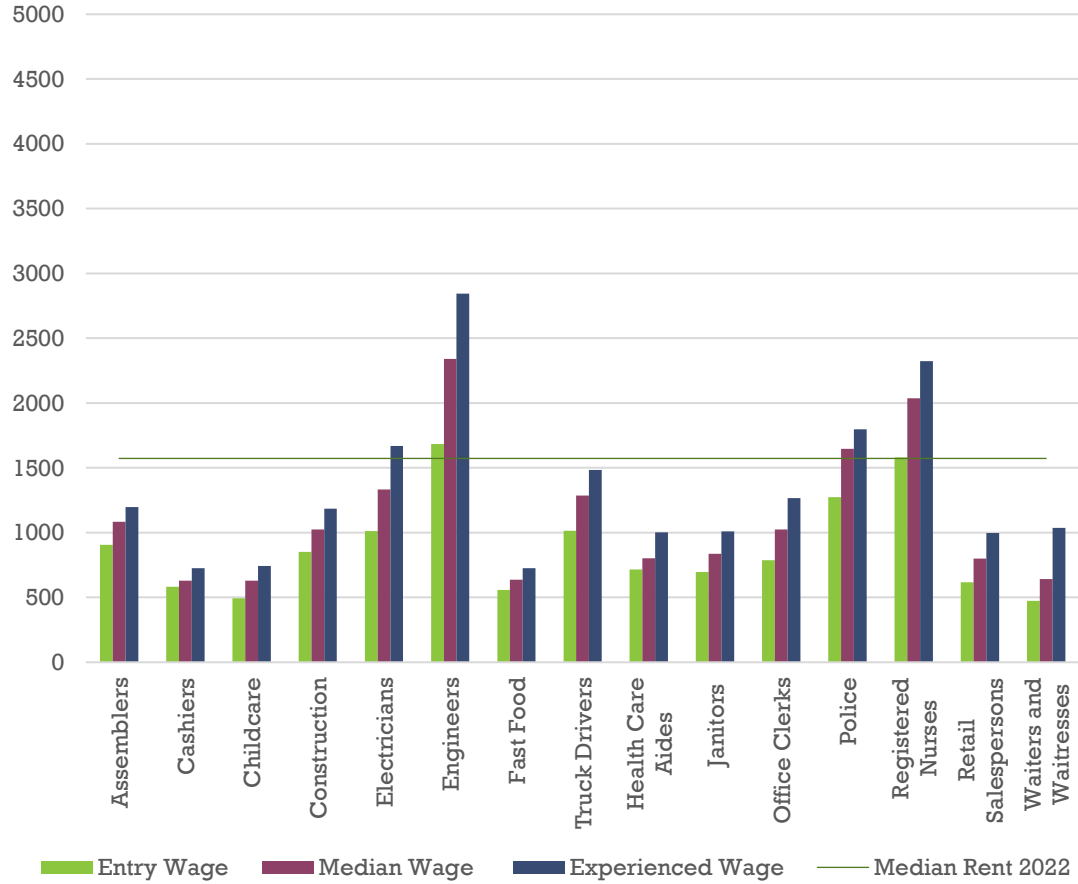


Change in Number of Households by Age of Householder and Tenure (2010-2020)

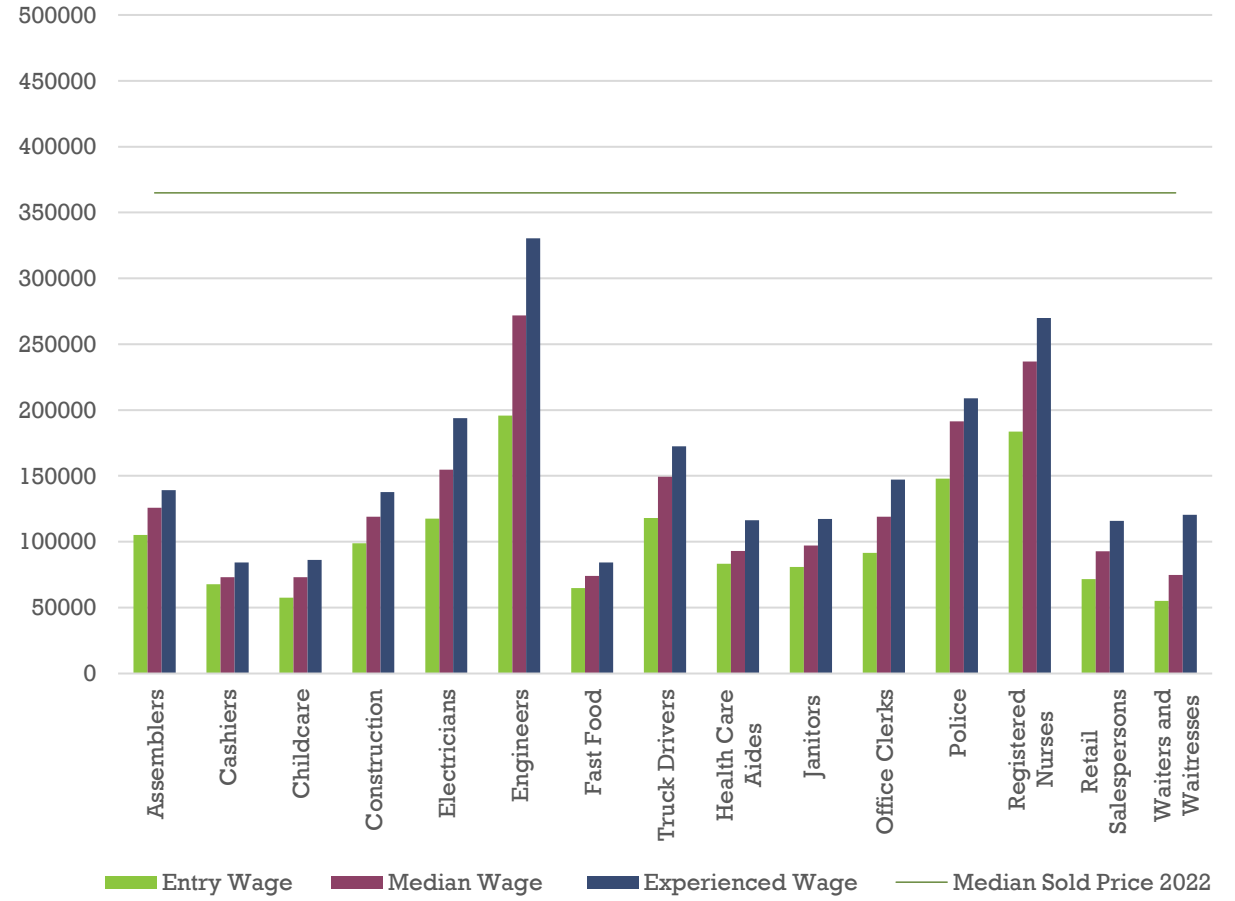


Affordability by Occupation – 1 Worker in the Occupation

Max Affordable Rent

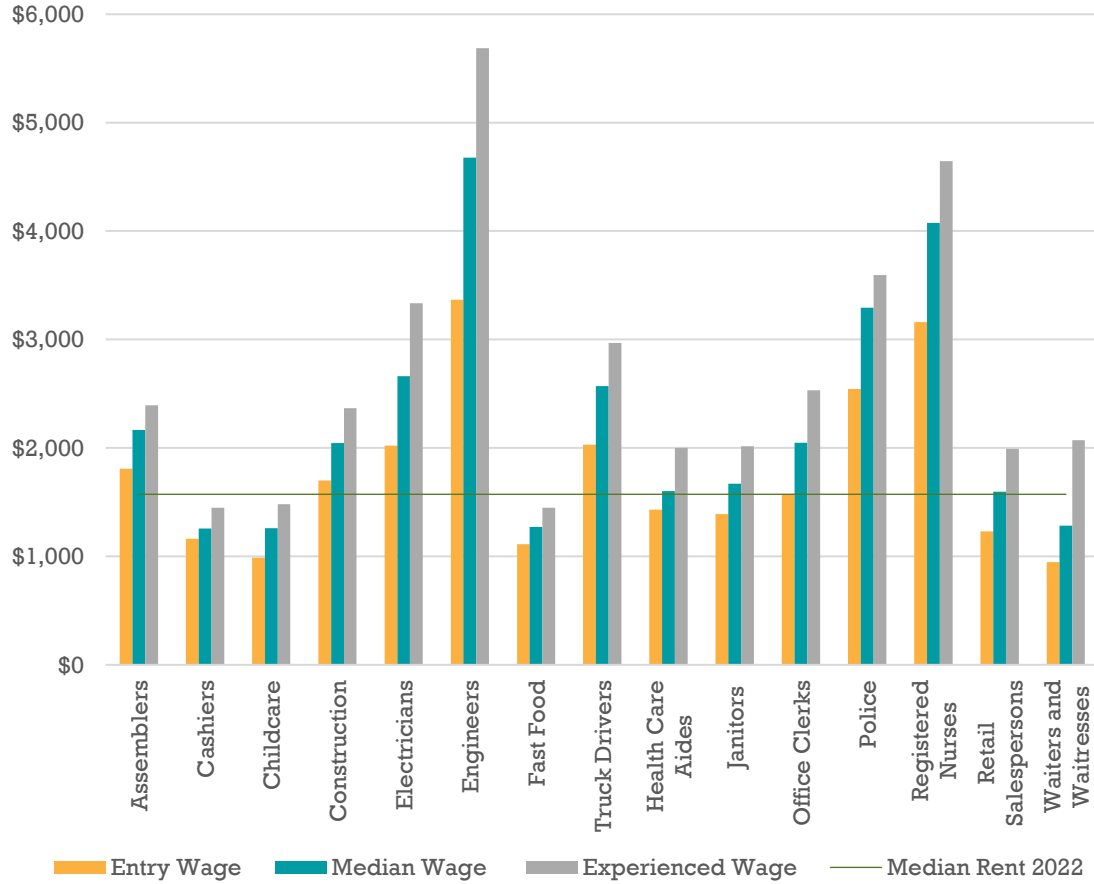


Max Affordable Purchase Price

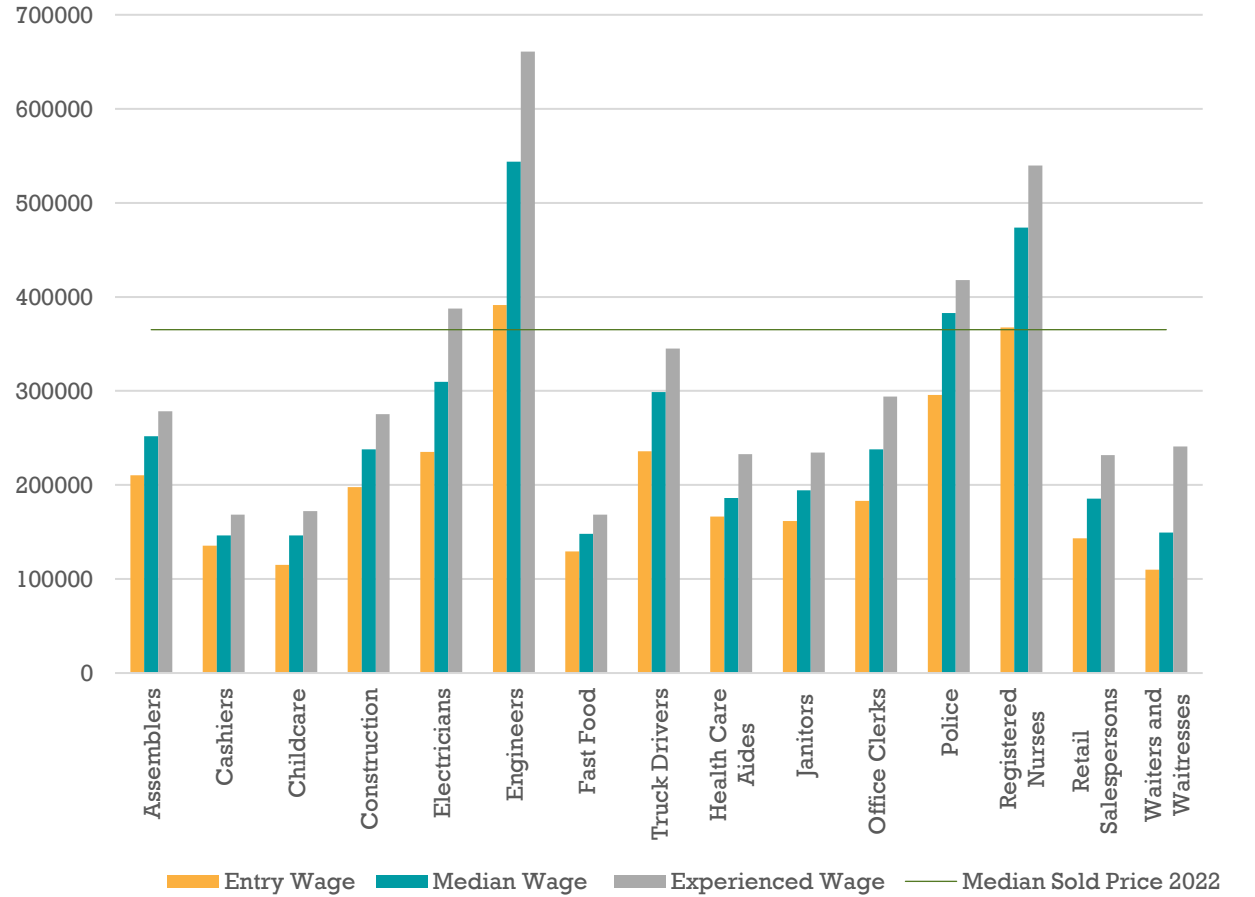


Affordability by Occupation – 2 Workers in the Occupation

Max Affordable Rent



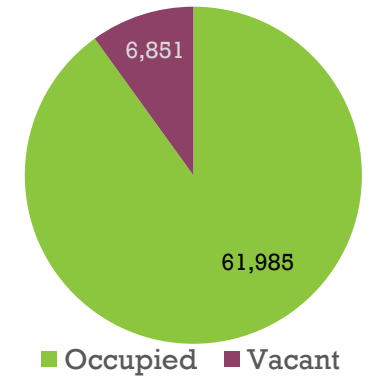
Max Affordable Purchase Price



Housing Units

Geography	Total		Occupied Housing Units		Vacant Housing Units		Total per Acre		Occupied per Acre		Vacant per Acre	
	Housing Units		2010	2020	2010	2020	2010	2020	2010	2020	2010	2020
	2010	2020	2010	2020	2010	2020	2010	2020	2010	2020	2010	2020
Barrington	3,661	3,830	3,229	3,500	432	330	0.118	0.123	0.104	0.112	0.014	0.011
Brookfield	338	365	292	316	46	49	0.023	0.025	0.020	0.021	0.003	0.003
Dover	13,685	15,166	12,827	14,431	858	735	0.736	0.816	0.690	0.776	0.046	0.040
Durham	3,092	3,763	2,960	3,154	132	609	0.195	0.237	0.187	0.199	0.008	0.038
Farmington	2,832	2,956	2,592	2,728	240	228	0.120	0.125	0.110	0.115	0.010	0.010
Lee	1,765	1,808	1,661	1,737	104	71	0.137	0.140	0.128	0.134	0.008	0.005
Madbury	653	710	626	679	27	31	0.084	0.091	0.080	0.087	0.003	0.004
Middleton	851	867	661	706	190	161	0.072	0.073	0.056	0.060	0.016	0.014
Milton	2,181	2,146	1,800	1,832	381	314	0.099	0.098	0.082	0.084	0.017	0.014
New Durham	1,523	1,581	1,014	1,097	509	484	0.054	0.056	0.036	0.039	0.018	0.017
Newmarket	4,139	4,398	3,857	4,249	282	149	0.456	0.484	0.425	0.468	0.031	0.016
Northwood	2,129	2,244	1,605	1,831	524	413	0.110	0.116	0.083	0.095	0.027	0.021
Nottingham	1,986	2,139	1,734	1,931	252	208	0.064	0.069	0.056	0.062	0.008	0.007
Rochester	13,372	14,582	12,378	13,839	994	743	0.460	0.501	0.426	0.476	0.034	0.026
Rollinsford	1,099	1,135	1,032	1,073	67	62	0.227	0.234	0.213	0.222	0.014	0.013
Somersworth	5,199	5,325	4,862	5,082	337	243	0.813	0.832	0.760	0.794	0.053	0.038
Strafford	1,784	1,837	1,458	1,596	326	241	0.054	0.056	0.044	0.049	0.010	0.007
Wakefield	3,832	3,984	2,098	2,204	1,734	1,780	0.133	0.139	0.073	0.077	0.060	0.062
SRPC	64,121	68,836	56,686	61,985	7,435	6,851	0.054	0.056	0.044	0.049	0.010	0.007

Housing Units by Occupancy



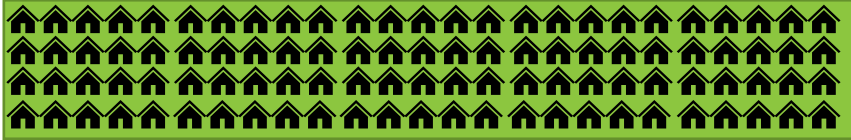
Most Vacant Housing

Wakefield	45%
New Durham	30%
Middleton	18.6%
Northwood	18.4%

Least Vacant Housing

Dover	3.4%
Lee	3.9%
Madbury	4.4%
Somersworth	4.6%

Housing Density



10 acres at 10 units per acre
(Dover and Rochester)



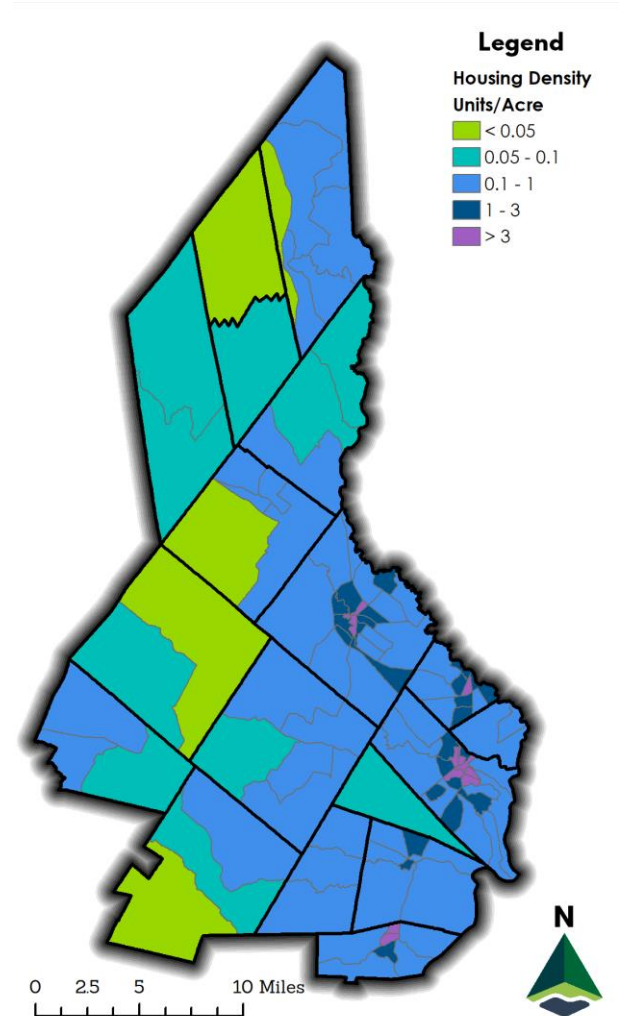
10 acres at 8 units per acre
(Dover, Rochester, and Durham)



10 acres at 4 units per acre
(Rochester, Farmington, Northwood,
Durham)



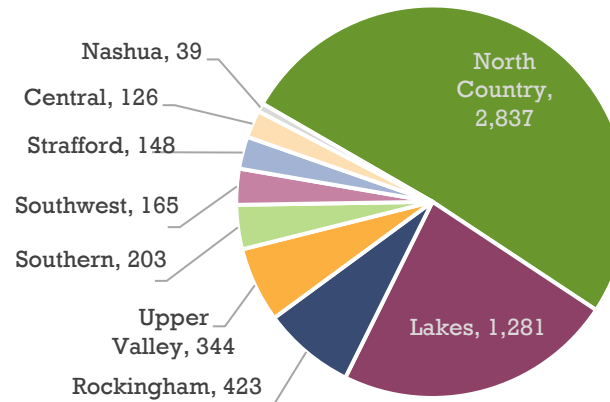
31 acres at 31 acres per
unit (Brookfield)



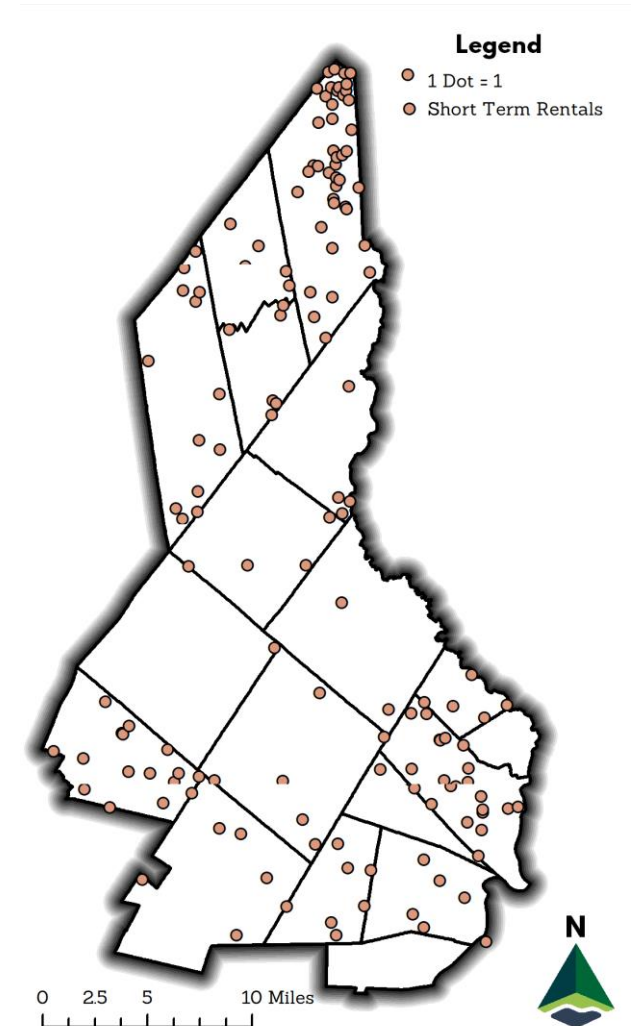
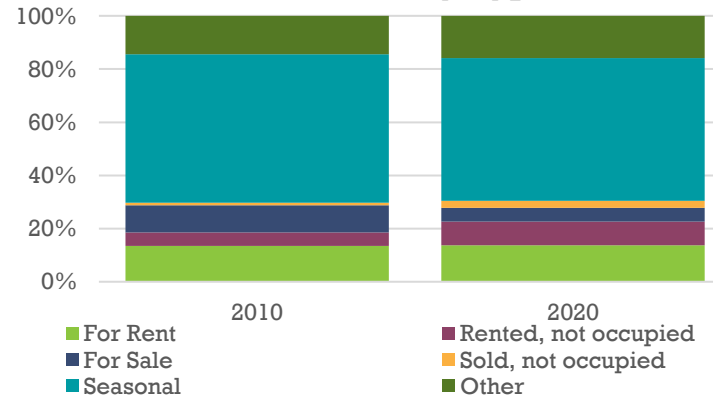
Vacant and Seasonal Housing Units

Town	Total	Vacant Units			
		Rentals	For Sale or Sold	Seasonal	Other
Barrington	9.1%	0.0%	10.9%	89.1%	0.0%
Brookfield	21.3%	0.0%	36.5%	47.3%	16.2%
Dover	4.5%	57.8%	15.3%	2.4%	24.5%
Durham	16.2%	73.2%	0.0%	0.8%	26.0%
Farmington	6.1%	0.0%	0.0%	73.8%	26.2%
Lee	8.7%	30.6%	0.0%	43.3%	26.1%
Madbury	6.1%	0.0%	0.0%	23.9%	76.1%
Middleton	25.8%	0.0%	11.4%	87.0%	1.6%
Milton	11.9%	10.4%	0.0%	78.8%	10.8%
New Durham	37.8%	0.0%	2.3%	92.3%	5.4%
Newmarket	5.3%	55.5%	0.0%	20.3%	24.2%
Northwood	23.1%	0.0%	0.0%	87.2%	12.8%
Nottingham	7.6%	0.0%	0.0%	100.0%	0.0%
Rochester	4.6%	43.3%	26.6%	8.9%	21.3%
Rollinsford	8.7%	45.5%	23.2%	14.1%	17.2%
Somersworth	8.0%	46.4%	19.4%	0.0%	34.2%
Strafford	19.9%	9.9%	0.0%	83.5%	6.7%
Wakefield	41.4%	0.0%	5.0%	85.3%	9.7%
SRPC	10.6%	22.6%	7.9%	53.7%	15.9%
Carroll County	46.3%	1.1%	3.4%	89.4%	6.1%
Rockingham Co.	8.0%	11.5%	9.6%	53.5%	25.4%
Strafford County	8.4%	32.3%	9.9%	39.3%	18.4%

Short Term Rental Units (non-hotel) in New Hampshire

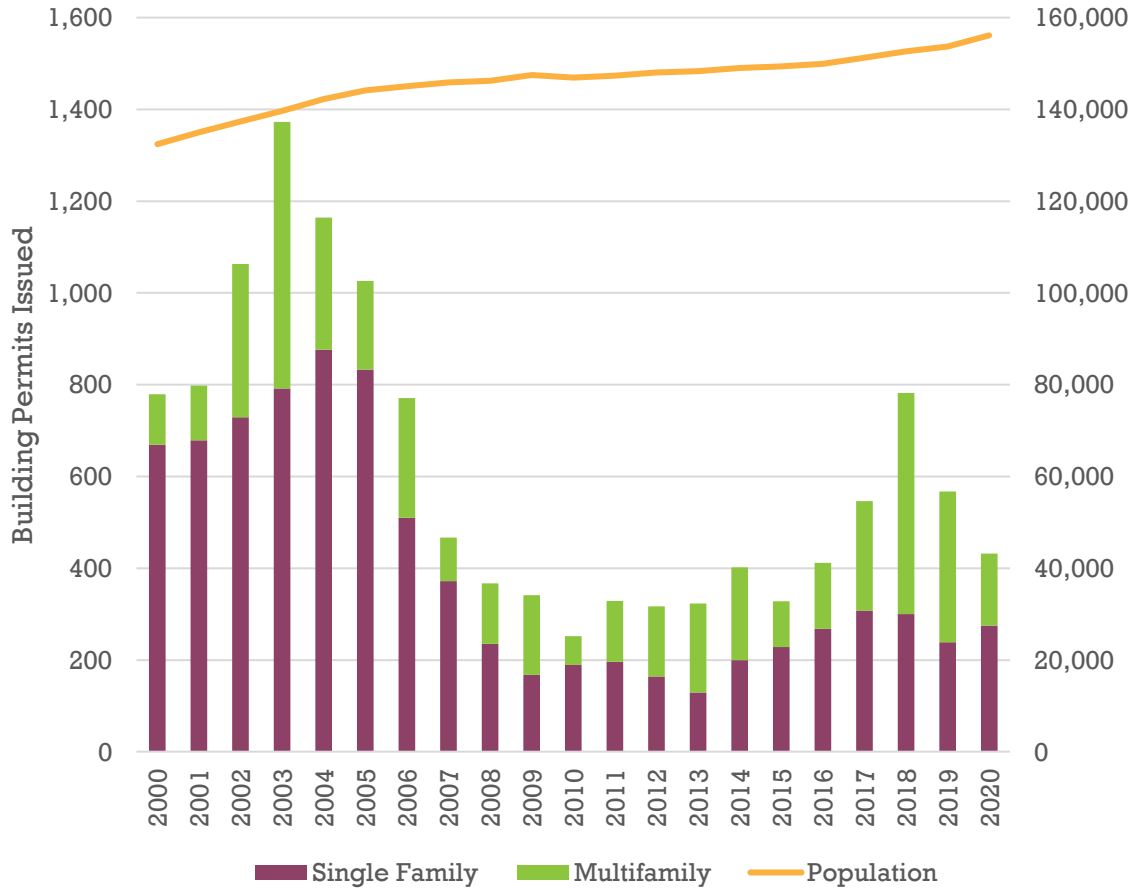


Vacant Units By Type

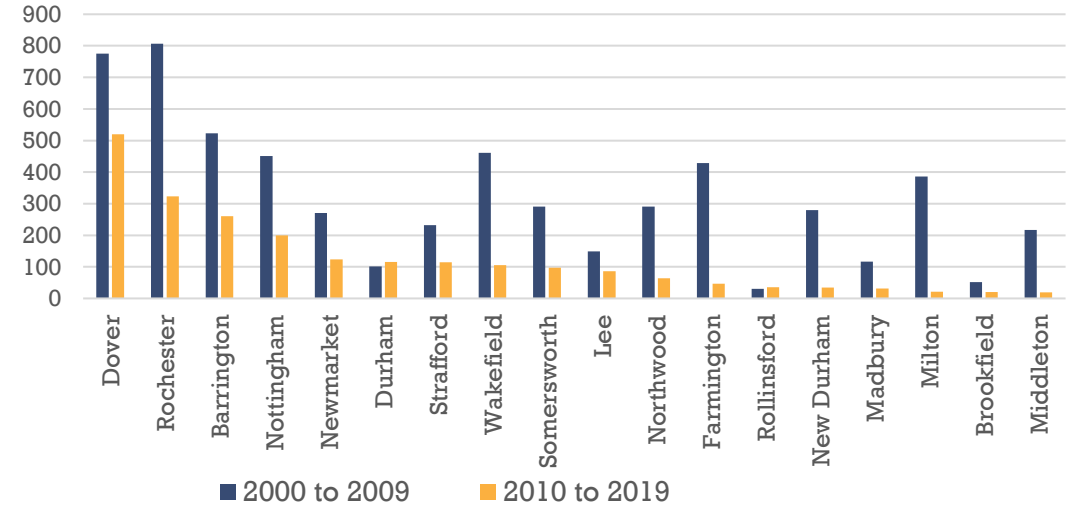


Building Permits

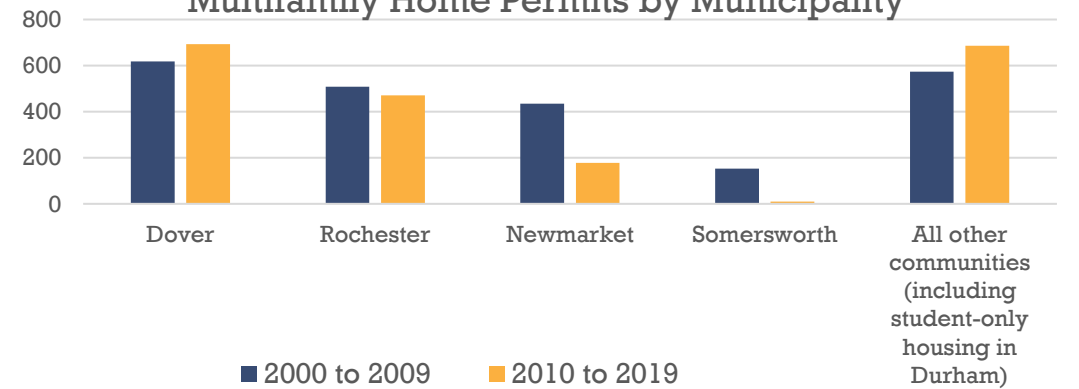
SRPC Single Family and Multifamily Structure Building Permits Issued 2000 to 2020



Single Family Home Permits by Municipality



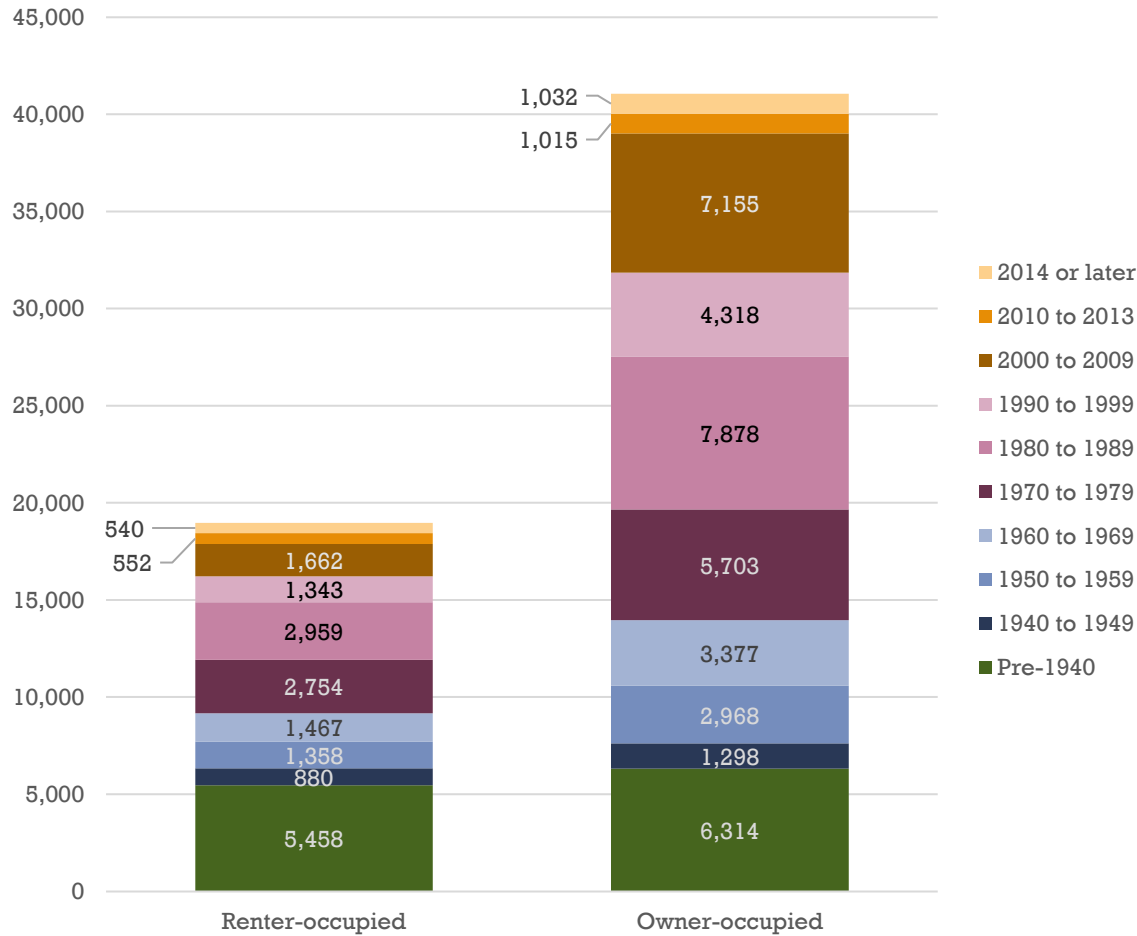
Multifamily Home Permits by Municipality



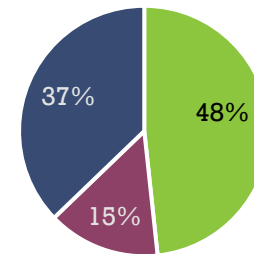
SRPC, OPD, various municipalities; 2022

Age of Housing Stock

Housing Units by Tenure and Year of Construction

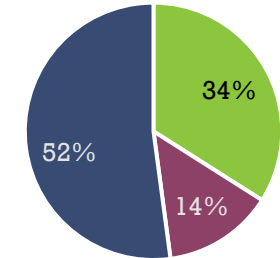


Likelihood of Lead Paint (Renter Occupied)



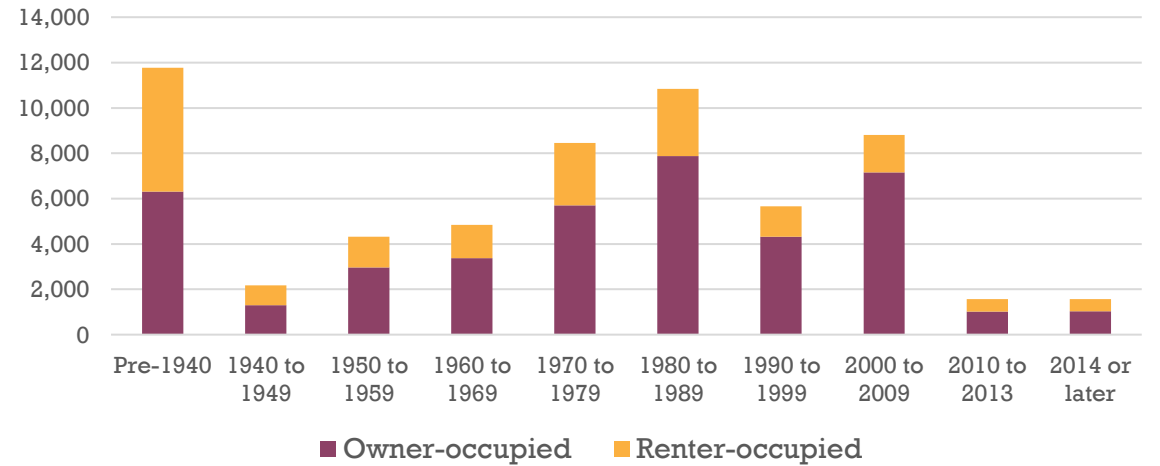
- High (Built Pre-1970)
- Moderate (Built in 1970s)
- None (Built Post-1980)

Likelihood of Lead Paint (Owner Occupied)



- High (Built Pre-1970)
- Moderate (Built in 1970s)
- None (Built Post-1980)

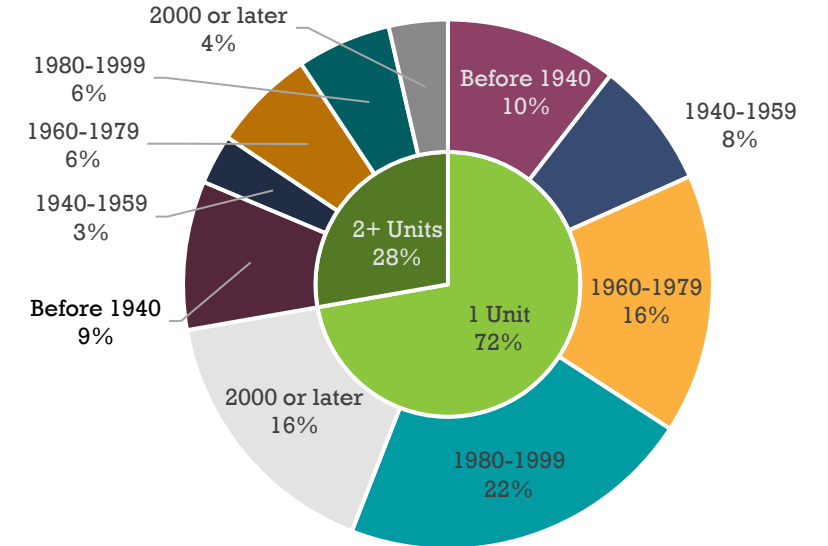
Housing Units by Tenure and Year of Construction



Number of Units by Age of Structure and Tenure

Structure built...	Owner Occupied Units							Renter Occupied Units						
	Total	in structures with....					Mobile Homes, boats, other	Total	in structures with....					Mobile Homes, boats, other
		1 unit	2-4 units	5-19 units	20-49 units	50+ units		1 unit	2-4 units	5-19 units	20-49 units	50+ units		
Before 1940	6,314	5,307	894	52	17	29	15	5,458	969	2,521	1,097	172	675	24
1940-1959	4,266	4,153	95	12	0	0	6	2,238	457	1,184	403	74	57	63
1960-1979	9,080	7,632	151	63	8	0	1,226	4,221	360	1,393	1,142	712	309	305
1980-1999	12,196	9,500	198	116	28	0	2,354	4,302	825	984	1,053	927	143	370
2000-2009	7,155	6,157	142	0	22	0	834	1,662	446	314	184	469	199	50
2010 or later	2,047	1,756	10	18	0	0	263	1,092	274	124	438	175	64	17
Total	41,058	34,505	1,490	261	75	29	4,698	18,973	3,331	6,520	4,317	2,529	1,447	829

Number of Units by Age of Structure



46.4%

of housing units built before 1940 are in structures with more than one unit

30%

of single unit structures were built in the 1980s and 1990s and

80%

of them are owner occupied

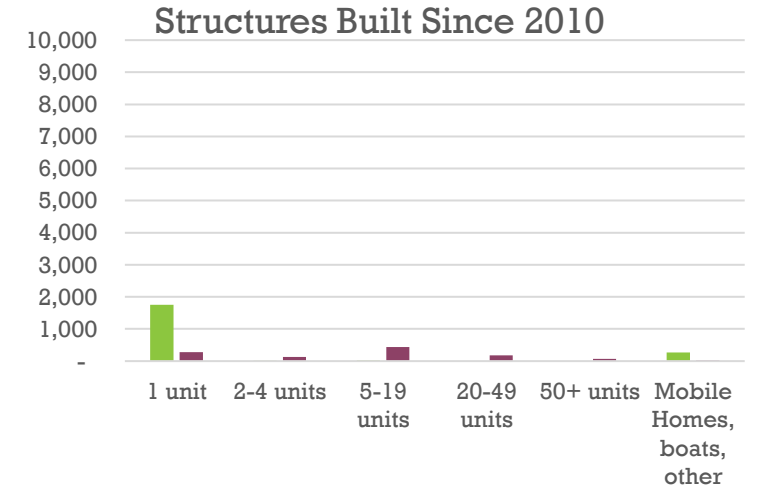
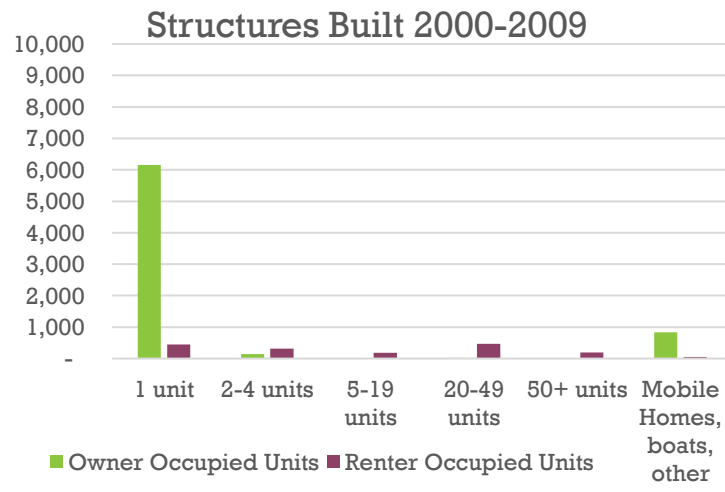
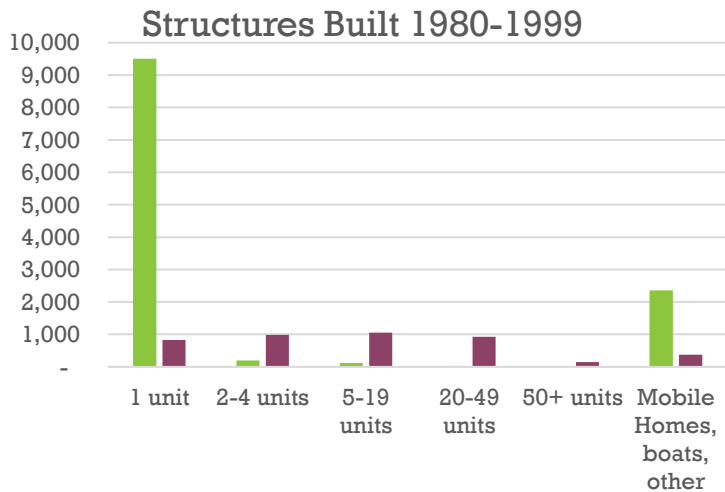
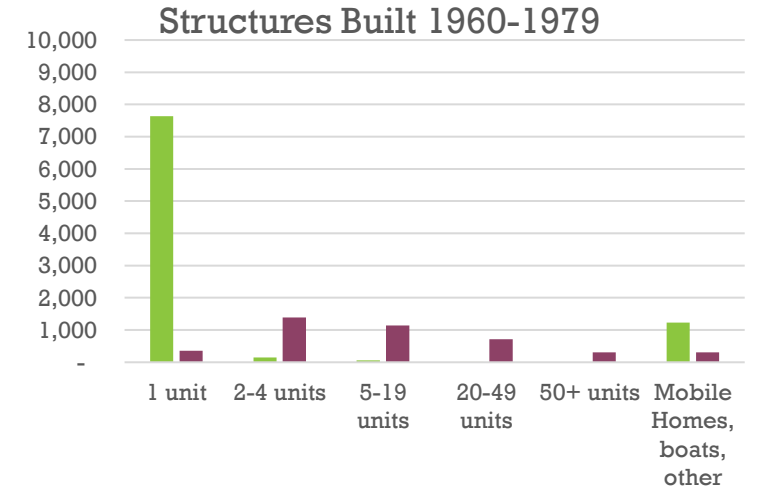
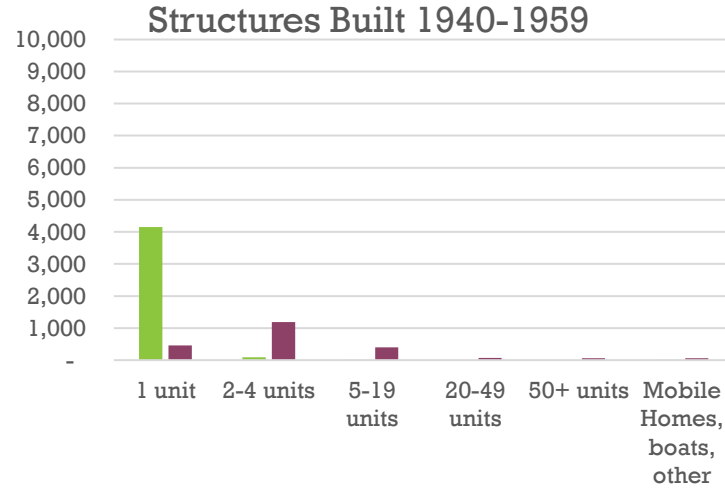
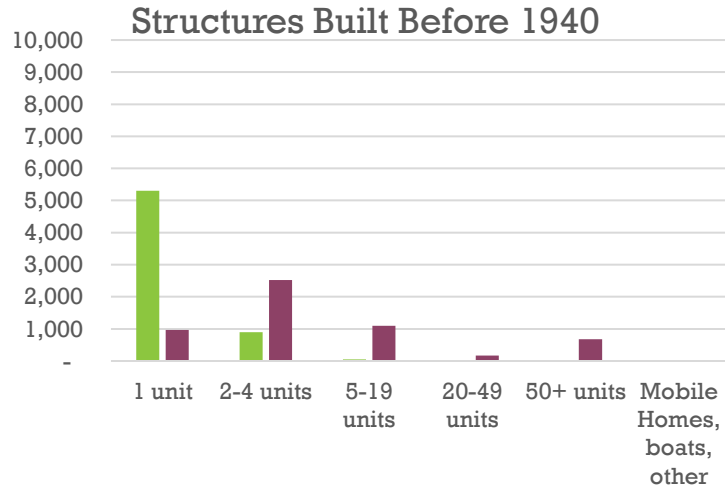
22%

of single unit structures were built since 2000

13%

of multi-unit structures were built since 2000

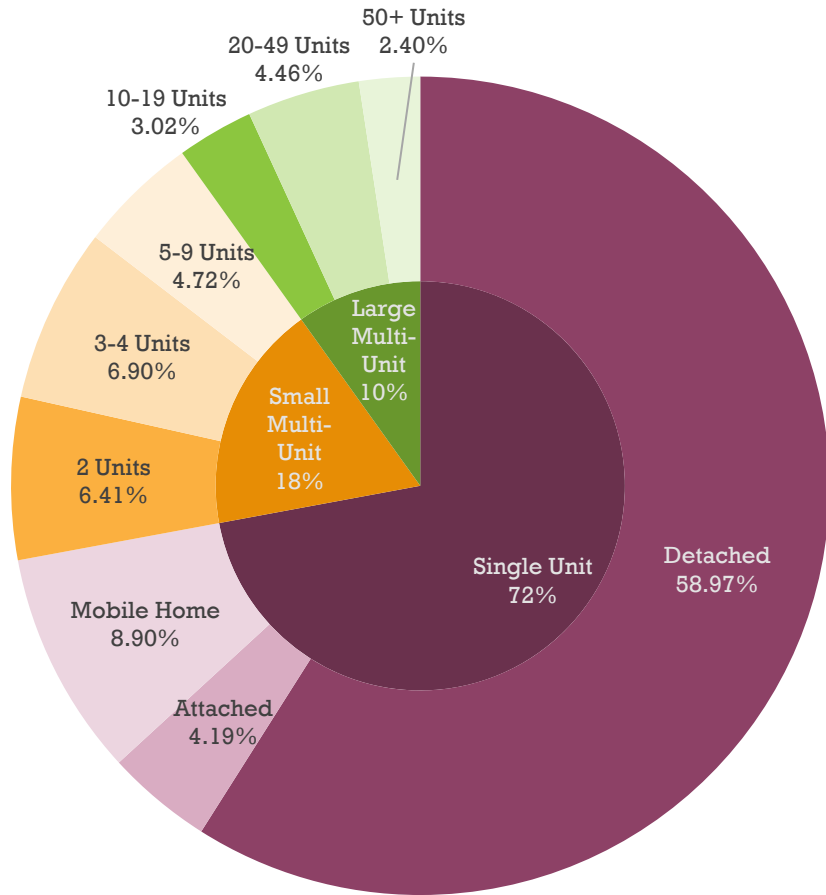
Number of Units by Age of Structure and Tenure



■ Owner Occupied Units ■ Renter Occupied Units

Units in Structure

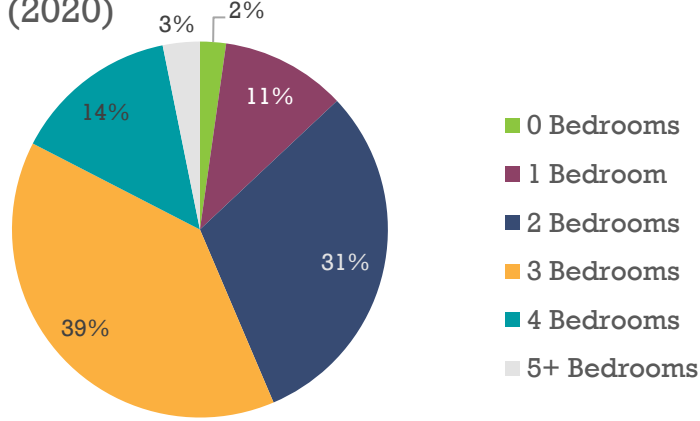
Units in Structure



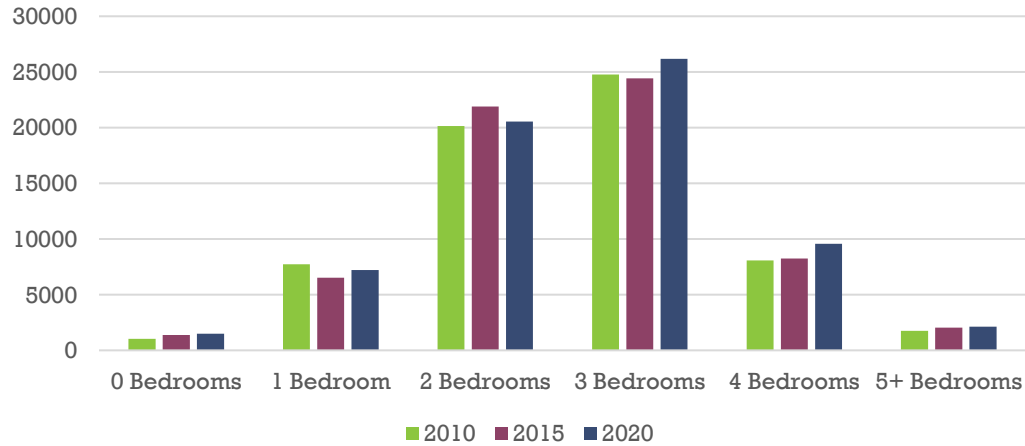
Communities	Total Units		Single Unit		Small Multifamily			Large Multifamily		
	Single Family	Multi Family	Single Family	Mobile Home	2	3 to 4	5 to 9	10 to 19	20 to 49	50+
Barrington	3377	244	76%	17%	1%	3%	3%	0%	0%	0%
Brookfield	348	0	100%	0%	0%	0%	0%	0%	0%	0%
Dover	7723	6791	51%	3%	8%	12%	8%	4%	10%	5%
Durham	2381	1438	62%	0%	6%	5%	6%	8%	8%	5%
Farmington	2566	415	69%	17%	4%	2%	5%	3%	0%	0%
Lee	1884	179	77%	14%	4%	2%	3%	0%	0%	0%
Madbury	707	53	85%	8%	6%	1%	0%	0%	0%	0%
Middleton	747	0	91%	9%	0%	0%	0%	0%	0%	0%
Milton	1774	164	78%	14%	1%	2%	5%	0%	0%	0%
New Durham	1569	11	92%	7%	1%	0%	0%	0%	0%	0%
Newmarket	2324	1969	51%	3%	7%	10%	5%	6%	13%	5%
Northwood	2025	175	80%	13%	5%	0%	3%	0%	0%	0%
Nottingham	2046	82	93%	3%	2%	1%	0%	0%	0%	0%
Rochester	9802	3989	53%	18%	6%	10%	6%	3%	3%	2%
Rollinsford	819	316	71%	1%	6%	9%	10%	2%	0%	0%
Somersworth	3039	2666	47%	6%	19%	8%	4%	5%	6%	5%
Strafford	1679	52	92%	5%	1%	2%	0%	0%	0%	0%
Wakefield	3566	190	88%	7%	3%	0%	1%	0%	1%	0%
SRPC	48376	18734	63%	9%	6%	7%	5%	3%	4%	2%

Bedrooms in Housing Units

Bedrooms in Unit (2020)

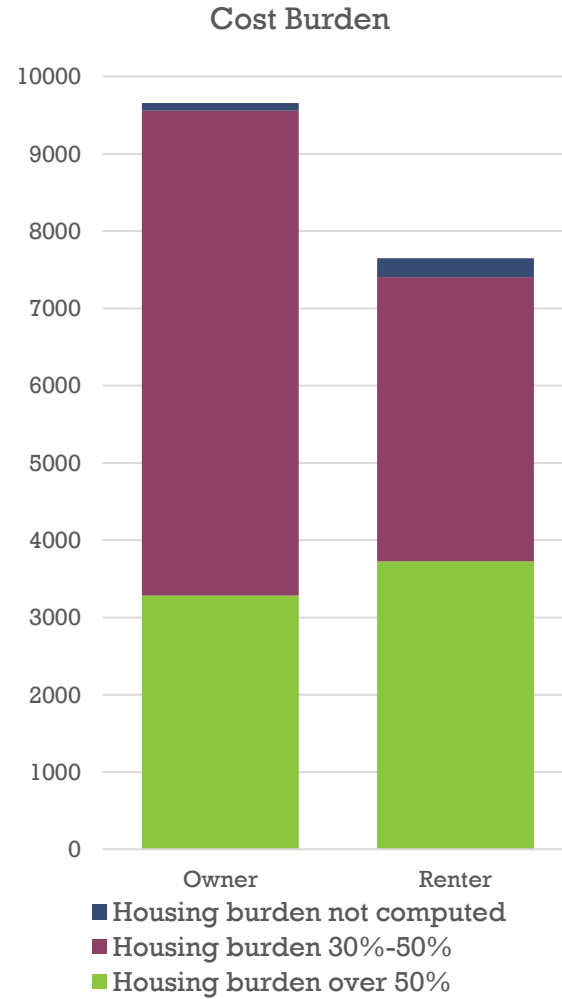
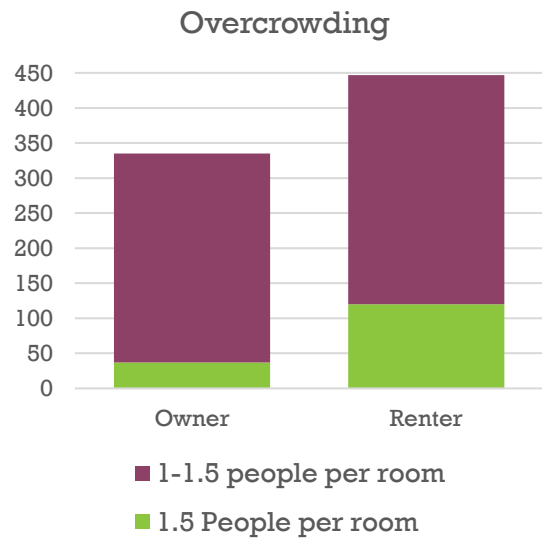
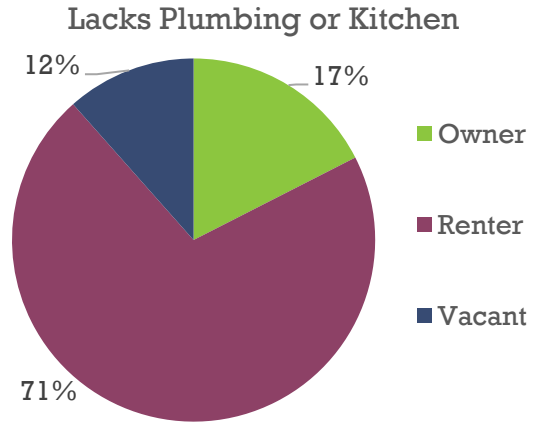


Bedrooms in Units



Town	Percent of Housing Units by Number of Bedrooms (2020)					
	0	1	2	3	4	5+
Barrington	0%	3%	28%	52%	15%	3%
Brookfield	3%	2%	11%	55%	19%	11%
Dover	2%	16%	35%	31%	13%	3%
Durham	8%	9%	17%	32%	25%	9%
Farmington	1%	12%	23%	46%	17%	1%
Lee	2%	7%	18%	41%	24%	8%
Madbury	1%	3%	16%	40%	34%	5%
Middleton	1%	6%	32%	48%	10%	3%
Milton	3%	8%	23%	48%	16%	2%
New Durham	0%	7%	34%	45%	10%	4%
Newmarket	3%	13%	37%	33%	12%	1%
Northwood	2%	7%	29%	47%	12%	4%
Nottingham	0%	5%	21%	60%	12%	2%
Rochester	2%	12%	36%	36%	11%	2%
Rollinsford	3%	8%	27%	39%	17%	6%
Somersworth	3%	13%	32%	38%	11%	2%
Strafford	1%	3%	30%	44%	19%	4%
Wakefield	2%	4%	25%	50%	16%	2%
SRPC	2%	11%	31%	39%	14%	3%

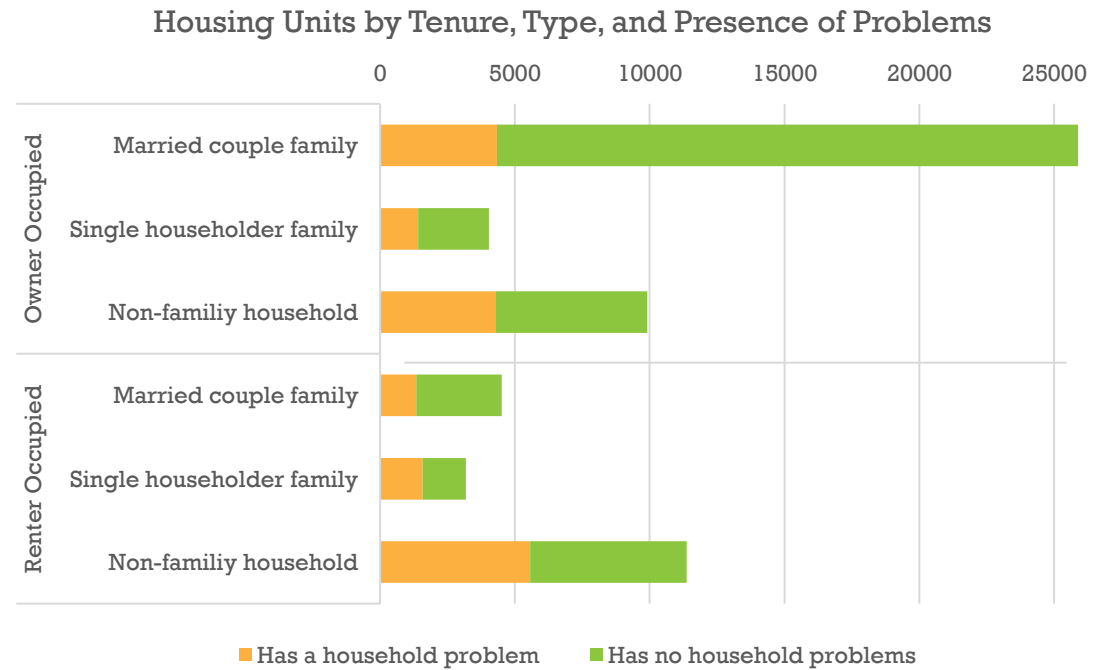
Condition of Housing Units



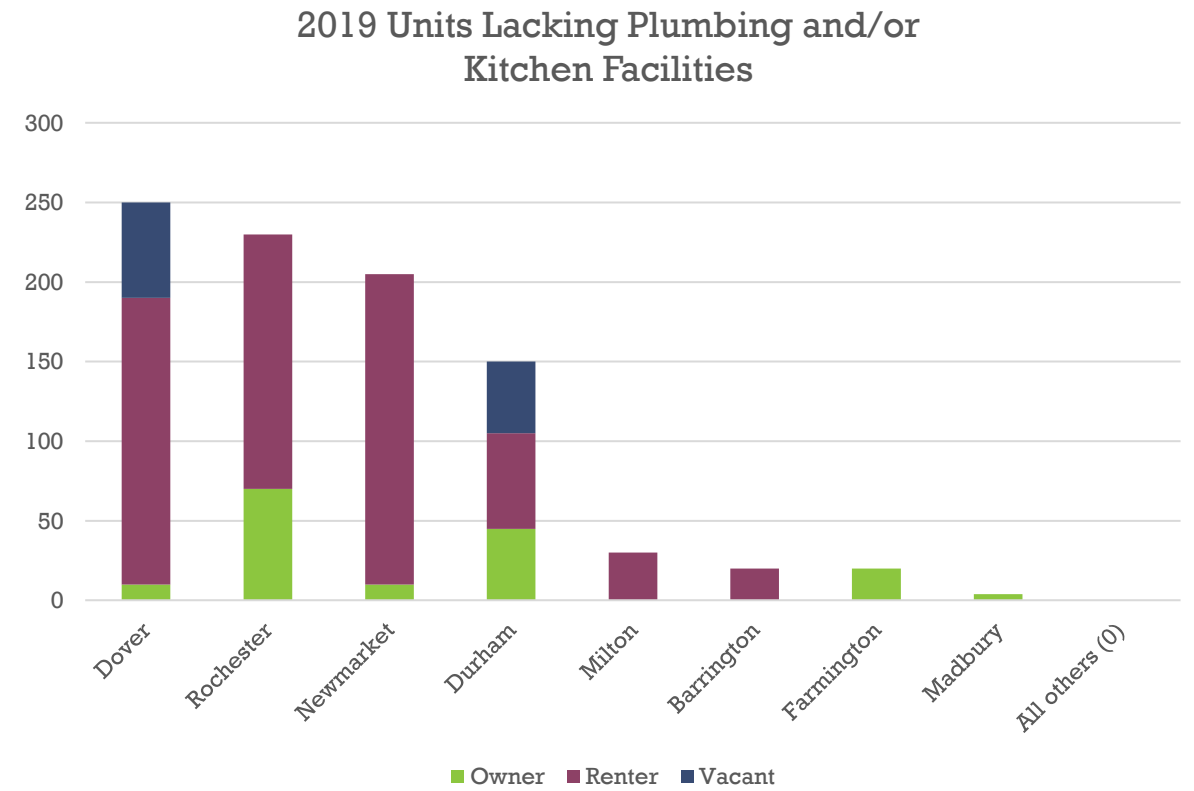
Housing Unit Condition

This data examines the condition of the occupied housing units. It is based on HUD's Comprehensive Housing Affordability Strategy (CHAS) data set and covers the condition of housing in 2019.

1. Lacks Plumbing or Kitchen
2. Overcrowding (More than 1 person per room)
3. Housing Cost Burden over 30%



Condition of Housing Units



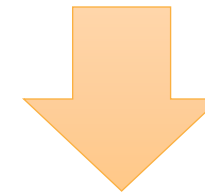
Estimated Households by Size and Bedrooms (Crowding)

Renter-occupied households		Household size				
		1	2	3	4	5+
Bedrooms	0 or 1	2,457	1,954	815	594	394
	2	3,308	2,631	1,098	799	530
	3	1,167	928	387	282	187
	4	433	344	144	105	69
	5 or more	137	109	45	33	22

Owner-occupied households		Household size				
		1	2	3	4	5+
Bedrooms	0 or 1	236	520	206	175	88
	2	1,869	4,125	1,637	1,388	697
	3	4,029	8,895	3,529	2,992	1,502
	4	1,450	3,201	1,270	1,077	541
	5 or more	314	694	275	233	117



Over 7,300 households, or **17.5%** of renting households and 10% of owner-occupied households may be **overcrowded**, where there are at least two more individuals than bedrooms available.

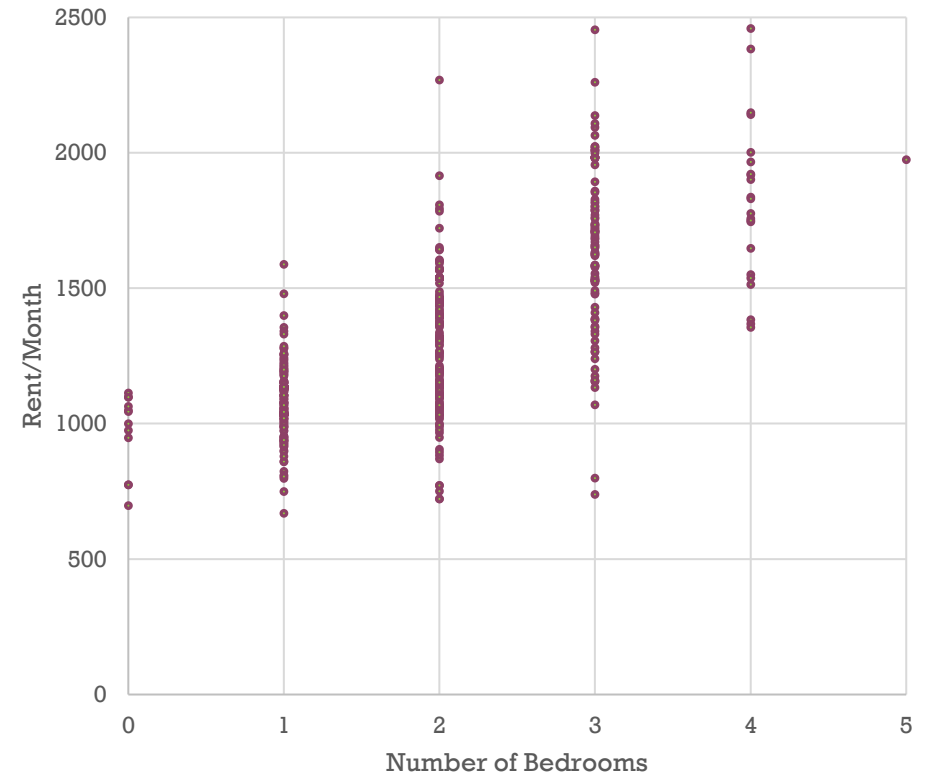


Up to 12,200 households, or **24%** of owner-occupied households and 12% of renting households may be **“overhoused,”** where there are at least two more bedrooms than residents.

Housing Choice Vouchers

Town	Applicants	Voucher Participants
Barrington	22	9
Brookfield	1	1
Dover	87	95
Durham	8	1
Farmington	48	50
Lee	10	5
Madbury	1	0
Middleton	5	3
Milton	22	20
New Durham	4	3
Newmarket	23	13
Northwood	14	5
Nottingham	9	2
Rochester	187	244
Rollinsford	9	2
Somersworth	61	81
Strafford	8	0
Wakefield	8	6
SRPC	527	540

Gross Rent Paid for Voucher Holders



LIHTC and Other Subsidized Units

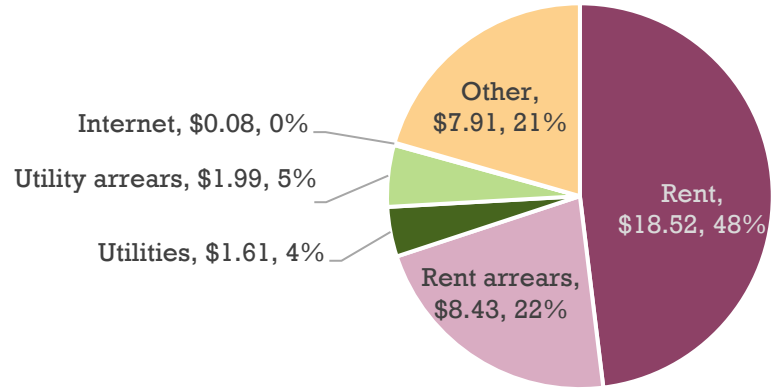
map

Community	LIHTC units?	Special needs units?	Age-restricted units?	% age-restricted units	% units within ½ -mile of transit	Total subsidized units
Dover	Yes	No	Yes	41%	100%	1,148
Durham	No	No	Yes	100%	100%	76
Farmington	Yes	No	Yes	38%	100%	131
Newmarket	Yes	No	Yes	63%	62%	134
Northwood	Yes	No	Yes	100%	0%	31
Rochester	Yes	Yes	Yes	64%	64%	695
Rollinsford	Yes	No	No	0%	0%	12
Somersworth	Yes	No	Yes	57%	78%	374
Wakefield	Yes	No	Yes	57%	0%	18
SRPC				52%	82%	2,643

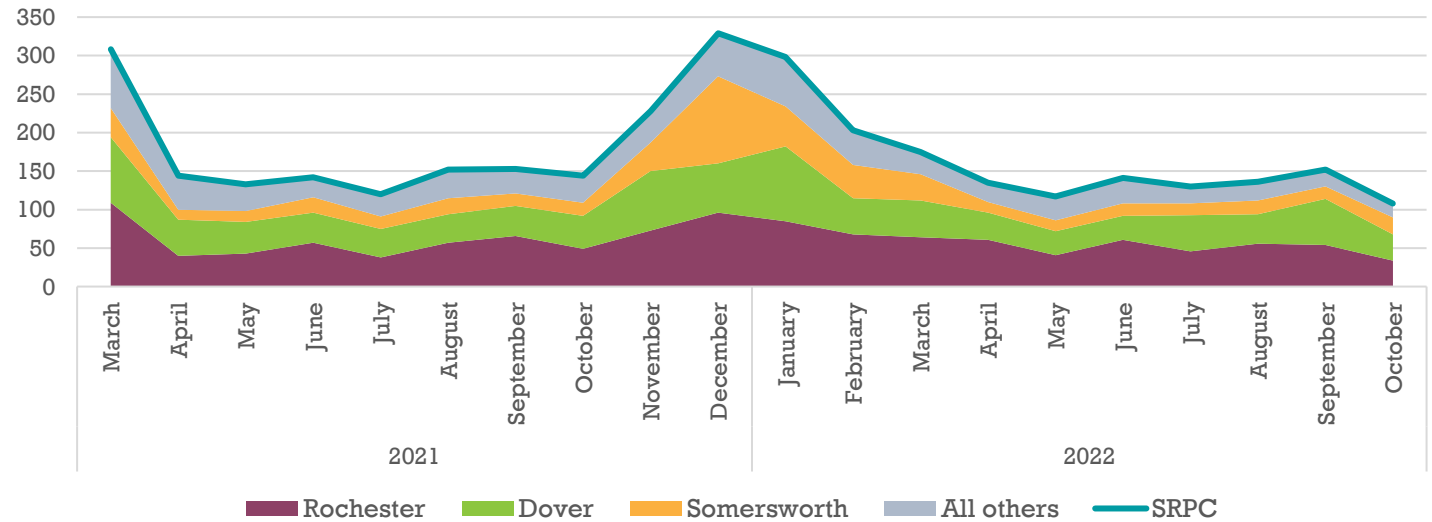
Emergency Rental Assistance Program Usage

Community	Mar. 2021 - Oct. 2022 Applicants	Successfully enrolled	Median HHI of applicants
Barrington	75	100%	\$59,667
Brookfield	1	100%	Unavailable
Dover	978	100%	\$53,310
Durham	49	100%	\$30,851
Farmington	216	99%	\$37,934
Lee	45	98%	Unavailable
Madbury	8	100%	\$63,958
Middleton	9	100%	\$55,865
Milton	78	99%	Unavailable
New Durham	8	88%	\$51,667
Newmarket	121	95%	\$51,696
Northwood	31	90%	\$53,958
Nottingham	17	94%	\$59,125
Rochester	1,199	100%	\$40,325
Rollinsford	45	100%	\$40,385
Somersworth	550	99%	\$51,023
Strafford	14	100%	\$52,788
Wakefield	22	100%	\$46,000
SRPC	3,465	99%	\$51,345

NHHFA ERAP Assistance to SRPC Region by Type of Assistance 2021 - 2022 (\$M)



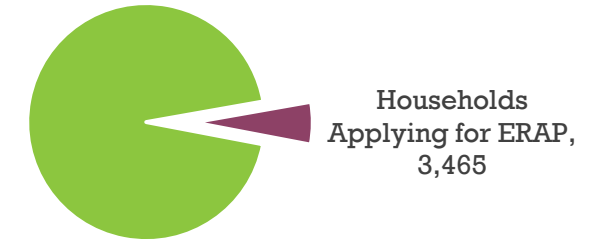
NHHFA Emergency Rental Assistance Applications 2021 - 2022



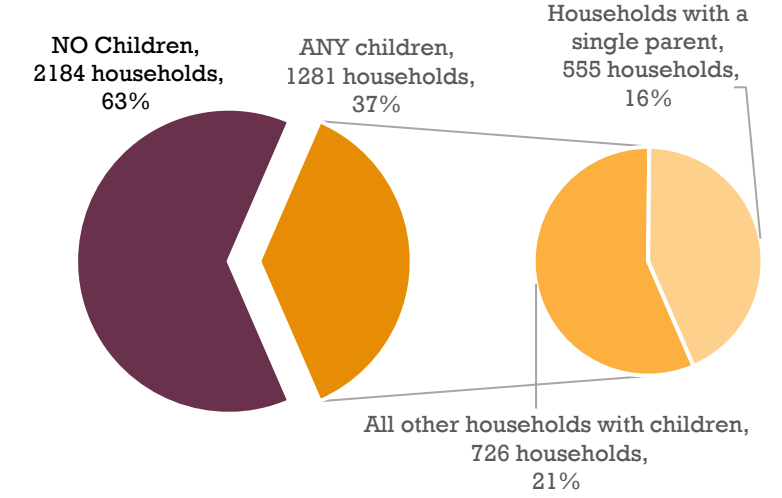
Emergency Rental Assistance Program Usage

Community	Mar. 2021 – Oct. 2022 Applicants	Applicant households with one or more children	Applications by a single parent household	Applicant households with one or more senior citizens	Applicant households with one or more persons of color
Barrington	75	28%	16%	19%	20%
Brookfield	1	0%	0%	0%	0%
Dover	978	38%	19%	17%	22%
Durham	49	22%	6%	10%	27%
Farmington	216	31%	15%	24%	15%
Lee	45	25%	16%	36%	5%
Madbury	8	25%	13%	25%	0%
Middleton	9	78%	22%	11%	11%
Milton	78	38%	16%	32%	10%
New Durham	8	43%	29%	0%	0%
Newmarket	121	40%	17%	15%	11%
Northwood	31	39%	29%	21%	4%
Nottingham	17	38%	19%	6%	6%
Rochester	1,199	39%	15%	20%	15%
Rollinsford	45	42%	22%	20%	13%
Somersworth	550	32%	13%	14%	27%
Strafford	14	43%	14%	14%	14%
Wakefield	22	32%	27%	9%	14%
SRPC	3,465	37%	16%	18%	19%

All SRPC Households Using ERAP



Families with Children Using ERAP



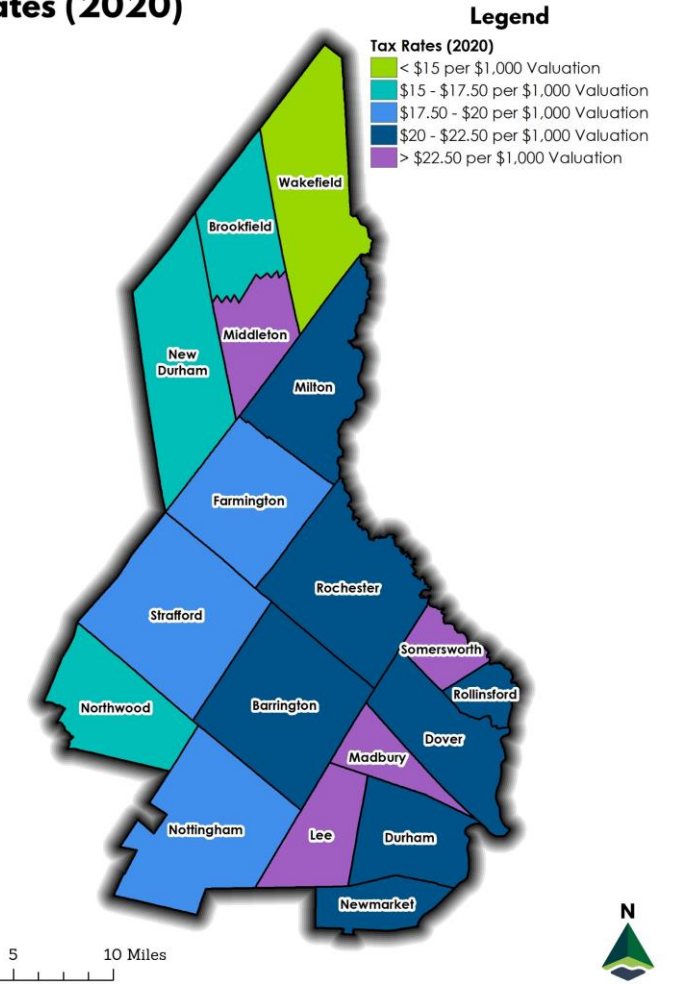
Municipal Equalized Property Tax Rates

Municipality	Tax Rate per \$1,000 Valuation		
	2010	2015	2020
Barrington	20.95	24.91	20.32
Brookfield	14.23	18.82	16.18
Dover	22.26	23.77	22.40
Durham	27.27	27.82	22.00
Farmington	22.06	24.12	19.61
Lee	30.33	26.26	22.51
Madbury	25.56	27.90	24.16
Middleton	18.49	29.77	22.69
Milton	22.40	26.84	20.53
New Durham	21.10	20.12	16.48
Newmarket	21.52	22.74	21.68
Northwood	24.27	23.73	17.47
Nottingham	18.97	20.67	18.42
Rochester	22.75	25.29	21.76
Rollinsford	20.35	25.49	20.46
Somersworth	27.20	31.73	24.39
Strafford	22.08	21.60	19.06
Wakefield	11.62	12.67	10.42

Total Equalized Property Tax Valuation



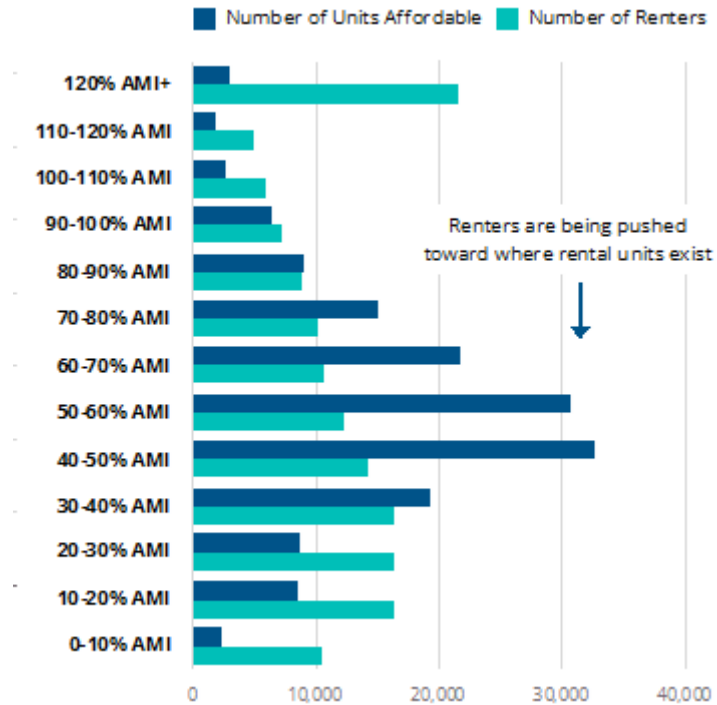
Tax Rates (2020)



Current Housing Gaps

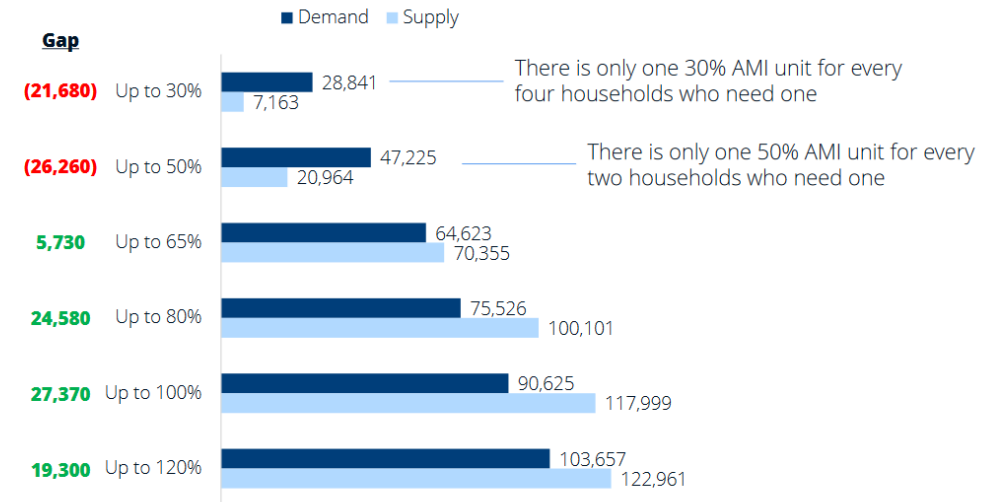
Working on a meaningful visualization. Some ideas:

Housing Gaps



In 2014, the county faced a gap of about 26,260 units for households earning up to 50% of AMI.

Housing Supply and Demand by AMI Band (Cumulative), 2014



Source: 2014, 2018 PUMS 1-Year Estimates
HR&A Advisors, Inc.